

# TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Miche Bag, LLC		12/07/2010	LIMITED LIABILITY COMPANY: UTAH
RECEIVING PARTY DATA			
Name:	Fifth Street Finance Corp.		
Street Address:	10 Bank Street		
Internal Address:	12th Floor		
City:	White Plains		
State/Country:	NEW YORK		
Postal Code:	10606		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	85378267		
Serial Number:	85384966	MYMICHE	
CORRESPONDENCE DATA			
Fax Number:	(714)546-9035		
Phone:	(714) 641-5100		
Email:	ezaskoda@rutan.com, trademarks@rutan.com, sitoh@rutan.com, ichidi@rutan.com, scain@rutan.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Erin R. Zaskoda		
Address Line 1:	611 Anton Boulevard		
Address Line 2:	Suite 1400		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
ATTORNEY DOCKET NUMBER:	024969.0084		

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 REEL: 004649 FRAME: 0734

NAME OF SUBMITTER:	Erin R. Zaskoda
Signature:	/Erin R. Zaskoda/
Date:	10/27/2011
Total Attachments: 2 source=Security Interest Miche (10_18_2011)#page1.tif source=Security Interest Miche (10_18_2011)#page2.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

October 18, 2011

Mail Stop Assignment Recordation Services  
Director of the U.S. Patent and Trademark Office  
P.O. Box 1450  
Alexandria, VA 22313-1450

Ladies and Gentlemen:

Please be advised that pursuant to the Trademark Collateral Assignment and Security Agreement dated as of December 7, 2010 (as it may be amended, restated, or modified from time to time, the "Agreement") by and between MICHE BAG, LLC, a Utah limited liability company ("Assignor") and FIFTH STREET FINANCE CORP, a Delaware corporation, in its capacity as Administrative Agent ("Administrative Agent"), the Assignor has granted to the Administrative Agent, for its own benefit and security and for the benefit and security of certain other lenders, a continuing security interest in and continuing lien upon the trademark collateral set forth on Schedule 1 ("Trademarks") hereto.

The Assignor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may only be terminated in accordance with the terms of the Agreement, and (ii) are not to be construed as an assignment of any Trademarks.

Very truly yours,

MICHE BAG, LLC,  
a Utah limited liability company

By: Matthew C. Fleming  
Name: Matthew C. Fleming  
Title: Vice President

Acknowledged and Accepted:

FIFTH STREET FINANCE CORP., as Administrative Agent

By: Fifth Street Management LLC,  
a Delaware limited liability company, its Agent

By: Ivelin M. Dimitrov  
Name: Ivelin M. Dimitrov  
Title: Chief Investment Officer

Schedule 1

Miche Bag, LLC  
(Utah LLC)

U.S. Trademarks

WN Reference	Type	Status	Registration or Patent Number	Filed / Issue Date	Title
17144.183	TM - US	Filed	85/378,267	July 22, 2011	3D MICHE MARK DESIGN
17144.187	TM - US	Filed	85/384,966	July 29, 2011	MYMICHE