

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
M. Slavin & Sons, Ltd.		11/30/2011	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	North Mill Capital LLC		
Street Address:	821 Alexander Road, Suite 103		
City:	Princeton		
State/Country:	NEW JERSEY		
Postal Code:	08540		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2569196	EAT FISH, LIVE LONGER	
CORRESPONDENCE DATA			
Fax Number:	(609)919-0677		
Phone:	609-917-6210		
Email:	pliberman@northmillcapital.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Patti S. Liberman c/o North Mill Capital		
Address Line 1:	821 Alexander Road		
Address Line 4:	Princeton, NEW JERSEY 08540		
NAME OF SUBMITTER:	Patti S. Liberman		
Signature:	/pattiliberman/		
Date:	12/19/2011		
Total Attachments: 7			

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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (the "Agreement"), dated as of November 30, 2011, is made by and between M. Slavin & Sons, Ltd., a New York corporation having a business location at the address set forth below next to its signature (the "Company"), and North Mill Capital, LLC ("North Mill"), and having a business location at the address set forth below next to its signature.

Recitals

A. Company and North Mill are parties to a Loan and Security Agreement (as amended, supplemented or restated from time to time, the "Loan Agreement") dated the same date as this Agreement, setting forth the terms on which North Mill may now or hereafter extend credit to or for the account of Company.

B. As a condition to extending credit to or for the account of Company, North Mill has required the execution and delivery of this Agreement by Company.

ACCORDINGLY, in consideration of the mutual covenants contained in the Loan Documents and herein, the parties hereby agree as follows:

1. Definitions. All terms defined in the Recitals hereto or in the Loan Agreement that are not otherwise defined herein shall have the meanings given to them in the Loan Agreement. In addition, the following terms have the meanings set forth below:

"Security Interest" has the meaning given in Section 2.

"Trademarks" means all of Company's right, title and interest in and to:

(i) trademarks, service marks, collective membership marks, registrations and applications for registration for each, and the respective goodwill associated with each, (ii) licenses, fees or royalties with respect to each, (iii) the right to sue for past, present and future infringement, dilution and damages therefor, and (iv) licenses thereunder, all as presently existing or hereafter arising or acquired, including, without limitation, the marks listed on Exhibit A.

2. Security Interest. Company hereby irrevocably pledges and assigns to, and grants North Mill a security interest (the "Security Interest") with power of sale to the extent permitted by law, in the Trademarks to secure payment of the Indebtedness. As set forth in the Loan Agreement, the Security Interest is coupled with a security interest in substantially all of the personal property of Company. This Agreement grants only the Security Interest herein described, is not intended to and does not affect any present transfer of title of any trademark registration or application and makes no assignment and grants no right to assign or perform any other action with respect to any intent to use trademark application, unless such action is permitted under 15 U.S.C. § 1060.

3. Representations, Warranties and Agreements. Company represents, warrants and agrees as follows:

(a) **Existence; Authority.** Company is a corporation duly organized, validly existing and in good standing under the laws of its state of incorporation, and this Agreement has been duly and validly authorized by all necessary corporate action on the part of Company.

(b) **Intentionally Omitted**

(c) **Trademarks.** Exhibit A accurately lists all Trademarks owned or controlled by Company as of the date hereof and accurately reflects the existence and status of Trademarks and all applications and registrations pertaining thereto as of the date hereof; provided, however, that Exhibit A need not list common law marks (i.e., Trademarks for which there are no applications or registrations) which are not material to Company's or any Affiliate's business(es). If after the date hereof, Company owns or controls any Trademarks not listed on Exhibit A (other than common law marks which are not material to Company's or any Affiliate's business(es)), or if Exhibit A ceases to accurately reflect the existence and status of applications and registrations pertaining to the Trademarks, then Company shall promptly provide written notice to North Mill with a replacement Exhibit A, which upon acceptance by North Mill shall become part of this Agreement.

(d) **Affiliates.** As of the date hereof, no Affiliate owns, controls, or has a right to have assigned to it any items that would, if such item were owned by Company, constitute Trademarks. If after the date hereof any Affiliate owns, controls, or has a right to have assigned to it any such items, then Company shall promptly either: (i) cause such Affiliate to assign all of its rights in such item(s) to Company; or (ii) notify North Mill of such item(s) and cause such Affiliate to execute and deliver to North Mill a trademark security agreement substantially in the form of this Agreement.

(e) **Title.** Company has absolute title to each Trademark listed on Exhibit A, free and clear of all Liens except Permitted Liens. Company (i) will have, at the time Company acquires any rights in Trademarks hereafter arising, absolute title to each such Trademark free and clear of all Liens except Permitted Liens, and (ii) will keep all Trademarks free and clear of all Liens except Permitted Liens.

(f) **No Sale.** Except as permitted in the Loan Agreement, Company will not assign, transfer, encumber or otherwise dispose of the Trademarks, or any interest therein, without North Mill's prior written consent.

(g) **Defense.** Company will at its own expense and using commercially reasonable efforts, protect and defend the Trademarks against all claims or demands of all Persons other than those holding Permitted Liens.

(h) **Maintenance.** Company will at its own expense maintain the Trademarks to the extent reasonably advisable in its business including, but not limited to, filing all applications to obtain letters patent or trademark registrations and all affidavits, maintenance fees, annuities, and renewals possible with respect to letters patent, trademark registrations and applications therefor. Company covenants that it will not abandon nor fail to pay any maintenance fee or annuity due and payable on any Trademark, nor fail to file any required affidavit or renewal in support thereof, without first providing North Mill: (i) sufficient written notice, of at least 30 days, to allow North Mill to timely pay any such maintenance fees or annuities which may become due on any Trademarks, or to file any affidavit or renewal with respect thereto, and (ii) a separate written power of attorney or other authorization to pay such maintenance fees or annuities, or to file such affidavit or renewal, should such be necessary or desirable.

(i) **North Mill's Right to Take Action.** If Company fails to perform or observe any of its covenants or agreements set forth in this Section 3, and if such failure continues for a period of ten (10) calendar days after North Mill gives Company written notice thereof (or, in the case of the agreements contained in subsection (h), immediately upon the occurrence of such failure, without notice or lapse of time), or if Company notifies North Mill that it intends to abandon a Trademark, North Mill may (but need not) perform or observe such covenant or agreement or take steps to prevent such intended abandonment on behalf and in the name, place and stead of Company (or, at North Mill's option, in North Mill's own name) and may (but need not) take any and all other actions which North Mill may reasonably deem necessary to cure or correct such failure or prevent such intended abandonment.

(j) **Costs and Expenses.** Except to the extent that the effect of such payment would be to render any loan or forbearance of money usurious or otherwise illegal under any applicable law, Company shall pay North Mill on demand the amount of all moneys expended and all costs and expenses (including reasonable attorneys' fees and disbursements) incurred by North Mill in connection with or as a result of North Mill's taking action under subsection (i) or exercising its rights under Section 6, together with interest thereon from the date expended or incurred by North Mill at the Default Rate.

(k) **Power of Attorney.** To facilitate North Mill's taking action under subsection (i) and exercising its rights under Section 6, Company hereby irrevocably appoints (which appointment is coupled with an interest) North Mill, or its delegate, as the attorney-in-fact of Company with the right (but not the duty) from time to time to create, prepare, complete, execute, deliver, endorse or file, in the name and on behalf of Company, any and all instruments, documents, applications, financing statements, and other agreements and writings required to be obtained, executed, delivered or endorsed by Company under this Section 3, or, necessary for North Mill, after an Event of Default, to enforce or use the Trademarks or to grant or issue any exclusive or

non-exclusive license under the Trademarks to any third party, or to sell, assign, transfer, pledge, encumber or otherwise transfer title in or dispose of the Trademarks to any third party. Company hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. The power of attorney granted herein shall terminate upon the termination of the Loan Agreement as provided therein and the payment and performance of all Indebtedness.

4. Debtor's Use of the Trademarks. Company shall be permitted to control and manage the Trademarks, including the right to exclude others from making, using or selling items covered by the Trademarks and any licenses thereunder, in the same manner and with the same effect as if this Agreement had not been entered into, so long as no Event of Default occurs and remains uncured.

5. Events of Default. Each of the following occurrences shall constitute an event of default under this Agreement (herein called "Event of Default"): (a) an Event of Default, as defined in the Loan Agreement, shall occur; or (b) Company shall fail promptly to observe or perform any covenant or agreement herein binding on it; or (c) any of the representations or warranties contained in Section 3 shall prove to have been incorrect in any material respect when made.

6. Remedies. Upon the occurrence of an Event of Default and at any time thereafter, North Mill may, at its option, take any or all of the following actions:

(a) North Mill may exercise any or all remedies available under the Loan Agreement.

(b) North Mill may sell, assign, transfer, pledge, encumber or otherwise dispose of the Patents and Trademarks.

(c) North Mill may enforce the Trademarks and any licenses thereunder, and if North Mill shall commence any suit for such enforcement, Company shall, at the request of North Mill, do any and all lawful acts and execute any and all proper documents required by North Mill in aid of such enforcement.

7. Miscellaneous. This Agreement can be waived, modified, amended, terminated or discharged, and the Security Interest can be released, only explicitly in a writing signed by North Mill. A waiver signed by North Mill shall be effective only in the specific instance and for the specific purpose given. Mere delay or failure to act shall not preclude the exercise or enforcement of any of North Mill's rights or remedies. All rights and remedies of North Mill shall be cumulative and may be exercised singularly or concurrently, at North Mill's option, and the exercise or enforcement of any one such right or remedy shall neither be a condition to nor bar the exercise or enforcement of any other. All notices to be given to Debtor under this Agreement shall be given in the manner and with the effect provided in the Loan Agreement. North Mill shall not be obligated to preserve any rights Company may have

against prior parties, to realize on the Trademarks at all or in any particular manner or order, or to apply any cash proceeds of Trademarks in any particular order of application. This Agreement shall be binding upon and inure to the benefit of Company and North Mill and their respective participants, successors and assigns and shall take effect when signed by Company and delivered to North Mill, and Company waives notice of North Mill's acceptance hereof. North Mill may execute this Agreement if appropriate for the purpose of filing, but the failure of North Mill to execute this Agreement shall not affect or impair the validity or effectiveness of this Agreement. A carbon, photographic or other reproduction of this Agreement or of any financing statement signed by Company shall have the same force and effect as the original for all purposes of a financing statement. This Agreement shall be governed by the internal law of New York without regard to conflicts of law provisions. If any provision or application of this Agreement is held unlawful or unenforceable in any respect, such illegality or unenforceability shall not affect other provisions or applications which can be given effect and this Agreement shall be construed as if the unlawful or unenforceable provision or application had never been contained herein or prescribed hereby. All representations and warranties contained in this Agreement shall survive the execution, delivery and performance of this Agreement and the creation and payment of the Indebtedness.

THE PARTIES WAIVE ANY RIGHT TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING BASED ON OR PERTAINING TO THIS AGREEMENT.

IN WITNESS WHEREOF, the parties have executed this Patent and Trademark Security Agreement as of the date written above.

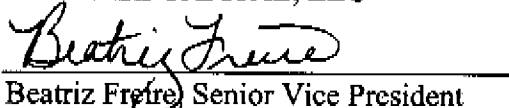
M. SLAVIN & SONS, LTD.
800 Food Center Drive
Bronx, NY 10474

M. SLAVIN & SONS, LTD.

By 
Barry Slavin, President

NORTH MILL CAPITAL, LLC
821 Alexander Road
Suite 130
Princeton, NJ 08540

NORTH MILL CAPITAL, LLC

By 
Beatriz Freire, Senior Vice President

STATE OF New York)
)
COUNTY OF Bronx)

The foregoing instrument was acknowledged before me this 29th day of November, 2011, by Barry Slavin, the President of M. Slavin & Sons, Ltd. a New York corporation, on behalf of the corporation.

LEONARD GUERRA
NOTARY PUBLIC-STATE OF NEW YORK
No. 01GU6168693
Qualified in Queens County
My Commission Expires June 11, 2015

Leonard Guerra
Notary Public

STATE OF New Jersey)
)
COUNTY OF Mercer)

The foregoing instrument was acknowledged before me this 30th day of November, 2011, by Beatriz Freire, a Senior Vice President of North Mill Capital, LLC.

Dath S. Liberman
~~Notary Public~~ Dath S. Liberman
An Attorney at Law
State of New Jersey

EXHIBIT A
UNITED STATES ISSUED TRADEMARKS, SERVICE MARKS
AND COLLECTIVE MEMBERSHIP MARKS

REGISTRATIONS

<u>Mark</u>	<u>Registration Number</u>	<u>Registration Date</u>
EAT FISH, LIVE LONGER	2569196	May 14, 2002

APPLICATIONS

COLLECTIVE MEMBERSHIP MARKS

UNREGISTERED MARKS