

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT																										
NATURE OF CONVEYANCE:	MERGER																										
EFFECTIVE DATE:	12/21/2004																										
CONVEYING PARTY DATA																											
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Fax Number:	(212)554-9651																										
Phone:	212.613.2071																										
Email:	cclayton@gibbonslaw.com																										
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>																											
Correspondent Name:	Catherine M. Clayton																										
Address Line 1:	One Penn Plaza, 37th Floor																										
Address Line 2:	Gibbons P.C.																										
Address Line 4:	New York, NEW YORK 10119																										

CH \$115.00 3962546

ATTORNEY DOCKET NUMBER:	MAPLE LEAF
NAME OF SUBMITTER:	Catherine M. Clayton
Signature:	/cmc/
Date:	12/22/2011
Total Attachments: 3 source=MapleLeaf#page1.tif source=MapleLeaf#page2.tif source=MapleLeaf#page3.tif	

CERTIFICATE OF MERGER
OF
GRACE BAKING COMPANY
WITH AND INTO
MAPLE LEAF BAKERY INC.

It is hereby certified that:

1. The constituent business corporations participating in the merger herein certified are:
 - (a) GRACE BAKING COMPANY ("Grace"), which is incorporated under the laws of the State of California; and
 - (b) MAPLE LEAF BAKERY INC. ("Maple Leaf"), which is incorporated under the laws of the State of Delaware.
2. An Agreement and Plan of Merger, together with any and all amendments, has been approved, adopted, certified, executed and acknowledged by each of the aforesaid constituent corporations in accordance with the provisions of subsection (c) of Section 252 of the General Corporation Law of the State of Delaware, to wit, by Maple Leaf in the same manner as is provided in Section 251 of the General Corporation Law of the State of Delaware and by Grace in accordance with the laws of the State of its incorporation.
3. The name of the surviving corporation in the merger herein certified is "Maple Leaf Bakery Inc.", which will continue its existence as said surviving corporation upon the effective date of said merger pursuant to the provisions of the laws of the State of Delaware.
4. The executed Agreement and Plan of Merger between the aforesaid constituent corporations, and any and all amendments thereto, are on file at an office of the aforesaid surviving corporation, the address of which is as follows: 1011 East Touhy Avenue, Suite 500, Des Plaines, Illinois 60018.
5. A copy of the aforesaid Agreement and Plan of Merger and any and all amendments will be furnished by the aforesaid corporation on request, and without cost, to any stockholder of each of the aforesaid constituent corporations.

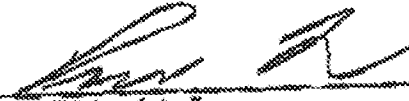
6. The authorized capital stock of Grace consists of 100,000,000 shares of common stock, no par value, and 30,000,000 shares of preferred stock, no par value, of which 10,000,000 shares of common stock are issued and outstanding.

7. The Agreement and Plan of Merger between the aforesaid constituent corporations provides that the merger herein certified shall be effective as of 11:59 p.m. on December 31, 2004.

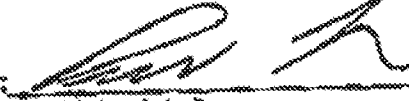
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IN WITNESS WHEREOF, each of the undersigned has executed this Certificate of Merger as of the date set forth below.

GRACE BAKING COMPANY
a California corporation

By: 
Name: Richard A. Lan
Title: Chief Executive Officer

MAPLE LEAF BAKERY INC.,
a Delaware corporation

By: 
Name: Richard A. Lan
Title: President

Dated: December 21, 2004.

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