

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

<b>CONVEYING PARTY DATA</b>			
Name	Formerly	Execution Date	Entity Type
The Chefs' Warehouse, Inc.		12/23/2011	CORPORATION: DELAWARE

<b>RECEIVING PARTY DATA</b>	
Name:	JPMorgan Chase Bank, N.A.
Street Address:	One Chase Square, Tower-25
Internal Address:	Attn: Marie Duhamel, Mail Code NY3 -T251
City:	Rochester
State/Country:	NEW YORK
Postal Code:	14623
Entity Type:	National Association: UNITED STATES

<b>PROPERTY NUMBERS Total: 4</b>		
Property Type	Number	Word Mark
Registration Number:	3621367	THE RIGHT SCALLOPS
Registration Number:	3621359	THE RIGHT SHRIMP
Registration Number:	3621372	THE RIGHT SQUID
Serial Number:	85376083	CWI

<b>CORRESPONDENCE DATA</b>	
Fax Number:	(404)888-4190
Phone:	4048884267
Email:	dcorey@hunton.com
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Correspondent Name:	Hunton & Williams LLP
Address Line 1:	600 Peachtree Street NE, Suite 4100
Address Line 2:	Attn: Deborah Corey
Address Line 4:	Atlanta, GEORGIA 30308-2216

ATTORNEY DOCKET NUMBER:	64226.23	<b>TRADEMARK</b>
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NAME OF SUBMITTER:	Deborah Corey
Signature:	/Deborah Corey/
Date:	12/25/2011
<b>Total Attachments: 3</b> source=I- Trademark Security Agreement 12 23 2011#page1.tif source=I- Trademark Security Agreement 12 23 2011#page2.tif source=I- Trademark Security Agreement 12 23 2011#page3.tif	

## TRADEMARK SECURITY AGREEMENT

WHEREAS, The Chefs' Warehouse, Inc., a Delaware corporation, located at 100 East Ridge Road, Ridgefield, CT 06877 (the "Assignor") owns the trademarks and service marks listed on the annexed Schedule I, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, pursuant to that certain Credit Agreement, dated as of August 2, 2011 (as amended, restated, replaced, supplemented or otherwise modified from time to time, the "Credit Agreement"; the terms defined therein and not otherwise defined herein being used herein as therein defined), by and among Assignor, the other Loan Parties party thereto from time to time, the Lenders party thereto from time to time, and JPMorgan Chase Bank, N.A., as agent for itself and certain lenders (the "Assignee"), the Lenders have agreed to make Loans to, and incur Letter of Credit Obligations for the benefit of, Borrowers;

WHEREAS, pursuant to the Security Agreement, the Assignor has granted to the Assignee for the benefit of itself and the Lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations;

WHEREAS, pursuant to the Security Agreement, Assignor is required to execute and deliver to Administrative Agent, for itself and the benefit of the Lenders, this Trademark Security Agreement;

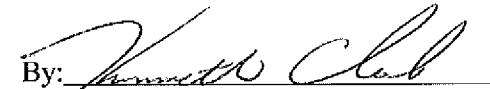
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge to the Assignee and grants to the Assignee for the benefit of itself and the Lenders a continuing first priority security interest in all of Assignor's right, title and interest in, to and under the Collateral, to secure the prompt payment, performance and, for the benefit of itself and the Lenders, observance of the Obligations; provided however that no security interest shall be granted in any Trademark application filed on an intent to use basis until such time as a statement of use has been filed and accepted by the U.S. Patent and Trademark Office.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein; provided that, in the event of any conflict between the provisions of this Trademark Security Agreement and the provisions of the Security Agreement, the provisions of the Security Agreement shall control.

[Signature Page Follows]

IN WITNESS WHEREOF, Assignor has caused this Agreement to be executed and delivered by its duly authorized representative as of the date first set forth above.

THE CHEFS' WAREHOUSE, INC.

By:   
Name: KENNETH CLARK  
Title: CFO

SCHEDULE I

<u>Trademark</u>	<u>Reg No. /Serial Number</u>	<u>Reg. Date /Filing Date</u>
The Right Scallops	3,621,367	05/19/2009
The Right Shrimp	3,621,359	05/19/2009
The Right Squid	3,621,372	05/19/2009
CWI	85376083	07/20/2011

Trademark Security Agreement (The Chefs' Warehouse, Inc.)  
38267028

**RECORDED: 12/25/2011**

**TRADEMARK  
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