

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE AND REASSIGNMENT OF TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of Montreal		02/22/2012	Chartered Bank: CANADA

RECEIVING PARTY DATA

Name:	Pips Technology Inc.
Street Address:	1415 West 22nd Street
Internal Address:	Suite 1100
City:	Oak Brook
State/Country:	ILLINOIS
Postal Code:	60523
Entity Type:	CORPORATION: TENNESSEE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	3406816	AUTOPLATE
Registration Number:	3193420	BOSS
Registration Number:	3173495	PIPS TECHNOLOGY
Registration Number:	3706832	SLATE
Serial Number:	77667941	SPEEDSPIKE
Registration Number:	3163935	SUPEREX
Registration Number:	3319800	PAGIS

CORRESPONDENCE DATA

Fax Number: (212)593-5955
 Phone: 212-756-2132
 Email: scott.kareff@srz.com
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
 Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

CH \$190.00 3406816

Address Line 1: 919 Third Avenue
Address Line 2: 22nd Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 079464-0016

NAME OF SUBMITTER: Scott Kareff (079464-0016)

Signature: /kc for sk/

Date: 02/24/2012

Total Attachments: 3

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RELEASE AND REASSIGNMENT OF TRADEMARKS

THIS RELEASE AND REASSIGNMENT dated February ²², 2012 by Bank of Montreal, acting as collateral agent for the Secured Creditors as defined in the Security Agreement referred to below ("*Collateral Agent*").

WITNESSETH:

WHEREAS, Collateral Agent with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603 and Pips Technology Inc., a Tennessee corporation (*the "Debtor"*), with its principal place of business and mailing address at 1415 West 22nd Street, Suite 1100, Oak Brook, Illinois 60523, are parties to a certain Trademark Collateral Agreement dated April 14, 2011 which was recorded in the United States Patent and Trademark Office on May 9, 2011 at Reel 004537, Frame 0052, pursuant to which the Debtor granted a security interest in and collateral assignment of certain trademarks, trademark registrations and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademarks*"); and

WHEREAS, the Debtor has requested that the Collateral Agent release its security interests in the Trademarks and reassign the same to the Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

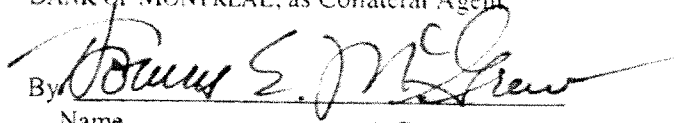
The Agent hereby releases its security interests in and collateral assignment of, and reassigns, grants and conveys to the Debtor, without any representation, warranty, recourse or undertaking by the Agent, all of its right, title and interest, if any, in and to:

(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release and Reassignment to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Collateral Agent

By 

Name Thomas E. McGraw

Title Managing Director

**SCHEDULE A
TO RELEASE AND REASSIGNMENT**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

FEDERAL TRADEMARK REGISTRATIONS

OWNER	COUNTRY	APPLICATION NO.	TMA NO.	DESCRIPTION/REFERENCE
PIPS TECHNOLOGY INC.	USA	78703030	3406816	AUTOPLATE
PIPS TECHNOLOGY INC.	USA	78821423	3193420	BOSS
PIPS TECHNOLOGY INC.	USA	78663618	3173495	PIPS TECHNOLOGY
PIPS TECHNOLOGY INC.	USA	77649077	3706832	SLATE
PIPS TECHNOLOGY INC.	USA	77667941		SPEEDSPIKE
PIPS TECHNOLOGY INC.	USA	78581719	3163935	SUPEREX
PIPS TECHNOLOGY INC.	USA	78577414	3319800	PAGIS