

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement (Trademarks)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DreamHammer Incorporated		04/05/2012	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	Mr. Steven Shaw
Street Address:	103 Truman Drive
City:	Cresskill
State/Country:	NEW JERSEY
Postal Code:	07626
Entity Type:	INDIVIDUAL: UNITED STATES

Name:	Mr. Jonathan Shafter
Street Address:	740 West End Avenue
Internal Address:	Apt. 124
City:	New York
State/Country:	NEW YORK
Postal Code:	10025
Entity Type:	INDIVIDUAL: UNITED STATES

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4061479	DREAMHAMMER ADVANCED DEFENSE SYSTEMS
Serial Number:	85292681	
Serial Number:	85292794	DREAMHAMMER

CORRESPONDENCE DATA

Fax Number: (212)836-6337
 Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

CH \$90.00 4061479

Phone: 212-836-7319
Email: psomelofske@kayescholer.com
Correspondent Name: Paul J. Somelofske c/o Kaye Scholer LLP
Address Line 1: 425 Park Avenue
Address Line 2: 16-06
Address Line 4: New York, NEW YORK 10022-3598

ATTORNEY DOCKET NUMBER:	56038-0002
NAME OF SUBMITTER:	Paul J. Somelofske
Signature:	/Paul J. Somelofske/
Date:	04/12/2012

Total Attachments: 3
source=Dreamhammer Trademark Security Agreement#page1.tif
source=Dreamhammer Trademark Security Agreement#page2.tif
source=Dreamhammer Trademark Security Agreement#page3.tif

SECURITY AGREEMENT

(TRADEMARKS)

WHEREAS, DREAMHAMMER INCORPORATED, a California Corporation (herein referred to as "Grantor"), has adopted, used and is using the trademarks listed on the annexed Schedule 1 annexed hereto as part hereof, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, pursuant to that certain Note Purchase and Security Agreement dated as of April 5, 2012 (the "Security Agreement") among Grantor, the other Co-Obligors named therein, Steven Shaw and Jonathan Shafter and each other holder of a Note (as defined in the Security Agreement) (referred to herein collectively as the "Grantee"), Grantor is obligated to the Grantee for the payment and performance of Grantor's obligations under the Security Agreement and under the Notes; and

WHEREAS, pursuant to the Security Agreement, Grantor has granted to Grantee a security interest in all right, title and interest of Grantor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and any and all applications and registrations thereof, any and all renewals and extensions thereof, and any and all proceeds thereof and rights corresponding thereto, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of such Grantor's obligations under the Security Agreement and under the Notes (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby further grant to Grantee a security interest in the Collateral to secure the prompt payment, performance and observance of such Grantor's obligations under the Security Agreement and under the Notes (as defined in the Security Agreement).

Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Grantees' addresses are:

103 Truman Drive
Cresskill, New Jersey 07626

740 West End Avenue, Apt. 124
New York, NY 10025

IN WITNESS WHEREOF, Grantor has caused this Security Agreement to be duly executed by its officer thereunto duly authorized as of the 5th day of April, 2012.

DREAMHAMMER INCORPORATED

By: 

Name: Nelson Paez

Title: Chief Executive Officer

SCHEDULE 1 TO SECURITY AGREEMENT

TRADEMARKS

<u>Trademark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Name and Hammer Image	November 22, 2011	4,061,479
Hammer Image	(Filed on April 12, 2011)	85/292,681 (serial number)
Name and Hammer Image	(Filed on April 12, 2011)	85/292,794 (serial number)