

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
5 Day Kitchens, LLC		05/01/2012	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Fifth Street Finance Corp.		
Street Address:	10 Bank Street		
Internal Address:	12th Floor		
City:	White Plains		
State/Country:	NEW YORK		
Postal Code:	10606		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3909922	5 DAY KITCHENS THE SMART WAY TO REMODEL...	
CORRESPONDENCE DATA			
Fax Number:	7145469035		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(714) 641-5100		
Email:	ezaskoda@rutan.com, trademarks@rutan.com, scain@rutan.com, ichidi@rutan.com		
Correspondent Name:	Erin R. Zaskoda		
Address Line 1:	611 Anton Boulevard		
Address Line 2:	Suite 1400		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
ATTORNEY DOCKET NUMBER:	024969.0072		
NAME OF SUBMITTER:	Erin R. Zaskoda		

CH \$40.00 3909922

Signature:	/Erin R. Zaskoda/
Date:	05/02/2012
<b>Total Attachments: 3</b> source=5 Day Kitchens (Notice of Grant of Security Interest in Trademarks)#page1.tif source=5 Day Kitchens (Notice of Grant of Security Interest in Trademarks)#page2.tif source=5 Day Kitchens (Notice of Grant of Security Interest in Trademarks)#page3.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

May 1, 2012

Mail Stop Assignment Recordation Services  
Director of the U.S. Patent and Trademark Office  
P.O. Box 1450  
Alexandria, VA 22313-1450

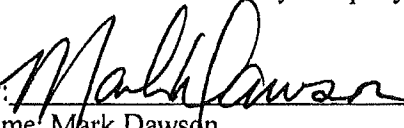
Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement dated as of May 1, 2012 (as amended, modified or supplemented from time to time, the "Agreement") by and among AMBATH/REBATH HOLDINGS, INC., a Delaware corporation, AMBATH, LLC, a Delaware limited liability company, REBATH, LLC, a Delaware limited liability company, 5 DAY KITCHENS, LLC, a Delaware limited liability company ("Assignor"), and FIFTH STREET FINANCE CORP., a Delaware corporation, in its capacity as Administrative Agent ("Administrative Agent"), the Assignor has granted to the Administrative Agent, for its own benefit and security and for the benefit and security of certain other lenders, a continuing security interest in and continuing lien upon the trademark collateral set forth on Schedule 1 ("Trademarks") hereto.

The Assignor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may only be terminated in accordance with the terms of the Agreement, and (ii) are not to be construed as an assignment of any Trademarks.

Very truly yours,

5 DAY KITCHENS, LLC,  
a Delaware limited liability company

By:   
Name: Mark Dawson  
Title: Chief Executive Officer

Acknowledged and Accepted:

FIFTH STREET FINANCE CORP., as Administrative Agent

By: Fifth Street Management LLC,  
a Delaware limited liability company, its Agent

By: Ivelin M. Dimitrov

Name: Ivelin M. Dimitrov

Title: Chief Investment Officer

**Schedule 1**

**5 Day Kitchens, LLC  
(Delaware LLC)**

**U.S. Trademarks**

<b>Type</b>	<b>Status</b>	<b>Registration Number</b>	<b>Title</b>
TM – US	Registered	3,909,922	5 DAY KITCHENS THE SMART WAY TO REMODEL & DESIGN