

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EZ-Med Holdings, Inc.		04/19/2012	CORPORATION: FLORIDA

RECEIVING PARTY DATA

Name:	FlavorTek, LLC
Street Address:	630 Brooker Creek Blvd., Ste. 340
City:	Oldsmar
State/Country:	FLORIDA
Postal Code:	34677
Entity Type:	LIMITED LIABILITY COMPANY: FLORIDA

Name:	Alfred Lehmkuhl
Street Address:	102 Larkspur Terrace
City:	Bellevue
State/Country:	OHIO
Postal Code:	44811
Entity Type:	INDIVIDUAL: UNITED STATES

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2710055	EZ-MED
Registration Number:	3058314	EZ-CHEW

CORRESPONDENCE DATA

Fax Number: 8132291660
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
 Phone: 813-229-7600
 Email: kturilli@slk-law.com
 Correspondent Name: Michael A. Myers/Shumaker, Loop & Kendri

Address Line 1: 101 East Kennedy Boulevard
Address Line 2: Suite 2800
Address Line 4: Tampa, FLORIDA 33602

ATTORNEY DOCKET NUMBER: W15426-151768

NAME OF SUBMITTER: Michael A. Myers

Signature: /mam/

Date: 05/22/2012

Total Attachments: 3

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EXHIBIT E

FORM OF TRADEMARK COLLATERAL ASSIGNMENT
AND SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of April 19 2012, made by EZ-Med Holdings, Inc., a Florida corporation with its principal place of business located at 180 Douglas Avenue, Oldsmar, Florida 34677 ("Grantor"), in favor FlavorTek, LLC a Florida Limited Liability Corporation located at 630 Brooker Creek Blvd., Ste. 340, Oldsmar, FL 34677 ("FlavorTek") and Alfred Lehmkuhl, an individual residing at 102 Larkspur Terrace, Bellevue, Ohio 44811 ("Lehmkuhl" and jointly with FlavorTek, "Lender").

Capitalized terms not otherwise defined herein have the meaning set forth in the Patent and Trademark Security Agreement, of even date herewith, between Grantor and Lender (the "Patent and Trademark Security Agreement").

WITNESSETH:

WHEREAS, Grantor has acquired an interest in certain trademarks identified in **Exhibit 1** hereto (the "Trademarks");

WHEREAS, Grantor and Lender are parties to that certain Note and Warrant Purchase Agreement, dated as of April 19, 2012 (as from time to time amended or supplemented, the "Note Purchase Agreement");

WHEREAS, it is a condition precedent to Lender's entry into the Note Purchase Agreement that Grantor shall have executed and delivered the Patent and Trademark Security Agreement to Lender;

WHEREAS, Grantor wishes to grant to Lender a security interest in certain of its property and assets to secure the performance of its obligations under the Note Purchase Agreement and the other Transaction Documents;

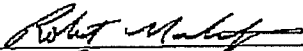
WHEREAS, Grantor and Lender by this instrument seek to confirm and make a record of the collateral assignment of and grant of a security interest in the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Grantor does hereby acknowledge and confirm that it has made a collateral assignment to Lender of, and has granted to Lender a security interest in, all of Grantor's right, title and interest in, to, and under the Trademarks. Grantor also acknowledges and confirms that the rights and remedies of Lender with respect to the collateral assignment of and security interests in the Trademarks acknowledged and confirmed hereby are more fully set forth in the Patent and Trademark Security Agreement and the Transaction Documents, the terms and provisions of which are incorporated herein by reference.


[SIGNATURE PAGE FOLLOWS]

GRANTOR:

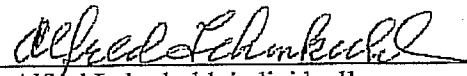
EZ-Med Holdings, Inc., a Florida corporation

By: 
Name: ROBERT MUSCATELLO
Title: PRESIDENT

FLAVORTEK:

By: 
Ravi Chantani, CEO

LEHMKUHL:

By: 
Alfred Lehmkühl, individually

[SIGNATURE PAGE - TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT]

EXHIBIT 1

TRADEMARKS

Mark: EZ-MED
U.S. Registration No.: 2,710,055
Registration Date: April 22, 2003
Application No.: 76/333,879
Filed: November 5, 2001

Mark: EZ-CHEW
U.S. Registration No.: 3,058,314
Registration Date: February 7, 2006
Application No.: 78/453,873
Filed: July 21, 2004