## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
LaClede Chain Manufacturing Company, LLC		107/03/2012	LIMITED LIABILITY COMPANY: DELAWARE

### **RECEIVING PARTY DATA**

Name:	C3 Capital Partners II, L.P.	
Street Address:	4520 Main Street	
City:	Kansas City	
State/Country:	MISSOURI	
Postal Code:	64111	
Entity Type:	LIMITED PARTNERSHIP: DELAWARE	

### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	1601861	LACLEDALLOY

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 314-621-5070

Email: djennings@armstrongteasdale.com

Correspondent Name: David Jennings
Address Line 1: 7700 Forsyth Blvd.

Address Line 2: Ste. 1800

Address Line 4: St. Louis, MISSOURI 63105

ATTORNEY DOCKET NUMBER:	27320-22
NAME OF SUBMITTER:	David Jennings
Signature:	/atllp/dbj

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Date:	07/19/2012	
Total Attachments: 4 source=C3 - Executed First Amendment to Trademark Collateral Assign#page1.tif source=C3 - Executed First Amendment to Trademark Collateral Assign#page2.tif source=C3 - Executed First Amendment to Trademark Collateral Assign#page3.tif source=C3 - Executed First Amendment to Trademark Collateral Assign#page4.tif		

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# FIRST AMENDMENT TO TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT

THIS FIRST AMENDMENT TO TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT (this "Amendment") is made and entered into as of the 3rd day of July, 2012, by and between LACLEDE CHAIN MANUFACTURING COMPANY, LLC, a Delaware limited liability company ("Assignor"), and C3 CAPITAL PARTNERS II, L.P., a Delaware limited partnership ("Lender").

#### WITNESSETH:

WHEREAS, Assignor and Lender are parties to that certain Trademark Collateral Assignment and Security Agreement, dated as of April 23, 2010 (the "Agreement");

WHEREAS, Assignor has requested that Lender consent to Assignor executing a new Credit Agreement with Fifth Third Bank, an Ohio Banking Corporation, to refinance its senior debt with BMO Harris Bank N.A., successor by merger to M&I Marshall & Ilsley Bank (f/k/a Southwest Bank, an M&I Bank); and

WHEREAS, Lender desires to consent to such transactions and Lender and Assignor desire to amend the Agreement upon and subject to the terms and conditions hereinafter set forth.

NOW, THEREFORE, in consideration of the premises, the covenants, promises and agreements hereinafter set forth, and other good and valuable consideration, the receipt and sufficiency of which hereby is acknowledged, the parties hereto agree as follows:

1. <u>Amendment to the Agreement</u>. The legend on the first page of the Agreement is hereby deleted in its entirety and replaced with the following:

THE PAYMENT AND PERFORMANCE OF THIS AGREEMENT IS SUBJECT TO THE TERMS AND CONDITIONS OF THAT CERTAIN SUBORDINATION AGREEMENT ENTERED INTO AS OF JULY 3, 2012, BY AND BETWEEN LENDER AND FIFTH THIRD BANK, AN OHIO BANKING CORPORATION.

- 2. <u>Entire Agreement</u>. This Amendment and the Agreement embody the entire agreement between the parties respecting the subject matter hereof and supersede all prior agreements, proposals, communications and understandings relating to such subject matter. The terms of the Amendment shall be considered a part of the Agreement as if fully set forth therein.
- 3. <u>Miscellaneous</u>. This Amendment shall be binding upon the Assignor and its successors and Lender and its successors and assigns. The Section headings are furnished for the convenience of the parties and are not to be considered in the construction or interpretation of this Amendment or the Agreement. This Amendment may be executed in any number of counterparts, each of which shall be deemed an original, but which together shall constitute one and the same instrument. Capitalized terms not defined herein shall have the meanings set forth in the Agreement or in the Securities Purchase Agreement dated April 23, 2010 between

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Assignor and Lender, as amended. This Amendment shall be a contract made under and governed by the laws of the State of Missouri applicable to contracts made and to be performed entirely within such State.

4. <u>No Other Amendments</u>. In case of a conflict between the terms of this Amendment and the Agreement, the terms of this Amendment control. Except as expressly set forth in this Amendment, the terms of the Agreement remain unchanged and in full force and effect.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the parties have executed this Amendment as of the day and year first above written.

By: JAMES E. RILEY)

LACLEDE CHAIN MANUFACTURING

C3 CAPITAL PARTNERS II, L.P.

By: C3 Capital Partners II, LLC

Its: General Partner

By:\_\_\_\_

Name: Patrick F. Healy, Manager

[Signature page to First Amendment to Trademark Collateral Assignment and Security Agreement]

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IN WITNESS WHEREOF, the parties have executed this Amendment as of the day and year first above written.

# LACLEDE CHAIN MANUFACTURING COMPANY, LLC

By:\_\_\_\_\_\_
Name:\_\_\_\_\_\_
Title:

C3 CAPITAL PARTNERS II, L.P.

By: C3 Capital Partners II, LLC

Its: General Partner

Name: Patrick F. Healy, Manager

[Signature page to First Amendment to Trademark Collateral Assignment and Security Agreement]

**RECORDED: 07/19/2012**