

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Curtis Mathes Holdings, LLC		08/21/2012	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	ATVF II, LLC
Street Address:	5090 Richmond St.
City:	Houston
State/Country:	TEXAS
Postal Code:	77056
Entity Type:	LIMITED LIABILITY COMPANY: UNITED STATES

Name:	Roderick Ciaccio
Street Address:	11920 Taylorcrest Rd.
City:	Houston
State/Country:	TEXAS
Postal Code:	77024
Entity Type:	INDIVIDUAL: UNITED STATES

Name:	Larry J. St. Martin
Street Address:	11603 Starwood Dr.
City:	Houston
State/Country:	TEXAS
Postal Code:	77024
Entity Type:	INDIVIDUAL: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2491241	CURTIS MATHES

CH \$40.00 2491241

**CORRESPONDENCE DATA**

Fax Number: 4432634108

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 4103477675

Email: trademarks@ober.com

Correspondent Name: Christopher F Lonegro, Esq of Ober|Kaler

Address Line 1: 100 Light Street

Address Line 2: Ober, Kaler, Grimes & Shriver, A P.C.

Address Line 4: Baltimore, MARYLAND 21202

ATTORNEY DOCKET NUMBER:	051944.000095 DKP
NAME OF SUBMITTER:	Christopher F. Lonegro
Signature:	/Christopher F. Lonegro/
Date:	09/07/2012

**Total Attachments: 3**

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, Curtis Mathes Holdings, LLC, a Delaware limited liability company ("CM Holdings"), granted a security interest in, and lien upon, certain trademarks and related rights to ATVF II, LLC, Roderick Ciaccio, and Larry J. St. Martin (collectively, "Original Secured Party"), pursuant to an Amended and Restated Trademark Security Agreement dated July 31, 2009 between CM Holdings and Original Secured Party (the "Security Agreement");

WHEREAS, an executed copy of the Security Agreement was recorded in the United States Patent and Trademark Office as follows:

<u>Document Name</u>	<u>Date Recorded</u>	<u>Reel</u>	<u>Frame</u>
Amended and Restated Trademark Security Agreement	April 22, 2010	004190	0435

WHEREAS, CM Holdings has acquired from Original Secured Party the indebtedness secured by the Security Agreement.

WHEREAS, Original Secured Party has assigned to CM Holdings all of Original Secured Party's right, title, and interest in, to, and under the Security Agreement.

WHEREAS, CM Holdings desires to release the trademarks more fully identified in Schedule A annexed hereto and made a part hereof, together with the goodwill of the business symbolized thereby, from the liens and security interests created by the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, CM Holdings hereby:

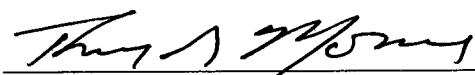
1. releases all liens, security interests, and other rights and interests under the Security Agreement in the trademarks more fully identified in Schedule A annexed hereto and made a part hereof, together with the goodwill of the business symbolized thereby; and
2. authorizes and requests that the Patent and Trademark Office note and record the existence of the release hereby given.

[Signature Page Follows]




IN WITNESS WHEREOF, CM Holdings has executed this Release of Security Interest in Trademarks on this 21<sup>st</sup> day of August, 2012.

Curtis Mathes Holdings, LLC

By: United States Small Business Administration, As Receiver for Trident Growth Fund, LP, Sole Member

By:   
Name: Thomas G. Morris  
Title: Director, Office of Liquidation, SBA

**SCHEDULE A - TRADEMARKS**

<u>Registration No.</u>	I. Trademark	A. Registrat ion Date
2,491,241	CURTIS MATHES	September 18, 2001
1,110,836	CURTIS MATHES	January 9, 1979
2,190,392	CURTIS MATHES XPRESSWAY	September 22, 1998
1,158,474	CURTIS MATHES CENTERS	June 23, 1981
1,147,077	MATHES	February 17, 1981
1,255,573	CURTIS MATHES HOME ENTERTAINMENT CENTER	October 25, 1983
N/A	CURTIS MATHES FOUR YEAR EXCLUSIVE LIMITED WARRANTY	N/A
2,189,394	<b>CurtisMathes</b>	September 15, 1998
1,328,184	<b>Curtis Mathes</b>	April 2, 1985
1,257,530	<b>WORLD</b> OF CURTIS MATHES	November 15, 1983
1,376,981 1,377,667		January 7, 1986
2,199,717	 CURTIS MATHES XPRESSWAY	October 27, 1998
1,422,382	<b>Nobody, but nobody but Curtis Mathes can give you all this for only \$19.95 a week</b>	December 23, 1986
1,472,031	<i>Signature</i> SERIES BY CURTIS MATHES	January 12, 1988
860,448	<i>Curtis Mathes</i>	November 19, 1968
861,313		December 3, 1968
	www.curtismathes.com	