

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Regional Energy Holdings, Inc.		09/18/2012	CORPORATION: NEVADA

**RECEIVING PARTY DATA**

Name:	Macquarie Energy LLC
Street Address:	500 Dallas Street, Suite 3100
City:	Houston
State/Country:	TEXAS
Postal Code:	77002
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

**PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	3887326	VIRIDIAN
Registration Number:	4145086	EVERYDAY GREEN
Registration Number:	4127795	POWER WITH PURPOSE
Registration Number:	4127794	V
Registration Number:	4177821	VIRIDIAN

**CORRESPONDENCE DATA**

Fax Number: 5123912173  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 512.236.2000  
 Email: rdewanipdocket@jw.com  
 Correspondent Name: Jackson Walker L.L.P.  
 Address Line 1: 100 Congress Avenue  
 Address Line 2: Suite 1100  
 Address Line 4: Austin, TEXAS 78701

ATTORNEY DOCKET NUMBER:	134402.00016
NAME OF SUBMITTER:	Mindy Mayer
Signature:	/mindy mayer/
Date:	09/28/2012
Total Attachments: 3 source=REH Security Agreement#page1.tif source=REH Security Agreement#page2.tif source=REH Security Agreement#page3.tif	

## TRADEMARK SECURITY AGREEMENT SUPPLEMENT

**WHEREAS**, Regional Energy Holdings, Inc., a Nevada corporation (herein referred to as the "Debtor") having an address at 1055 Washington Blvd., Suite 700, Stamford, CT 06901, has adopted, used, and is using the trademarks and service marks listed on the annexed Schedule 1-A attached hereto, which trademarks and service marks are registered in the United States Patent and Trademark Office (collectively, the "Trademarks");

**WHEREAS**, Debtor and certain other parties (the "Other Debtor Entities") have entered into that certain Amended and Restated 2002 ISDA Master Agreement dated as of September 22, 2010 with Macquarie Energy LLC (together with its successors and assigns, "MCE"), and all schedules, annexes, confirmations, and transactions thereunder (as amended or otherwise modified from time to time, the "ISDA Master Agreement");

**WHEREAS**, in connection with the ISDA Master Agreement, Debtor and the Other Debtor Entities have entered into a Security Agreement dated as of September 22, 2010 (as amended, supplemented, replaced, or otherwise modified from time to time, the "Security Agreement") in favor of MCE, pursuant to which Debtor has granted to MCE, a security interest in all present and future right, title, and interest of Debtor in and to the Trademarks, including Debtor's rights to use the Trademarks and all reissues, renewals, and extensions thereof thereunder and all proceeds thereof (collectively, the "Collateral"), to secure the payment, performance, and observance of the Secured Obligations (as defined in the Security Agreement);

**NOW, THEREFORE**, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does grant to MCE a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations. The security interest is more further defined in the Security Agreement, which is incorporated by reference, and nothing in this agreement grants to MCE any rights inconsistent with or in addition to the Security Agreement.

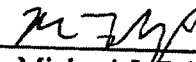
Debtor does hereby further acknowledge and affirm that the rights and remedies of MCE with respect to the grant of, security interest in and mortgage on the Collateral made hereby are more fully set forth in the Security Agreement; the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

MCE's address is 500 Dallas Street, Suite 3100, Houston, TX, 77002.

IN WITNESS WHEREOF, Debtor has duly executed or caused this Trademark Security Agreement Supplement to be duly executed as of September 18, 2012.

**DEBTOR**

REGIONAL ENERGY HOLDINGS, INC., a  
Nevada corporation

By:   
Name: Michael J. Fallquist  
Title: CEO

Schedule 1-A  
To Trademark Security Agreement Supplement

Trademarks

<u>Trademark</u>	<u>Serial Number</u>	<u>Filing Date</u>
VIRIDIAN	3,887,326	July 2, 2009
EVERYDAY GREEN	4,145,086	March 1, 2011
POWER WITH PURPOSE	4,127,795	March 1, 2011
V and Design	4,127,794	March 1, 2011
VIRIDIAN and Design	4,177,821	March 1, 2011