

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HOME BRANDS GROUP, LLC		10/09/2012	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	FIFTH STREET FINANCE CORP.		
Street Address:	10 Bank Street, 12th Floor		
City:	White Plains		
State/Country:	NEW YORK		
Postal Code:	10606		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	85675481	HOME BRANDS GROUP	
CORRESPONDENCE DATA			
Fax Number:	7145469035		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	714-641-5100		
Email:	fsanders@rutan.com		
Correspondent Name:	Rutan & Tucker, LLP		
Address Line 1:	611 Anton Blvd., Ste. 1400		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
ATTORNEY DOCKET NUMBER:	024969-0072		
NAME OF SUBMITTER:	Hani Z. Sayed		
Signature:	/Hani Z. Sayed/		

Date:

10/24/2012

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

October 9, 2012

Mail Stop Assignment Recordation Services  
Director of the U.S. Patent and Trademark Office  
P.O. Box 1450  
Alexandria, VA 22313-1450

Ladies and Gentlemen:

Please be advised that pursuant to that certain Annex to Security Agreement of even date herewith ("Annex"), by and among HOME BRANDS GROUP, LLC, a Delaware limited liability company ("Assignor"), AMBATH/REBATH HOLDINGS, INC., a Delaware corporation, AMBATH, LLC, a Delaware limited liability company, REBATH, LLC, a Delaware limited liability company, 5 DAY KITCHENS, LLC, a Delaware limited liability company, and FIFTH STREET FINANCE CORP., a Delaware corporation, in its capacity as Administrative Agent ("Administrative Agent"), which attaches and supplements that certain Amended and Restated Security Agreement dated as of May 1, 2012 (as amended, modified or supplemented from time to time, including, as supplemented by the Annex, the "Agreement"), the Assignor has granted to the Administrative Agent, for its own benefit and security and for the benefit and security of certain other lenders, a continuing security interest in and continuing lien upon the trademark collateral set forth on Schedule 1 ("Trademark") hereto.

The Assignor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing Trademark (i) may only be terminated in accordance with the terms of the Agreement, and (ii) are not to be construed as an assignment of any Trademark.

Very truly yours,

HOME BRANDS GROUP, LLC,  
a Delaware limited liability company

By: 

Name: Mark Dawson

Title: President and Chief Executive Officer

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TRADEMARK  
REEL: 004888 FRAME: 0161

Acknowledged and Accepted:

FIFTH STREET FINANCE CORP., as Administrative Agent

By: Fifth Street Management LLC,  
a Delaware limited liability company, its Agent

By: Ivelin M. Dimitrov

Name: Ivelin M. Dimitrov

Title: Chief Investment Officer

Schedule 1

Home Brands Group, L L C  
(Delaware L L C)

U.S. Trademarks

Mark	Country	Registration Serial No.	Status	Owner
Home Brands Group	United States	85/675,481	Application filed July 12, 2012	Home Brands Group, LLC

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