

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Guggenheim Corporate Funding, LLC		06/06/2012	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Holding Acquisition Co, L.P.		
Street Address:	900 N. Michigan Avenue		
Internal Address:	Suite 1900		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60611		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	77731302	RIVERS CASINO	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-862-2000		
Email:	donna.gasiorowski@kirkland.com		
Correspondent Name:	Kirkland & Ellis LLP		
Address Line 1:	300 North LaSalle Street		
Address Line 2:	c/o Donna Gasiorowski, Sr. Legal Asst.		
Address Line 4:	Chicago, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	23102-10 DRG		
NAME OF SUBMITTER:	Donna Gasiorowski		

Signature:	/DONNA GASIOROWSKI/
Date:	10/30/2012
Total Attachments: 3 source=EXECUTED Trademark Security Agreement Termination#page1.tif source=EXECUTED Trademark Security Agreement Termination#page2.tif source=EXECUTED Trademark Security Agreement Termination#page3.tif	

TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Termination"), is dated as of June 6, 2012, and made by **Guggenheim Corporate Funding, LLC**, having an office at 135 East 57th Street, New York, New York 10022 ("Guggenheim") to **Holding Acquisition Co, L.P.** (the "Grantor").

WHEREAS, certain security interests (the "Interests") were granted by the Grantor to Guggenheim in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Interests were recorded in the Assignment Division of the United States Patent and Trademark Office on July 16, 2010, at Reel 4243 and Frame 0652.

WHEREAS, Guggenheim now desires to terminate and release the Interests; and

NOW, THEREFORE, for good and valuable consideration, Guggenheim hereby states as follows:

1. Definitions. The term "Trademarks," as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.
2. Release of Security Interest. Guggenheim hereby terminates the Interests and terminates, releases and discharges its interest in the Trademarks and reassigns to the person or persons legally entitled thereto all right, title and interest of Guggenheim in the Trademarks.

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IN WITNESS WHEREOF, Guggenheim has caused this Termination to be executed by its duly authorized officer as of the date first written above.

GUGGENHEIM CORPORATE FUNDING, LLC


By: WRH
Name: **William Hagner**
Title: **Senior Managing Director**

[SIGNATURE PAGE TO TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 004890 FRAME: 0255

Schedule A

U.S. Trademark Registrations

Mark	Owner	Serial No. / Regis. No.	Status/Comments
 The logo for Rivers Casino features the word "Rivers" in a large, stylized, cursive script. Below it, the word "CASINO" is written in a smaller, bold, sans-serif, all-caps font.	HOLDING ACQUISITION Co, L.P.	77731302	Registered May 4, 2010