TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Teaching Strategies, LLC		12/21/2012	LIMITED LIABILITY COMPANY: DELAWARE
Mindnurture, LLC		112/21/2012	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Fifth Street Finance Corp.	
Street Address:	10 Bank Street, 12th Floor	
City:	White Plains	
State/Country:	NEW YORK	
Postal Code:	10606	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 24

Property Type	Number	Word Mark
Serial Number:	73661561	CREATIVE CURRICULUM
Serial Number:	77635805	CREATIVE CURRICULUM
Serial Number:	77635792	CREATIVE CURRICULUM
Serial Number:	77635797	
Serial Number:	77635814	TEACHING STRATEGIES
Serial Number:	78725887	TEACHING STRATEGIES
Serial Number:	77736109	TEACHING STRATEGIES GOLD
Serial Number:	74030754	TEACHING STRATEGIES, INC.
Serial Number:	85617173	TEACHING STRATEGIES K-2 PERFORMANCE TASK CARDS
Serial Number:	85740334	PARENTING COUNTS
Serial Number:	78487530	INSPIREWORKS! YOUR MENTOR ON DEMAND
Serial Number:	78370906	TRAINERVISION VIDEO RESOURCE LIBRARY
		TRADEMARK

REEL: 004927 FRAME: 0599

Serial Number:	85276109	BECAUSE PARENTING COUNTS	
Serial Number:	78501445	PARENTING COUNTS	
Serial Number:	78462394	PARENTING COUNTS	
Serial Number:	78488088	PARENTING COUNTS	
Serial Number:	78501441	PARENTING COUNTS	
Serial Number:	77672295	PARENTING COUNTS	
Serial Number:	77723017	EMOTION COACHING	
Serial Number:	77803070	PARENTING COUNTS	
Serial Number:	78377128	MINDNURTURE	
Serial Number:	77039234	LEARNINGGAMES	
Serial Number:	78356043	CRADLE TO CLASSROOM	
Serial Number:	85427398	CRADLE TO CLASSROOM	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Email: dcassinelli@proskauer.com

Correspondent Name: Diane Cassinelli

Address Line 1: c/o Proskauer Rose LLP
Address Line 2: One International Place

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	28514/076
NAME OF SUBMITTER:	Diane Cassinelli
Signature:	/Diane Cassinelli/
Date:	12/21/2012

Total Attachments: 8

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 21st day of December, 2012, by and among the Grantors listed on the signature pages hereof (each, a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>") and FIFTH STREET FINANCE CORP., a Delaware corporation, as Administrative Agent for the lenders under the Credit Agreement (in such capacity, together with its successors and assigns in such capacity, "<u>Agent</u>").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of December 21, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among UTJ HOLDCO INC., a Delaware corporation ("Parent"), TEACHING STRATEGIES, LLC a Delaware limited liability company and MINDNURTURE, LLC, a Delaware limited liability company (jointly and severally, individually and collectively, "Borrower"), the lenders party thereto (such lenders, together with their respective successors and assigns, are referred to hereinafter each individually as a "Lender" and collectively as the "Lenders"), and Agent, the Lenders have agreed to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof;

WHEREAS, the Lenders are willing to make the financial accommodations to Borrower as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor and certain of the Grantors' affiliates shall have executed and delivered to Agent, for the benefit of the Lenders, that certain Pledge and Security Agreement, dated as of December 21, 2012 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, each Grantor is required to execute and deliver to Agent, for the benefit of the Lenders, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby unconditionally collaterally assigns and grants a continuing security interest to Agent, for the benefit of the Lenders, to secure the Obligations (referred to in this Trademark Security Agreement as the "Security Interest") in all of each Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of each Grantor's Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I;

- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by any Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademark License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark License; provided however that the foregoing shall exclude all property described in Section 2.1(b) of the Security Agreement.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by the Grantors to Agent, the Lenders, or either of them, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding under the Bankruptcy Code involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Lenders, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Any such Grantor shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, each Grantor hereby authorizes Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of such Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver

an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

- **CONSTRUCTION**. Unless the context of this Trademark Security Agreement or any other Loan Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Loan Document refer to this Trademark Security Agreement or such other Loan Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such other Loan Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Loan Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Loan Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Credit Agreement) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns.
- 8. CONTROLLING LAW. This Agreement is to be governed and construed in accordance with the laws of the State of New York, without regard to the conflict of laws principles thereof.

[signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS:

TEACHING STRATEGIES, LLC

By:

Ronald W. Davies, Chief Executive Officer

MINDNURTURE, LLC

By:

TEACHING STRATEGIES, LLC,

its sole member

By:

Ronald W. Davies, Chief Executive Officer

AGENT:

FIFTH STREET FINANCE CORP., a Delaware corporation

By: Fifth Street Management LLC,

a Delaware limited liability company,

its Agent

Name: Ivelin M. Dimitrov

Title: Chief Investment Officer

REEL: 004927 FRAME: 0605

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS OWNED BY TEACHING STRATEGIES

Mark	Serial No.	Reg. No.	Filing Date	Registration Date
CREATIVE CURRICULUM	73/661561	1512624	5/18/1987	11/15/1988
CREATIVE CURRICULUM	77/635805	3753765	12/18/2008	3/2/2010
CREATIVE CURRICULUM	77/635792	3890671	12/18/2008	12/14/2010
Door Design	77/635797	3874044	12/18/2008	11/9/2010
TEACHING STRATEGIES	77/635814	3753766	12/18/2008	3/2/2010
TEACHING STRATEGIES & Child Design	78/725887	3173660	10/4/2005	11/21/2006
TEACHING STRATEGIES GOLD	77/736109	3978659	5/13/2009	6/14/2011
TEACHING STRATEGIES INC. & Silhouette Design	74/030754	1687801	2/20/1990	5/19/1992
TEACHING STRATEGIES K-2 PERFORMANCE TASK CARDS	85617173	N/A	5/4/2012	N/A
PARENTING COUNTS & Design	85740334	N/A	9/27/2012	N/A
INSPIREWORKS! YOUR MENTOR ON DEMAND & Design	78/487530	3116107	9/22/2004	7/18/2006
TRAINERVISION VIDEO RESOURCE LIBRARY & Design	78/370906	2938027	2/19/2004	4/5/2005
BECAUSE PARENTING COUNTS	85/276109	N/A	3/24/2011	N/A
PARENTING COUNTS and design	78/501445	3113800	10/18/2004	7/11/2006
PARENTING COUNTS	78/462394	3069361	8/5/2004	3/14/2006
PARENTING COUNTS	78/488088	3111254	9/22/2004	7/4/2006
PARENTING COUNTS and design	78/501441	3199511	10/18/2004	1/16/2007
PARENTING COUNTS	77/672295	3688698	2/17/2009	09/29/2009
EMOTION COACHING	77/723017	3765617	4/27/2009	3/23/2010
PARENTING COUNTS	77/803070	3938609	8/12/2009	3/29/2011

TRADEMARK REGISTRATIONS OWNED BY MINDNURTURE

Mark	Serial No.	Reg. No.	Filing Date	Registration Date
MINDNURTURE	78/377128	3046893	3/2/2004	1/17/2006
LEARNINGGAMES	77/039234	3282029	11/6/2006	8/21/2007
CRADLE TO CLASSROOM	78/356043	2999145	1/22/2004	9/20/2005
CRADLE TO CLASSROOM	85/427398	N/A	9/20/2011	Pending

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UNREGISTERED TRADEMARKS OWNED BY TEACHING STRATEGIES

MIGHTY MINUTES
INTENTIONAL TEACHING CARDS
BOOK DISCUSSION CARDS
CC-PORT
E.P.
EDPRO DISTANCE LEARNING
EDPRO
EDUCATIONAL PRODUCTIONS INC & Design
EDUCATIONAL PRODUCTIONS Design Mark
EL CURRICULO CREATIVO (CREATIVE CURRICULUM)

DOMAIN NAMES REGISTERED BY TEACHING STRATEGIES

Domain Name	Registrar
CreativeCurriculum.net	Register.com
FamilyOutcomes.com	GoDaddy
Kindergartencountdown.com	Direct NIC
_	Network
KindergartenHereICome.com	Solutions
MindNurture.com	GoDaddy
ParentingCounts.org	easydns.com
	Network
TeachingStrategies.com	Solutions
ABCprogramming.net	GoDaddy
ABCprogramming.org	GoDaddy
AdministrationStation.org	GoDaddy
BirthTo6.com	GoDaddy
BirthTo6.net	GoDaddy
BirthTo6.org	GoDaddy
BirthToSix.net	GoDaddy
BirthToSix.org	GoDaddy
	Network
CC-PORT.com	Solutions
CC-PORT.us	GoDaddy
CradleToClassroom.com	GoDaddy
CradleToClassroom.net	GoDaddy
CradleToClassroom.org	GoDaddy
CreativeCurriculum.com	GoDaddy
CreativeCurriculum.org	GoDaddy
CreativeCurriculum.us	GoDaddy
EarlyChildhoodAssessment.net	GoDaddy
EarlyChildhoodAssessment.org	GoDaddy
ECDAonline.com	GoDaddy
ECDAonline.net	GoDaddy
ECDAonline.org	GoDaddy
EdPro.com	Network

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	Solutions
EmotionCoaching.com	GoDaddy
EmotionCoaching.net	GoDaddy
EmotionCoaching.org	GoDaddy
FamilyOutcomes.net	GoDaddy
FamilyOutcomes.org	GoDaddy
FamilyOutcomesSurvey.com	GoDaddy
FamilyOutcomesSurvey.net	GoDaddy
FamilyOutcomesSurvey.org	GoDaddy
obeikanatteachingstrategies.com	GoDaddy
obeikanteachingstrategies.com	GoDaddy
OSEPoutcomes.com	GoDaddy
OSEPoutcomes.org	GoDaddy
OSEPoutcomes.net	GoDaddy
OSEPreports.com	GoDaddy
OSEPreports.org	GoDaddy
ParentingCounts.com	GoDaddy
ParentingCounts.net	GoDaddy
PreschoolAssessment.net	GoDaddy
PreschoolAssessment.org	GoDaddy
	Network
teachingstrategies.cn	Solutions
teachingstrategies.net	GoDaddy
teachingstrategies.org	GoDaddy
teachingstrategies.us	GoDaddy
teachingstrategiesinternational.com	GoDaddy
tsicentral.com	GoDaddy
tsicentral.net	GoDaddy
tsicentral.org	GoDaddy
ZeroToSix.net	GoDaddy