

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|---|--|---------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| LIDIA'S RESTAURANT GROUP LLC | | 01/24/2013 | LIMITED LIABILITY COMPANY: MISSOURI |
| RECEIVING PARTY DATA | | | |
| Name: | LGMB HOLDING LLC | | |
| Street Address: | 243 EAST 58TH STREET | | |
| City: | NEW YORK | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10022 | | |
| Entity Type: | LIMITED LIABILITY COMPANY: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2898860 | LIDIA'S KANSAS CITY | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2126553535 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212-655-3500 | | |
| Email: | ip@msf-law.com | | |
| Correspondent Name: | Sidney D. Bluming, Meister Seelig & Fein | | |
| Address Line 1: | 140 East 45th Street, 19th Floor | | |
| Address Line 4: | New York, NEW YORK 10017 | | |
| ATTORNEY DOCKET NUMBER: | 4459-007 | | |
| NAME OF SUBMITTER: | Sidney D. Bluming | | |
| Signature: | /Sidney D. Bluming/ | | |

Date:

01/26/2013

Total Attachments: 2

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ASSIGNMENT

FOR ONE DOLLAR and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lidia's Restaurant Group LLC, having an address at 101 West 22nd Street, Kansas City, MO 64108 (hereinafter "Assignor") hereby assigns to LGMB Holding LLC having an address at 243 East 58th Street, New York, NY 10022 (hereinafter "Assignee"), Assignor's entire right, title and interest in and to the following trademark:

LIDIA'S KANSAS CITY

(hereinafter the "Trademark"), and Assignor's entire right, title and interest in and to all trade dress associated with each of said Trademark (the "Trade Dress"), together with the goodwill of the business associated with and symbolized by the Trademark and Trade Dress, including without limitation, all proceeds of said Trademark and Trade Dress, the right to sue for past, present and future infringements and all claims and causes of action therefor, as well as any and all trademark applications and registrations for the Trademark and Trade Dress, including without limitation, the following U.S. trademark registration:

| U.S. REGISTRATION NO. | TRADEMARK |
|-----------------------|---------------------|
| 2,898,860 | LIDIA'S KANSAS CITY |

to be held and enjoyed by said Assignee for its own use and benefit and for the use and benefit of its successors and assigns as fully and as entirely as the same would have been held and enjoyed by Assignor had the assignment not been made.

ASSIGNOR COVENANTS and AGREES that it will, at any time upon request, without further compensation, execute and deliver any and all papers or instruments that in the reasonable opinion of the Assignee may be necessary or desirable to secure to said Assignee the full enjoyment of the right, title and interest hereby conveyed or intended to be conveyed.

ASSIGNOR COVENANTS and AGREES that it has the power and authority to grant this Assignment.

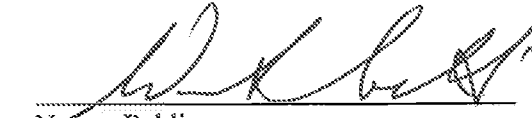
ASSIGNOR FURTHER COVENANTS and AGREES that it owns all right, title and interest in and to the Trademark and Trade Dress and that the Trademark and Trade Dress are not subject to any license, lien or other encumbrance.

Signed, Sealed and delivered on this 24th day of January, 2013


Lidia's Restaurant Group LLC

State of New York)
County of ~~New York~~ ss.:
QUEENS

On the 24th day of JANUARY, 2013 before me came DANYA BASTANICH
MANA, _____ of the Assignor above named, and duly
acknowledged to me that he executed the foregoing Assignment.



Notary Public

WANDA S. RADETTI
Notary Public, State of New York
No. 1-8478850
Qualified in Queens County
Certificate filed in New York County
Commission Expires July 31, 2014