TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hitachi Electronics Devices (USA),		03/30/2012	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Kaohsiung Opto Electronics Americas, Inc.		
Street Address:	1000 Hurricane Shoals Road		
Internal Address:	Suite D-100		
City:	Lawrenceville		
State/Country:	GEORGIA		
Postal Code:	30043		
Entity Type:	CORPORATION: DELAWARE		

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Serial Number:	85424696	PANEL +
Serial Number:	85424663	PANEL +
Serial Number:	78948098	HIQ
Serial Number:	78870808	HIQ DSB
Serial Number:	77318390	ANINO
Serial Number:	77318376	L-NINO
Serial Number:	77318366	NINO
Serial Number:	77318298	CHAMELEON

CORRESPONDENCE DATA

Fax Number: 9143332785

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Email: thao.nguyen@hal.hitachi.com

TRADEMARK REEL: 004952 FRAME: 0159 S215 00 85424696

Correspondent Name: Address Line 1: Address Line 2: Address Line 4:	Thao Nguyen 50 Prospect Avenue Legal Department Tarrytown, NEW YORK 10591		
ATTORNEY DOCKET NUMBER:		KOE	
NAME OF SUBMITTER:		Thao Nguyen	
Signature:		/Thao Nguyen/	
Date:		01/30/2013	
Total Attachments: 4 source=Transfer Agreement_Redacted_ (KOE)#page1.tif source=Transfer Agreement_Redacted_ (KOE)#page2.tif source=Transfer Agreement_Redacted_ (KOE)#page3.tif source=Transfer Agreement_Redacted_ (KOE)#page4.tif			

TRANSFER AGREEMENT

THIS TRANSFER AGREEMENT (this "Agreement"), is made and entered into as of March 30, 2012, by and between HITACHI ELECTRONIC DEVICES (US), Inc., a Delaware corporation ("HED(US)"), and KAOHSIUNG OPTO ELECTRONICS AMERICAS, INC., a Delaware corporation ("KOE").

WITNESSETH:

WHEREAS, HED(US) sells and distributes flat panel displays and designs and assembles systems incorporating flat panel displays for sale and distribution (the "Business", which term as used herein shall not include any panels or other products purchased from manufactured by or marketed on behalf of Hitachi Displays Ltd. Mobara Works);

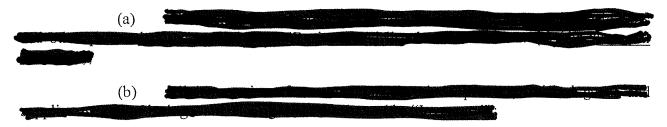
WHEREAS, KOE is a wholly-owned subsidiary of Kaohsiung Hitachi Electronics Co., Ltd. that will engage in the business of designing, assembling, selling and distributing flat panel displays and systems incorporating flat panel displays; and

WHEREAS, HED(US) desires to transfer, convey, sell, assign and deliver to KOE, and KOE desires to purchase and accept from HED(US), substantially all the operations of the Business as a going concern, including certain assets and liabilities relating thereto as more fully described herein;

NOW, THEREFORE, in consideration of the premises and the mutual agreements and covenants contained herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Transferred and Excluded Assets; Assumed and Excluded Liabilities; Purchase Price, Etc.

1.1 <u>Transferred Assets</u>. In reliance upon the representations and warranties contained herein, and subject to the terms and conditions of this Agreement, HED(US) agrees to transfer, convey, sell, assign and deliver to KOE, and KOE agrees to purchase and accept from HED(US), at the Closing (as defined below), the Business as a going concern, including all of HED(US)'s right, title and interest in and to the assets, properties and rights described below which are owned by HED(US) as of the Closing (such assets, properties and rights hereinafter collectively referred to as the "<u>Transferred Assets</u>"):



(c) The trademarks, service marks, logos and other intellectual property rights listed on Schedule 1.1(c);

Schedule 1.1(c)

Intellectual Property

Trademarks and Logos:

	Serial Number	Reg. Number	Word Mark
1	85424696	PENDING	PANEL PLUS
2	85424663	PENDING	PANEL ⁺
3	78948098	3451429	HIQ
4	78870808	3446831	HIQ DSB
5	77318390	4031863	ANINO
6	77318376	3648279	L-NINO
7	77318366	3547931	NINO
8	77318298	3944611	CHAMELEON

IN WITNESS WHEREOF, the parties hereto have caused this Assumption Agreement to be duly executed as of the day and year first above written.

HITACHI ELECTRONIC DEVICES (US), INC.

Larry E. Weidman, Chief Financial Office

KAOHSIUNG OPTO ELECTRONICS AMERICAS,

INC.

L. Thomas Heiser, Presiden

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