

## TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BRANCH BANKING AND TRUST COMPANY		02/06/2013	Banking Corporation: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	RENWOOD MILLS, LLC		
Street Address:	2101 Cedar Springs Road		
Internal Address:	Suite 1600		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Serial Number:	85378703	MIDSTATE'S K*9 FINEST	
Serial Number:	77378299	M	
Serial Number:	76110898	TENDA-BAKE	
Serial Number:	74418550	SOUTHERN BISCUIT	
Serial Number:	74412329	SOUTHERN BISCUIT	
Serial Number:	74412328	SOUTHERN BISCUIT	
Serial Number:	74410366	SOUTHERN BISCUIT	
Serial Number:	74410365	SOUTHERN BISCUIT	
Serial Number:	74409281	SOUTHERN BISCUIT	
Serial Number:	73254700		
Serial Number:	73658647	BATCH PAC MIX MILK	
Serial Number:	73658596	BATCH PAC	
Serial Number:	73576440	OLD FASHIONED COMPLETE BISCUIT MIX	

CH \$590.00 85378703

Serial Number:	73574161	FORMULA L
Serial Number:	73492506	BIG M
Serial Number:	73492505	SILVER CLOUD
Serial Number:	73492305	EVER-READY
Serial Number:	73386943	MIDSTATE'S SOUTHERN BISCUIT FINEST
Serial Number:	73386673	MIDSTATE'S
Serial Number:	73254086	REDI MIX
Serial Number:	73194350	NANCY JANE
Serial Number:	72039478	SOUTHERN BISCUIT
Serial Number:	72039477	TENDA-BAKE

**CORRESPONDENCE DATA**

Fax Number: 4046028850

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 404 888-4040

Email: HWATTM@hunton.com

Correspondent Name: Eric J. Hanson/Hunton & Williams LLP

Address Line 1: 600 Peachtree Street, N.E.

Address Line 2: Bank of America Plaza, Suite 4100

Address Line 4: Atlanta, GEORGIA 30308-2216

ATTORNEY DOCKET NUMBER:	80119.000002
NAME OF SUBMITTER:	Eric J. Hanson
Signature:	/Eric J. Hanson/
Date:	02/12/2013

**Total Attachments: 3**

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**ASSIGNMENT OF SECURITY INTEREST IN TRADEMARKS**

BRANCH BANKING AND TRUST COMPANY ("Grantor"), whose address is 5130 Parkway Plaza Blvd., Charlotte, NC 28217-1964, Attention: J. Edward Hill, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby assigns, transfers, sets over and conveys to RENWOOD MILLS, LLC ("Grantee") whose address is 2101 Cedar Springs Road, Suite 1600, Dallas, TX 75201, all of Grantor's right, title and interest in and to the continuing security interest in and continuing lien upon the trademarks set forth on Schedule "A" (the "Trademarks"), including the goodwill of the business as symbolized the Trademarks, that was granted by MIDSTATE MILLS, INC. to Grantor pursuant to the Security Instruments described on Schedule "B."

This Assignment is effective February 6, 2013, and made without recourse or representation or warranty, express, implied or by operation of law, of any kind and nature whatsoever, except as set forth in Paragraph 9 of that certain Note Purchase and Sale Agreement dated February 6, 2013, between Grantor, Grantee and Renovo Capital, LLC.

BRANCH BANKING AND TRUST COMPANY,  
a North Carolina banking corporation

By: J. Edward Hill  
Name: J. Edward Hill  
Title: Vice President  
Date: 2/6/2013

Acknowledged and Accepted:

RENWOOD MILLS, LLC,  
a Delaware limited liability company

By: David Hill  
Name: David Hill  
Title: Vice president  
Date: 2/6/2013

Schedule "A"

Trademarks

Serial #	Mark	Status
85378703	Word Mark: MIDSTATE'S K'9 FINEST	LIVE
77378299	Word Mark: M	LIVE
78110898	Word Mark: TENDA-BAKE	LIVE
74418550	Word Mark: SOUTHERN BISCUIT	LIVE
74412328	Word Mark: SOUTHERN BISCUIT	LIVE
74412328	Word Mark: SOUTHERN BISCUIT	LIVE
74410366	Word Mark: SOUTHERN BISCUIT	LIVE
74410365	Word Mark: SOUTHERN BISCUIT	LIVE
74409281	Word Mark: SOUTHERN BISCUIT	LIVE
73254700	Design Mark: consists of an ear of corn and stylized "M" design	LIVE
73658647	Word Mark: BATCH PAC MIX MILK	LIVE
73658598	Word Mark: BATCH PAC	LIVE
73578440	Word Mark: OLD FASHIONED COMPLETE BISCUIT MIX	LIVE
73574161	Word Mark: FORMULA L	LIVE
73492506	Word Mark: BIG M	LIVE
73492505	Word Mark: SILVER CLOUD	LIVE
73492305	Word Mark: EVER-READY	LIVE
73388943	Word Mark: MIDSTATE'S SOUTHERN BISCUIT FINEST	LIVE
73388673	Word Mark: MIDSTATE'S	LIVE
73254086	Word Mark: REDI MIX	LIVE
73194350	Word Mark: NANCY JANE	LIVE
72039478	Word Mark: SOUTHERN BISCUIT	LIVE
72039477	Word Mark: TENDA-BAKE	LIVE

**Schedule "B"**

**Security Instruments**

Each of (i) that certain Security Agreement dated February 12, 1999 by and between Midstate Mills, Inc. and Branch Banking and Trust Company, (ii) that certain BB&T Security Agreement dated October 16, 2006 by and between Midstate Mills, Inc. and Branch Banking and Trust Company and (iii) that certain BB&T Security Agreement dated June 6, 2007 by and between Midstate Mills, Inc. and Branch Banking and Trust Company.