

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Niacet Corporation		01/31/2013	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	Bank of America, N.A.		
Street Address:	10 Fountain Plaza		
City:	Buffalo		
State/Country:	NEW YORK		
Postal Code:	14202		
Entity Type:	National banking association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4132246	BAKER FRIENDLY	
Registration Number:	3945023	IT'S BAKER FRIENDLY!	
Registration Number:	3597798	NIACET	
Registration Number:	3057707	NIAPROOF	
Registration Number:	4222950	NIAPROOF	
Registration Number:	3938472	WE'RE BAKER FRIENDLY!	
CORRESPONDENCE DATA			
Fax Number:	7168526100		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	(716) 847-8400		
Email:	spiatkowski@phillipslytle.com		
Correspondent Name:	Phillips Lytle LLP		
Address Line 1:	Intellectual Property Group		
Address Line 2:	3400 HSBC Center		
Address Line 4:	Buffalo, NEW YORK 14203		

OP \$165.00 4132246

ATTORNEY DOCKET NUMBER:	40228.36
NAME OF SUBMITTER:	Sharon A. Piatkowski
Signature:	/Sharon A. Piatkowski/
Date:	03/06/2013
Total Attachments: 3 source=Niacet-Notice of Security Interest#page1.tif source=Niacet-Notice of Security Interest#page2.tif source=Niacet-Notice of Security Interest#page3.tif	

NOTICE OF SECURITY INTEREST IN TRADEMARKS

Notice is hereby given that **NIACET CORPORATION**, a New York corporation (“Borrower”), with its principal place of business located at 400 47th Street, Niagara Falls, New York 14304, has granted a security interest to **BANK OF AMERICA, N.A.**, a national banking association, as administrative agent (in such capacity, the “Administrative Agent”) for itself and other lending institutions (collectively, the “Lenders”) which are or may become parties to a Credit Agreement dated as of December 13, 2012 among Borrower, Niacet Coöperatief U.A., Niacet B.V., any Additional Borrowers named therein, the Lenders, JPMorgan Chase Bank, N.A., as Syndication Agent, and the Administrative Agent, with an office for the conduct of business at 10 Fountain Plaza, Buffalo, New York 14202, in and to the trademarks listed on the Schedule attached hereto and the applications, registrations and goodwill associated therewith, pursuant to that certain Patent and Trademark Security Agreement dated as of February 28, 2013 by Borrower in favor Administrative Agent for the benefit of itself and the Lenders, as the same may be amended or supplemented from time to time.

[Signature Page Follows]

Dated: As of January 31, 2013

NIACET CORPORATION

By: 
Name:
Title: Co-Managing Director

[Signature Page to Notice of Security Interest]

Doc # 01-2633455.2

Schedule

To Notice of Security Interest in Trademarks

<u>Mark</u>	<u>Registration Number</u>	<u>Registration Date</u>
BAKER FRIENDLY	4132246	April 24, 2012
IT'S BAKER FRIENDLY!	3945023	April 12, 2011
NIACET	3597798	March 31, 2009
NIAPROOF	3057707	February 7, 2006
NIAPROOF	4222950	October 9, 2012
WE'RE BAKER FRIENDLY!	3938472	March 29, 2011