

Form PTO-1574 (Rev. 12-08)  
OMB Collection 0851-0027 (exp. 01/31/2009)

05/09/2013

U.S. DEPARTMENT OF COMMERCE  
United States Patent and Trademark Office

RECORDATION COVER SHEET  
TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

The Mitchell Gold Co.

- Individual(s)
- General Partnership
- Corporation- State: North Carolina
- Other
- Association
- Limited Partnership

Citizenship (see guidelines)

Additional names of conveying parties attached?  Yes  No

3. Nature of conveyance / Execution Date(s):

Execution Date(s) December 10, 2012

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached?  Yes  No

Name: Salus Capital Partners, LLC

Internal

Address: Suite 250

Street Address: 197 First Avenue

City: Needham

State: MA

Country: USA Zip: 02494

- Association Citizenship
- General Partnership Citizenship
- Limited Partnership Citizenship
- Corporation Citizenship
- Other, LLC Citizenship DE

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No. (s)  
See Schedule A attached hereto.

B. Trademark Registration No. (s)  
See Schedule A attached hereto.

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

6. Name & address of party to whom correspondence concerning document should be mailed:

Name: HYLIND SEARCH CO, INC.

Internal Address: ATTN: JIM HYLIND

Street Address: 245 W. CHASE ST.

City: BALTIMORE

State: MD Zip: 21201

Phone Number: (410) 468-3333

Fax Number: (410) 468-0808

Email Address: info@hylindsearch.com

8. Total number of applications and registrations involved:

6

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 165

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number

Authorized User Name

9. Signature:

Lisa Cobbett  
Signature

January 25, 2013

Date

Lisa A. Cobbett  
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1460, Alexandria, VA 22313-1460

OP \$165.00 8562423

Schedule A

T06407US00 MG+BW 10/4/2005 78/726,438 7/1/2008 3,459,425 REGISTERED 20  
20 - Furniture

T06407US01 MG+BW 2/17/2009 77/672,331 11/9/2010 3,874,158 REGISTERED 24  
24 - Bed linens, namely, comforters, bed spreads, bed skirts and duvet covers, bed sheets, pillow cases, pillow shams, blanket throws, quilts, mattress covers; shower curtains; towels, namely, bath towels, washcloths, hand cloths and fingertip towels; window treatments, namely, curtains and draperies

023160US MITCHELL GOLD 8/3/1999 75/767,273 5/30/2000 2,353,811 REGISTERED 20  
20 - Furniture and home furnishings, namely sofas, sleeper sofas, extendible sofas, chairs, armchairs, love seats and ottomans

MITCHELL GOLD + BOB 20 WILLIAMS

20 - Furniture

T06360US01 MITCHELL GOLD + BOB 2/17/2009 77/672,328 3/9/2010 3,759,075 REGISTERED 24

WILLIAMS

24 - Bed linens, namely, comforters, bed spreads, bed skirts and duvet covers, bed sheets, pillow cases, pillow shams, blanket throws, quilts, mattress covers; shower curtains; towels, namely, bath towels, washcloths, hand cloths and fingertip towels; window treatments, namely, curtains and draperies

T06360US02 MITCHELL GOLD + BOB 5/14/2012 85/624,234 PENDING 11  
WILLIAMS

11 - electric lamps, electric lighting fixtures, lamps

T10615US00 SUPER LUXE SLEEPER 5/18/2010 85/041,163 7/19/2011 3,999,454  
REGISTERED 20

20 - sleeper sofas


GRANT OF SECURITY INTEREST  
IN UNITED STATES TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, The Mitchell Gold Co., a North Carolina corporation (the "Grantor"), hereby grants to Salus Capital Partners, LLC, as agent (the "Grantee"), a continuing security interest in: (i) all of the Grantor's right, title and interest in, to and under to the United States trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same. Specifically excluded from this Grant are any Marks deemed Excluded Property (as such term is defined in the Security Agreement), including, but not limited to, all Marks for which the creation of a security interest therein is prohibited without the consent of a third party, prohibited by applicable law, or which would otherwise terminate void, cancel compromise, or be deemed an abandonment of such Marks.

THIS GRANT (this "Grant") is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor, as such term is defined in the Security Agreement by and between the Grantor and the Grantee, dated as of December 10, 2012 (as amended, modified, restated and/or supplemented from time to time, the "Security Agreement"). The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the 10<sup>th</sup>  
day of December, 2012.

THE MITCHELL GOLD CO., as Grantor

By:   
Name: John Bounous  
Title: Secretary

Signature Page to Grant of Security Interest - Trademarks