### TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 Notice of Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Paul A. Schmitt Music Company		05/02/2013	CORPORATION: MINNESOTA

#### **RECEIVING PARTY DATA**

Name:	First Business Captial Corp.	
Street Address:	401 Charmany Drive	
City:	Madison	
State/Country:	WISCONSIN	
Postal Code:	53719	
Entity Type:	CORPORATION: WISCONSIN	

### PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	3115382	CRISTOFORI
Registration Number:	3604352	LYRICA
Registration Number:	2755644	SCHMITT MUSIC
Registration Number:	2628230	
Registration Number:	2502047	SCHMITT MUSIC
Registration Number:	2502021	SCHMITT'S MUSIC 4 KIDS PROJECT
Registration Number:	2501947	WHEN YOU THINK OF MUSIC, THINK OF SCHMIT
Registration Number:	1858052	AMERICA'S FAVORITE STORES FOR PEOPLE WHO
Registration Number:	1217920	

### **CORRESPONDENCE DATA**

**Fax Number**: 4142735198

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 414-273-3500 Email: bgilpin@gklaw.com

TRADEMARK REEL: 005027 FRAME: 0707 3/15382

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Correspondent Name: Brian G. Gilpin; Godfrey & Kahn, S.C. Address Line 1: 780 N. Water Street Address Line 4: Milwaukee, WISCONSIN 53202 ATTORNEY DOCKET NUMBER: 057401-0116 NAME OF SUBMITTER: Brian G. Gilpin Signature: /Brian G. Gilpin/ Date: 05/14/2013 Total Attachments: 2 source=secint#page1.tif source=secint#page2.tif

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### NOTICE OF TRADEMARK SECURITY AGREEMENT

(FOR RECORDATION PURPOSES)

This Notice of Trademark Security Agreement, dated as of May 2, 2013, is made with regard to PAUL A. SCHMITT MUSIC COMPANY, a Minnesota corporation ("Debtor"), having an address for notice at 2400 Freeway Blvd, Brooklyn Center, MN 55430 and FIRST BUSINESS CAPITAL CORP., a Wisconsin corporation ("Lender"), having an address for notice at 401 Charmany Drive Madison WI 53719.

#### RECITALS:

The Debtor and the Lender are parties to a Loan and Security Agreement dated as of May 2, 2013 (as the same may hereafter be amended, supplemented or restated from time to time, the "Loan Agreement") setting forth the terms on which the Lender may now or hereafter make certain loans or other financial accommodations to or for the account of the Debtor.

As a further condition to making any loan or other financial accommodation under the Loan Agreement or otherwise, the Lender has required the execution and delivery of a Patent and Trademark Security Agreement (the "Trademark Security Agreement") by the Debtor.

ACCORDINGLY, in consideration of the mutual covenants contained in the Loan Agreement, the Trademark Security Agreement, and herein, the undersigned gives notice as follows:

Pursuant to the terms of the Trademark Security Agreement, Debtor has granted a security interest in favor of the Lender in and with respect to the entire right, title, and interest of Debtor in the trademarks identified in the attached schedule (the "Trademarks"), together with the goodwill of the business symbolized by said Trademarks.

IN WITNESS WHEREOF, the undersigned has executed this Notice of Trademark Security Agreement as of the date written above.

FIRST BUSINESS CAPITAL CORP.

Ву:

Brian W. Benz, Vice President

STATE OF WISCONSIN

Minnesoto

COUNTY OF DANE

The foregoing instrument was acknowledged before me this day of May, 2013, by Brian W. Benz, Vice President of First Business Capital Corp., on behalf of the corporation.

KATHLEEN M. DEEBACH
Notary Public-Minnesota
My Commission Expires Jan 31, 2015

Notary Public, State of Wisconsin

My commission expires \_\_\_\_

1-31-15

# **SCHEDULE**

## **UNITED STATES TRADEMARKS**

MARK	SERIAL NO./REG. NO.	FILING DATE/REG. DATE
CRISTOFORI	3,115,382	07/11/2006
LYRICA	3,604,352	04/07/2009
SCHMITT MUSIC	2,755,644	08/26/2003
	2,628,230	10/01/2002
Schmitt Music	2,502,047	10/30/2001
Music Hakids Project	2,502,021	10/30/2001
WHEN YOU THINK OF MUSIC, THINK OF SCHMITT'S!	2,501,947	10/30/2001
AMERICA'S FAVORITE STORES FOR PEOPLE WHO LOVE TO MAKE MUSIC	1,858,052	10/11/1994
	1,217,920	11/23/1982

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**RECORDED: 05/14/2013** 

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