900255587 05/17/2013

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
XL SPECIALIZED TRAILERS, INC.		05/17/2013	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	BMO HARRIS BANK N.A., as Agent	
Street Address:	111 West Monroe, 12 West	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark		
Registration Number:	4209516	XL SPECIALIZED TRAILERS		
Registration Number:	3650656	THE CHEATER		
Registration Number:	3716370	BLADEMATE		
Registration Number:	3583123	TOWERMATE		

CORRESPONDENCE DATA

Fax Number: 3128637806

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 312-863-7198

Email: nancy.brougher@goldbergkohn.com

Correspondent Name: Nancy Brougher
Address Line 1: Goldberg Kohn Ltd.

Address Line 2: 55 East Monroe Street, Suite 3300 Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 3630.134

TRADEMARK REEL: 005030 FRAME: 0677 \$115,00 4209516

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NAME OF SUBMITTER:	Nancy Brougher	
Signature:	/njb/	
Date:	05/17/2013	
Total Attachments: 5 source=XL Trademark Security Agreement#page1.tif source=XL Trademark Security Agreement#page2.tif source=XL Trademark Security Agreement#page3.tif source=XL Trademark Security Agreement#page4.tif source=XL Trademark Security Agreement#page5.tif		

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, supplemented, or otherwise modified from time to time, this "Agreement"), dated as of May 17, 2013, is by XL SPECIALIZED TRAILERS, INC., a Delaware corporation ("Grantor"), in favor of BMO HARRIS BANK N.A., as Agent ("Agent") for the Banks under the Credit Agreement (as defined below).

WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement dated as of the date hereof (as amended, supplemented, or otherwise modified from time to time, the "Credit Agreement"), by and among Grantor, Agent, and the parties thereto from time to time as Banks (collectively, the "Banks"), Agent and the Banks have agreed to make certain loans and other financial accommodations for the benefit of Grantor;

WHEREAS, Agent and the Banks are willing to enter into the Credit Agreement and make the loans and other financial accommodations pursuant and subject to the terms thereof on the condition, among others, that Grantor shall have executed and delivered to Agent this Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- herein have the meanings given to them in the Credit Agreement. The term "Trademarks" shall mean all of the trademarks, trademark registrations, trademark applications, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, other business identifiers, prints and labels of Grantor on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications in connection therewith (other than "intent to use" applications until a verified statement of use is filed with respect to such applications), including, without limitation, the registered trademarks, trade names and service marks for which registration has been obtained or for which applications to register are pending listed on Schedule 1 attached hereto and hereby made a part hereof, and all renewals, extensions, and continuations of any of the foregoing, and all income, royalties, damages, and payments now and hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present, or future infringements of any of the foregoing and the right to sue for past, present, and future infringements of any of the foregoing.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. To secure the Obligations, Grantor hereby grants to Agent a continuing first-priority security interest in, and lien on, all of Grantor's right, title, and interest in, to, and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):

3630.134

- (a) each Trademark listed on <u>Schedule 1</u> annexed hereto, together with any reissues, continuations, or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (b) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present, or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.
- 3. <u>AGREEMENT</u>; <u>SECURITY AGREEMENT</u>. The security interests and liens granted pursuant to this Agreement are granted in conjunction with the security interests and liens granted to Agent pursuant to the Security Agreement and the other Loan Documents. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in, and lien on, the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts.
- 5. <u>SEVERABILITY</u>. In the event and to the extent that any provision hereof shall be deemed to be invalid or unenforceable by reason of the operation of any law or by reason of the interpretation placed thereon by any court, this Agreement shall to such extent be construed as not containing such provision, but only as to such locations where such law or interpretation is operative, and the invalidity or unenforceability of such provision shall not affect the validity of any remaining provisions hereof, and any and all other provisions hereof which are otherwise lawful and valid shall remain in full force and effect.
- 6. <u>ASSIGNMENTS</u>. This Agreement shall create a continuing lien on and security interest in the Trademark Collateral and shall be binding upon Grantor and its successors and assigns and shall inure to the benefit of Agent and its successors and permitted assigns.
- 7. <u>GOVERNING LAW</u>. This Agreement, and the rights and duties of the parties hereto, shall be construed and determined in accordance with the internal laws of the State of Illinois (without regard to its conflict of laws provisions).
- 8. <u>TERMINATION</u>. Upon the indefeasible payment in full in cash of all of the Obligations in accordance with the provisions of the Credit Agreement and the expiration or termination of the commitments thereunder, the liens and security interests granted hereby shall automatically terminate and all rights to the Trademark Collateral shall revert to Grantor or any other Person entitled thereto, and at such time, Agent will authorize the filing of, and at the expense of Grantor deliver to Grantor, any releases of security interests in intellectual property collateral and other release documentation reasonably requested by Grantor to terminate such liens and such security interests and take such further action as is reasonably requested by Grantor.

[Signature Page Follows]

TRADEMARK
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IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

XL SPECIALIZED TRAILERS, INC., a Delaware corporation

Name: Steven C. Fairbanks Title: Chief Executive Officer

ACCEPTED AND ACKNOWLEDGED BY:

BMO HARRIS BANK N.A.,

as Agent

By: Name: James & Jerz (Title: Discetor

TRADEMARK **REEL: 005030 FRAME: 0682**

SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS

Trademark Name	Application Number	Filing Date	Registration Number	Registration Date	Trademark Status
XL SPECIALIZED TRAILERS	85538106	2/9/12	4209516	9/18/12	Registered
THE CHEATER	77635647	12/18/08	3650656	7/7/09	Registered
BLADEMATE	77530258	7/24/08	3716370	11/24/09	Registered
TOWERMATE	77530254	7/24/08	3583123	3/3/09	Registered

Schedule 1 to Trademark Security Agreement

TRADEMARK
REEL: 005030 FRAME: 0683

RECORDED: 05/17/2013