

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Fifth Street Finance Corp.		06/11/2013	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	U.S. Retirement Partners, Inc.		
Street Address:	99 Wood Avenue		
Internal Address:	South Suite 501		
City:	Iselin		
State/Country:	NEW JERSEY		
Postal Code:	08830		
Entity Type:	CORPORATION: DELAWARE		
Name:	Directing Extra Benefits for Teachers, Inc.		
Street Address:	1000 Highway 6		
Internal Address:	Suite 110		
City:	Waco		
State/Country:	TEXAS		
Postal Code:	76712		
Entity Type:	CORPORATION: TEXAS		
Name:	OMNI Financial Group Inc.		
Street Address:	Watertown Office Park, 1099 Jay St.		
Internal Address:	Building F		
City:	Rochester		
State/Country:	NEW YORK		
Postal Code:	14611		
Entity Type:	CORPORATION: NEW YORK		
Name:	USB Health, LLC		
Street Address:	2201 Harwood Rd.		

CH \$440.00 3558363

City:	Bedford
State/Country:	TEXAS
Postal Code:	76021
Entity Type:	LIMITED LIABILITY COMPANY: TEXAS

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	3558363	U.S. RETIREMENT PARTNERS
Registration Number:	3638966	US RETIREMENT PARTNERS
Registration Number:	3871518	SAVE GROW PROTECT LIVE FINANCIAL PLANNIN
Registration Number:	3957645	I INROLL
Registration Number:	4082701	OMNI
Registration Number:	4082702	LISTENS. LEADS. DELIVERS.
Registration Number:	4098268	
Registration Number:	4211727	PREFERRED PROVIDER PROGRAM
Registration Number:	4261820	403(B). WHY ME?
Registration Number:	2361311	
Registration Number:	2310866	OMNI
Registration Number:	3296033	THE OMNI GROUP
Registration Number:	3731021	LISTENS. LEADS. DELIVERS.
Registration Number:	4177170	403(B) - WHY ME?
Serial Number:	85450762	OMNI P3
Registration Number:	3822548	A ADVANCED FINANCIAL SYSTEMS
Registration Number:	2473302	UNITED SPECIALTY BENEFITS, INC.

CORRESPONDENCE DATA

Fax Number: 2125935955
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-756-2336
Email: melissa.karp@srz.com
Correspondent Name: M. Karp c/o Schulte Roth & Zabel LLP
Address Line 1: 919 Third Avenue
Address Line 2: 22nd Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	044558-0002
NAME OF SUBMITTER:	Melissa Karp (044558-0002)

	/kc for mk/
Date:	06/14/2013
Total Attachments: 4 source=Trademark Release of Security Interest for USRP#page1.tif source=Trademark Release of Security Interest for USRP#page2.tif source=Trademark Release of Security Interest for USRP#page3.tif source=Trademark Release of Security Interest for USRP#page4.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE is made as of this 11th day of June, 2013, by, FIFTH STREET FINANCE CORP., as Agent ("Agent"), in favor of U.S. RETIREMENT PARTNERS, INC. ("USRP"), a Delaware corporation, DIRECTING EXTRA BENEFITS FOR TEACHERS, INC. ("Extra Benefits"), a Texas corporation, OMNI FINANCIAL GROUP INC. ("OMNI"), a New York corporation, and USB HEALTH, LLC ("USB"), a Texas limited liability company (collectively the "Companies").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby unconditionally and expressly releases, terminates, and extinguishes any and all of its right, title and interest in and to any and all liens and security interests it may have upon the trademarks listed on Schedule I attached hereto and made a part hereof, which liens and security interests were established under and pursuant to those certain Trademark Security Agreements dated as of January 6, 2011 and January 3, 2012 made by Companies in favor of Agent.

Agent consents and agrees to execute and deliver, at the request and cost of Companies, such further instruments, documents and release forms as Companies may reasonably request to more effectively, release, terminate and extinguish any such liens and security interests upon such trademarks.

[Signature Page Follows]

This Release shall be binding upon Agent's legal representatives, assigns and successors.

FIFTH STREET FINANCE CORP.,
as Agent

By: FIFTH STREET MANAGEMENT LLC, its Agent

By: Ivelin M. Dimitrov
Name: Ivelin M. Dimitrov
Title: Chief Investment Officer

SCHEDULE I

Trademark	Owner	Status in Trademark Office	Federal Registration/ Application Number	Registration/ Application Date	ITU Application and no Statement of Use filed
U.S. Retirement Partners	USRP	Registered	3,558,363	1/6/2009	N/A
U.S. Retirement Partners (with design)	USRP	Registered	3,638,966	6/16/2009	N/A
SAVE GROW PROTECT LIVE FINANCIAL PLANNING FOR YOUR RETIREMENT and Design	USRP	Registered	3,871,518	11/2/2010	N/A
I INROLL and Design	USRP	Registered	3,957,645	5/10/2011	N/A
OMNI	OMNI	Registered	4,082,701	1/10/2012	N/A
LISTENS. LEADS. DELIVERS.	OMNI	Registered	4,082,702	1/10/2012	N/A
OOOO (the four ovals in OMNI's logo)	OMNI	Registered	4,098,268	02/14/2012	N/A
PREFERRED PROVIDER PROGRAM	OMNI	Registered	4,211,727	09/18/2012	N/A
403(B). WHY ME?	OMNI	Registered	4,261,820	12/18/2012	N/A
—	OMNI	Registered	2,361,311	06/27/2000	N/A
OMNI	OMNI	Registered	2,310,866	07/10/1998	N/A
THE OMNI GROUP	OMNI	Registered	3,296,033	10/03/2005	N/A
LISTENS. LEADS. DELIVERS.	OMNI	Registered	3,731,021	12/29/2009	N/A

403(B). WHY ME?	OMNI	Registered	4,177,170	07/17/2012	N/A
OMNI P3 and Design	OMNI	Pending	85/450,762	10/19/2011	ITU - Statement of Use or 1 st Extension was due 05/20/2013
A ADVANCED FINANCIAL SYSTEMS	Extra Benefits	Registered	3,822,548	7/20/10	N/A
UNITED SPECIALTY BENEFITS, INC.	USB	Registered	2,473,302	7/31/01	N/A