#### TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Sentry Center Mid-Town East, LLC		106/28/2013	LIMITED LIABILITY COMPANY: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Tamarix Capital Partners, L.P., as collateral agent	
Street Address:	515 Madison Avenue, 41st Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	LIMITED PARTNERSHIP: DELAWARE	

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4196835	SENTRY CENTERS

#### **CORRESPONDENCE DATA**

3125774565 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 312-577-8265

Email: kristin.brozovic@kattenlaw.com Correspondent Name: Kristin Brozovic c/o Katten Address Line 1: 525 W Monroe Street Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	342518-9
NAME OF SUBMITTER:	Kristin Brozovic
Signature:	/Kristin Brozovic/

REEL: 005063 FRAME: 0176

**TRADEMARK** 

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Date:	07/03/2013
Total Attachments: 5 source=Trademark Security Agreement (Ta	marix - Convene)#page2.tif marix - Convene)#page3.tif marix - Convene)#page4.tif

#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of June 28, 2013, is made by Sentry Center Mid-Town East, LLC, a Delaware limited liability company (the "Grantor"), in favor of Tamarix Capital Partners, L.P. ("Tamarix"), as collateral agent (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") for the Purchasers (as defined in the Purchase Agreement referred to below) and the other Holders.

#### WITNESSETH:

WHEREAS, pursuant to the Securities Purchase Agreement, dated as of June 28, 2013 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Purchase Agreement"), among the Borrowers, Holdings, the other Loan Parties, the Purchasers from time to time party thereto and Tamarix, as Collateral Agent for the Holders, the Purchasers have severally agreed to purchase the Notes (as defined in the Purchase Agreement) upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Collateral Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Purchase Agreement) of each Borrower; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Purchasers and the Collateral Agent to enter into the Purchase Agreement and to induce the Purchasers to purchase the Notes, Grantor hereby agrees with the Collateral Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Collateral Agent for the benefit of the Holders, and grants to the Collateral Agent for the benefit of the Holders a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on <u>Schedule 1</u> hereto;

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- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- <u>Section 6.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York, without regard to the principles of conflicts of law of such state.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

**SENTRY CENTER MID-TOWN EAST, LLC**, as Grantor

Ву:

Name: Ryan Simonetti

Title: Chief Executive Officer

# ACCEPTED AND AGREED as of the date first above written:

## TAMARIX CAPITAL PARTNERS, L.P.,

as Collateral Agent

By: Tamarix Capital G.P. LLC, its General Partner

By:

Name: Peter Rothschild

Title: Principal

## SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

## **Trademark Registrations**

## 1. REGISTERED TRADEMARKS

Mark	Serial No.	Application Date	Registration No.	Registration Date	Status of Mark
SENTRY CENTERS	85344910	6/13/11	4196835	8/28/12	Registered

### 2. TRADEMARK APPLICATIONS

None.

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**RECORDED: 07/03/2013**