

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pleasant Street Investors, LLC		07/09/2013	LIMITED LIABILITY COMPANY: CALIFORNIA

RECEIVING PARTY DATA

Name:	Union Bank of California, N.A.
Street Address:	445 South Figueroa Street
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90071
Entity Type:	Bank: CALIFORNIA

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	1228615	OVERHILL FARMS
Registration Number:	2426195	LATIN CRAVINGS
Registration Number:	1976052	CHICAGO BROTHERS CHEFMASTER PREMIER ENTR
Registration Number:	2193528	CHICAGO BROTHERS
Registration Number:	2193529	CHICAGO BROTHERS
Registration Number:	2192150	CHICAGO BROTHERS
Registration Number:	1300816	CHICAGO BROTHERS
Registration Number:	1557055	FLORENCE PASTA & CHEESE
Registration Number:	1555943	FLORENCE PASTA & CHEESE
Registration Number:	2071694	FLORENCE

CORRESPONDENCE DATA

Fax Number: 7145469035

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

TRADEMARK

via US Mail.

Phone: 7146415100
Email: fsanders@rutan.com
Correspondent Name: Rutan & Tucker, LLP
Address Line 1: 611 Anton Blvd., Suite 1400
Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	022714-0031
NAME OF SUBMITTER:	Hani Z. Sayed
Signature:	/Hani Z. Sayed/
Date:	07/10/2013
Total Attachments: 3 source=Pleasant-Assignment#page1.tif source=Pleasant-Assignment#page2.tif source=Pleasant-Assignment#page3.tif	

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL ("Termination and Release") is dated as of July 9, 2013, from PLEASANT STREET INVESTORS, LLC, a California limited liability company (the "Secured Party"), to UNION BANK OF CALIFORNIA, N.A. ("Grantor").

WITNESSETH:

WHEREAS, a security interest ("Security Interest") was granted by the Grantor in favor of the Secured Party pursuant to that certain Assignment of Patent, Trademark and Copyright Security Agreement (the "Security Agreement"), dated April 16, 2003, executed by Grantor and consented to by the Secured Party, Overhill Farms, Inc., a Nevada corporation, and Overhill L.C. Ventures, Inc., a California corporation, to certain Intellectual Property Collateral (as defined in the Security Agreement), including, without limitation, those trademarks listed on Schedule A attached hereto (the "Trademark Collateral");

WHEREAS, the Secured Party now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Secured Party hereby agrees as follows:

1. Release of Security Interest. The Secured Party hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Secured Party in such Trademark Collateral shall hereby cease and become void. Secured Party reserves all rights other than those expressly released hereby.

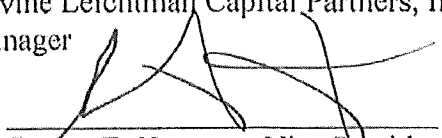
2. Miscellaneous. The Secured Party grants permission to the Company to record this document with the United States Patent and Trademark Office, and to file UCC termination statements effecting the release of the Secured Party's Security Interest in the Trademark Collateral in all applicable jurisdictions.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release of Security Interest in the Trademark Collateral by its duly authorized officer as of the date first written above.

PLEASANT STREET INVESTORS, LLC
a California limited liability company

By: Levine Leichtman Capital Partners, Inc.
Its: Manager

By: 
Steven E. Hartman, Vice President

SCHEDULE A

TRADEMARK COLLATERAL

<u>Trademark</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Registration No.</u>	<u>Registration Date</u>
OVERHILL FARMS	73/280,845	10/07/80	1,228,615	02/22/83
DINE-2-NITE	74/391,238	05/17/93	N/A	N/A
LATIN CRAVINGS	75/663,736	03/19/99	2,426,195	02/06/01
CHICAGO BROTHERS CHEFMASTER PREMIER ENTREES	74/614,979	12/27/94	1,976,052	05/28/96
CHICAGO BROTHERS & Design 	75/323,655	07/14/97	2,193,528	10/06/98
CHICAGO BROTHERS & Design 	75/323,656	07/14/97	2,193,529	10/06/98
CHICAGO BROTHERS & Design 	75/323,653	07/14/97	2,192,150	09/29/98
CHICAGO BROTHERS	73/383,151	09/01/82	1,300,816	10/16/84
FLORENCE PASTA & CHEESE & Design 	73/717,387	03/18/88	1,557,055	09/19/89
FLORENCE PASTA & CHEESE	73/717,390	03/18/88	1,555,943	09/12/89
FLORENCE	75/121,143	06/10/96	2,071,694	06/17/97
READY-TOOGO	N/A	N/A	N/A	N/A