

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
M.I.C. Industries, Inc.		07/22/2013	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, N.A.
Street Address:	301 S. College Street, 18th Flr.
Internal Address:	Mail Code: D1053-180
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28202
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 24

Property Type	Number	Word Mark
Registration Number:	4227275	MBM CORE
Registration Number:	4200221	ARCH-SPAN
Registration Number:	4079128	AUTOMATIC BUILDING MACHINE
Registration Number:	3894712	MBM
Registration Number:	3708205	THE MACHINE THAT MAKES BUILDINGS
Registration Number:	3897702	MEGA BUILDING MACHINE
Registration Number:	3637843	CSU
Registration Number:	3758109	M.I.C. - PROSOFT AX
Registration Number:	3895829	CONSTRUCTION SUPPORT UNIT
Registration Number:	3441189	CSU
Registration Number:	2680292	UBM-THE MACHINE THAT MAKES BUILDINGS
Registration Number:	2770628	M.I.C.- PROSOFT
Registration Number:	2317438	

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Registration Number:	2004356	ULTIMATE BUILDING MACHINE
Registration Number:	2041575	COSMIC
Registration Number:	1868009	UBM
Registration Number:	1832525	AUTOMATIC BUILDING MACHINE
Registration Number:	1774951	ABM
Registration Number:	1774950	SUPER K-SPAN
Registration Number:	1852870	UBM ULTIMATE BUILDING MACHINE
Registration Number:	1715067	SUPER-SPAN
Registration Number:	1547080	MIC INDUSTRIES
Registration Number:	1047138	K-SPAN
Serial Number:	85974779	M.I.C.-BUILDINGWORKS

CORRESPONDENCE DATA

Fax Number: 9194168363
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 9192868041
Email: pto_tmconfirmation@mvalaw.com
Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 430 Davis Drive
Address Line 2: Suite 500
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	034934-007
NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/
Date:	07/25/2013

Total Attachments: 4
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to Security Agreement dated as of July 22, 2013 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Pledgor party thereto and WELLS FARGO BANK, N.A. (the "Bank"), the undersigned Pledgor has granted a security interest in the trademarks and trademark applications set forth on Schedule A hereto to the Bank.

The undersigned Pledgor and the Bank hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks is made in conjunction with the security interest granted to the Bank pursuant to the Agreement.

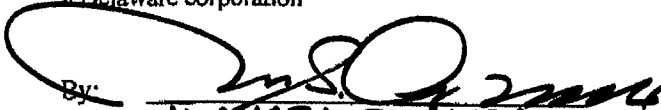
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Notice of Grant of Security Interest in Trademarks
M.I.C. Industries, Inc.

TRADEMARK
REEL: 005078 FRAME: 0471

Very truly yours,

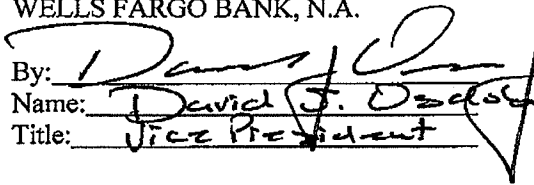
M.I.C. INDUSTRIES, INC.,
a Delaware corporation


By: _____
Name: MICHAEL S. ANSARI
Title: CHAIRMAN & CEO

Notice of Grant of Security Interest in Trademarks
M.I.C. Industries, Inc.

Acknowledged and Accepted:

WELLS FARGO BANK, N.A.

By:  7/27/13
Name: David J. Ozolsky, Jr.
Title: Vice President

Notice of Grant of Security Interest in Trademarks
M.I.C. Industries, Inc.

TRADEMARK
REEL: 005078 FRAME: 0473

Schedule A

**M.I.C. Industries, Inc.
(Delaware Corporation)**

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
MBM CORE	4227275	10/16/12
ARCH-SPAN	4200221	08/28/12
AUTOMATIC BUILDING MACHINE	4079128	01/03/12
MBM	3894712	12/21/10
THE MACHINE THAT MAKES BUILDINGS	3708205	11/10/09
MEGA BUILDING MACHINE	3897702	12/28/10
CSU	3637843	06/16/09
M. I. C. – PROSOFT AX and Design	3758109	03/09/10
CONSTRUCTION SUPPORT UNIT	3895829	12/28/10
CSU	3441189	06/03/08
UBM-THE MACHINE THAT MAKES BUILDINGS	2680292	01/28/03
M. I. C. – PROSOFT	2770628	10/07/03
Design only	2317438	02/15/00
ULTIMATE BUILDING MACHINE	2004356	10/01/96
COSMIC	2041575	03/04/97
UBM	1868009	12/20/94
AUTOMATIC BUILDING MACHINE	1832525	04/19/94
ABM	1774951	06/08/93
SUPER K-SPAN	1774950	06/08/93
UBM ULTIMATE BUILDING MACHINE	1852870	09/06/94
SUPER-SPAN	1715067	09/15/92
MIC INDUSTRIES and Design	1547080	07/11/89
K-SPAN	1047138	08/31/76

Pending Application

Mark	Appl. No.	Filing Date
M.I.C.-BUILDINGWORKS	85974779	07/01/13

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M.I.C. Industries, Inc.