

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

<b>CONVEYING PARTY DATA</b>			
Name	Formerly	Execution Date	Entity Type
Bolts & Nuts Corp.		11/19/2013	CORPORATION: TENNESSEE

<b>RECEIVING PARTY DATA</b>	
Name:	Cole Taylor Bank
Street Address:	9550 West Higgins Road
City:	Rosemont
State/Country:	ILLINOIS
Postal Code:	60018
Entity Type:	Banking Corporation: ILLINOIS

<b>PROPERTY NUMBERS Total: 5</b>		
Property Type	Number	Word Mark
Registration Number:	3328475	BOLTS & NUTS, INC.
Registration Number:	3233402	
Registration Number:	3346210	FAS TUB
Registration Number:	3346211	FAS BUC'IT
Registration Number:	3227939	FAS JAR

<b>CORRESPONDENCE DATA</b>	
Fax Number:	3129021061
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	312.577.8034
Email:	oscar.ruiz@kattenlaw.com
Correspondent Name:	Oscar Ruiz c/o Katten Muchin Rosenman
Address Line 1:	525 West Monroe Street
Address Line 4:	Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	320868-21
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CH \$140.00 3328475

NAME OF SUBMITTER:	Oscar Ruiz
Signature:	/Oscar Ruiz/
Date:	11/20/2013
<b>Total Attachments: 7</b> source=Grant of Security Interest in Trademarks and Patents#page1.tif source=Grant of Security Interest in Trademarks and Patents#page2.tif source=Grant of Security Interest in Trademarks and Patents#page3.tif source=Grant of Security Interest in Trademarks and Patents#page4.tif source=Grant of Security Interest in Trademarks and Patents#page5.tif source=Grant of Security Interest in Trademarks and Patents#page6.tif source=Grant of Security Interest in Trademarks and Patents#page7.tif	

**GRANT OF SECURITY INTEREST IN TRADEMARKS AND PATENTS**

WHEREAS, Bolts & Nuts Corp., a Tennessee corporation ("**Grantor**"), owns the trademarks, trademark registrations, trademark applications, and any and all goodwill associated therewith, and the patents and patent applications, in each case set forth on Schedule A and Schedule B attached hereto; and

WHEREAS, COLE TAYLOR BANK, an Illinois banking corporation (the "**Grantee**"), desires to acquire a security interest in, and lien on, all of Grantor's right, title and interest in and to Grantor's trademarks, trademark registrations, trademark applications and any and all goodwill associated therewith and patents and patent applications; and

WHEREAS, the Grantor is willing to grant to the Grantee a security interest in and lien upon the trademarks, trademark registrations, trademark applications and any and all goodwill associated therewith and patents and patent applications described above.

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which are hereby acknowledged, and subject to the terms and conditions of the Credit and Security Agreement, dated as of November 19, 2013, between the Grantor and the Grantee (as amended from time to time, the "**Credit Agreement**"), the Grantor hereby grants to the Grantee a security interest in, and a lien upon, all of Grantor's right, title and interest in and to (i) the trademarks, trademark registrations, trademark applications, and any and all goodwill associated therewith (the "**Marks**") set forth on Schedule A attached hereto, (ii) the patents and patent applications (the "**Patents**") set forth on Schedule B attached hereto, in each case together with (iii) all Proceeds (as such term is defined in the Credit Agreement) of the Marks, (iv) all of the goodwill of the businesses with which the Marks are associated, and (v) all causes of action, past, present and future, for infringement, misappropriation, or dilution of any of the Marks and/or Patents or unfair competition regarding the same.

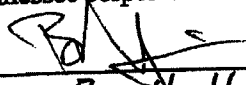
This GRANT OF SECURITY INTEREST is made to secure the satisfactory performance and payment of all the Obligations (as such term is defined in the Credit Agreement) of the Grantor and shall be effective as of the date of the Credit Agreement.

This Grant of Security Interest has been granted in conjunction with the security interest granted to Grantee under the Credit Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant of Security Interest are deemed to conflict with the Credit Agreement, the provisions of the Credit Agreement shall govern.

*[signature page to follow]*

IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interest as of the date of the Credit Agreement.

**GRANTOR:**  
**BOLTS & NUTS CORP.,**  
a Tennessee corporation

By:   
Name: Ben H. Harris  
Title: Secretary

**GRANTEE:**  
**COLE TAYLOR BANK,**  
an Illinois banking corporation

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interest as of the date of the Credit Agreement.

**GRANTOR:**  
**BOLTS & NUTS CORP.,**  
a Tennessee corporation

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**GRANTEE:**

**COLE TAYLOR BANK,**  
an Illinois banking corporation

By: Terrence Broderick  
Name: Terrence Broderick  
Title: Senior Vice President

Signature Page Grant of Security Interest in Trademarks and Patents

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TRADEMARK  
REEL: 005158 FRAME: 0071

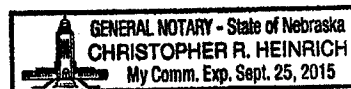
STATE OF Nebraska)  
COUNTY OF Lancaster)

On this 14<sup>th</sup> day of November \_\_, 2013, before me personally came Ben H. Harris, to me known, who, being by me duly sworn did depose and say that he is the Secretary of Bolts & Nuts Corp., a Tennessee corporation, the company described in and which executed the foregoing instrument, and that he signed his name thereto by like order.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Christopher R. Heinrich  
Notary Public

My Commission Expires: 9-25-2015



STATE OF \_\_\_\_\_)  
COUNTY OF \_\_\_\_\_)

On this \_\_\_ day of November \_\_, 2013, before me personally came \_\_\_\_\_, to me known, who, being by me duly sworn did depose and say that he is a \_\_\_\_\_ of Cole Taylor Bank, an Illinois banking corporation, the company described in and which executed the foregoing instrument and that he signed his name thereto by like order.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

STATE OF \_\_\_\_\_ )  
 )  
COUNTY OF \_\_\_\_\_ )

On this \_\_\_\_ day of November \_\_, 2013, before me personally came \_\_\_\_\_, to me known, who, being by me duly sworn did depose and say that he is the \_\_\_\_\_ of Bolts & Nuts Corp., a Tennessee corporation, the company described in and which executed the foregoing instrument, and that he signed his name thereto by like order.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

STATE OF Illinois )  
 )  
COUNTY OF Cook )

On this 19 day of November \_\_, 2013, before me personally came Jerome Brodaucke, to me known, who, being by me duly sworn did depose and say that he is a Sr - VP of Cole Taylor Bank, an Illinois banking corporation, the company described in and which executed the foregoing instrument and that he signed his name thereto by like order.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Maritza G. Rodriguez  
Notary Public

My Commission Expires: \_\_\_\_\_



**Schedule A - Trademarks**

Country	Trademark	Registration #	Issue Date	Owner
US	Bolts & Nuts, Inc. and Design	3328475	11/6/07	Bolts & Nuts Corp.
US	Bolts & Nuts, Inc. (Logo)	3233402	4/24/07	Bolts & Nuts Corp.
US	Fas Tub	3346210	11/27/07	Bolts & Nuts Corp.
US	Fas Buc'It	3346211	11/27/07	Bolts & Nuts Corp.
US	Fas Jar	3227939	4/10/07	Bolts & Nuts Corp.

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**Schedule B - Patents**

None

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