### TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
ProEnergy Acquisition Company, Inc.		12/06/2013	CORPORATION: DELAWARE	
ProEnergy Services Global, LLC		12/06/2013	LIMITED LIABILITY COMPANY: DELAWARE	
The Sibyl Company, Inc.		12/06/2013	CORPORATION: DELAWARE	
ProEnergy Holdings, Inc.		12/06/2013	CORPORATION: MISSOURI	
Canon Enterprise, LLC		12/06/2013	LIMITED LIABILITY COMPANY: MISSOURI	
Energy Parts Solutions, LLC		12/06/2013	LIMITED LIABILITY COMPANY: MISSOURI	
PowerPros LLC		12/06/2013	LIMITED LIABILITY COMPANY: MISSOURI	
ProEnergy & Affiliates, Inc.		12/06/2013	CORPORATION: MISSOURI	
ProEnergy Contracting Services, LLC		12/06/2013 LIMITED LIABILITY COMPANY: MISSOURI		
ProEnergy Crafts, Inc.		12/06/2013	CORPORATION: MISSOURI	
ProEnergy EPC Services LLC		12/06/2013	LIMITED LIABILITY COMPANY: MISSOURI	
ProEnergy Land, LLC		12/06/2013	LIMITED LIABILITY COMPANY: MISSOURI	
ProEnergy Packaging Solutions, LLC		12/06/2013	LIMITED LIABILITY COMPANY: MISSOURI	
ProEnergy Services, LLC		12/06/2013 LIMITED LIABILITY COMPANY: MISSOURI		
ProEnergy Turbine Services, LLC		12/06/2013	LIMITED LIABILITY COMPANY: MISSOURI	
ProSteel Manufacturing, Inc.		12/06/2013	CORPORATION: MISSOURI	

### **RECEIVING PARTY DATA**

Name:	PNC Bank
Street Address:	500 First Avenue
City:	Pittsburgh

**REEL: 005172 FRAME: 0742** 

TRADEMARK

State/Country:	PENNSYLVANIA
Postal Code:	15219
Entity Type:	National Association: PENNSYLVANIA

#### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark		
Registration Number:	3891990	PROENERGY SERVICES		
Registration Number:	2775638	PROENERGY SERVICES		
Registration Number:	2777933	PROVIDING THE PRO'S FOR THE ENERGY INDUS		

#### **CORRESPONDENCE DATA**

**Fax Number**: 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 215-569-5619

Email: pecsenye@blankrome.com
Correspondent Name: Timothy D. Pecsenye
Address Line 1: One Logan Square

Address Line 2: 8th Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103-6998

ATTORNEY DOCKET NUMBER:	074658-13074
NAME OF SUBMITTER:	Timothy D. Pecsenye
Signature:	/Timothy D. Pecsenye/
Date:	12/12/2013

#### Total Attachments: 8

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### TRADEMARK AND PATENT SECURITY AGREEMENT

This Trademark and Patent Security Agreement (this "<u>Agreement</u>") is made as of this 6<sup>th</sup> day of December, 2013, by the Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually a "<u>Grantor</u>"), in favor of PNC BANK, NATIONAL ASSOCIATION, in its capacity as agent for the Lenders (together with its successors and assigns in such capacity, "<u>Agent</u>").

WHEREAS, pursuant to that certain Revolving Credit, Term Loan and Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Credit Agreement") among (1) PROENERGY HOLDINGS, INC., a Missouri corporation, (2) CANON ENTERPRISE, LLC, a Missouri limited liability company, (3) ENERGY PARTS SOLUTIONS LLC, a Missouri limited liability company, (4) POWERPROS LLC, a Missouri limited liability company, (5) PROENERGY & AFFILIATES INC., a Missouri corporation, (6) PROENERGY **ACQUISITION** COMPANY, INC., a Delaware corporation, **PROENERGY** (7) CONTRACTING SERVICES, LLC, a Missouri limited liability company, (8) PROENERGY CRAFTS, INC., a Missouri corporation, (9) PROENERGY EPC SERVICES, LLC, a Missouri limited liability company, (10) PROENERGY LAND, LLC, a Missouri limited liability company, (11) PROENERGY PACKAGING SOLUTIONS, LLC, a Missouri limited liability company, (12) PROENERGY SERVICES GLOBAL, LLC, a Delaware limited liability company, (13) PROENERGY SERVICES, LLC, a Missouri limited liability company, (14) PROENERGY TURBINE SERVICES, LLC, a Missouri limited liability company, (15) PROSTEEL MANUFACTURING, INC., a Missouri corporation, (16) THE SIBYL COMPANY, INC., a Delaware corporation (the foregoing Persons identified in (1) through and including (16), together with any Person joined thereto from time to time as a borrower, collectively the "Borrowers" and each a "Borrower"), the lenders from time to time party thereto (the "Lenders"), and Agent, the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, pursuant to the Credit Agreement, Grantors are required to execute and deliver to Agent, for the benefit of the Lenders, this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. GRANT AND REAFFIRMATION OF SECURITY INTEREST. To secure the payment and performance of the Obligations under the Credit Agreement, each Grantor hereby grants to Agent for its benefit and the benefit of the Lenders, and hereby reaffirms its prior grant pursuant to the Credit Agreement of a continuing security interest in and Lien on all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "IP Collateral"), with power of sale to the extent permitted by law:

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- (a) all of such Grantor's trademarks, trademark applications, service marks, trade names, mask works (collectively, "<u>Trademarks</u>"), all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, and licenses for any of the foregoing ("<u>Trademark Licenses</u>"), including those referred to on <u>Schedule I</u> hereto;
- (b) all of such Grantor's patents and patent applications (collectively, "Patents"), and licenses for any of the foregoing ("Patent Licenses"), including those referred to on Schedule I hereto;
  - (c) all reissues, continuations or extensions of the foregoing; and
- (d) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement or dilution of any Trademark, any Patent, any Trademark licensed under any Trademark License, or any Patent licensed under any Patent License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Agreement and the security interest created hereby secure the payment and performance of all the Obligations under the Credit Agreement, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to Agent, the Lenders or any of them pursuant to the Credit Agreement.
- 4. <u>CREDIT AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of the Lenders, pursuant to the Credit Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the IP Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>REPRESENTATIONS, WARRANTIES AND AGREEMENTS</u>. Each Grantor hereby represents and warrants to, and agrees with Agent and Lenders as follows: <u>Schedule I</u> hereto accurately lists all registered IP Collateral as of the date hereof.
- 6. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new IP Collateral, this Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new IP Collateral. Without limiting Grantors' obligations under this Section 6, Grantors hereby authorize Agent unilaterally to modify this Agreement by amending <u>Schedule I</u> to include any such new IP Collateral of Grantors identified in such written notice provided by Grantors. Notwithstanding the foregoing, no failure to so modify this Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all IP Collateral, whether or not listed on <u>Schedule I</u>.
- 7. GOVERNING LAW. This Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise shall, in accordance with Section 5-1401 of the General Obligations Law of the State of New York, be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

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- 8. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.
- 9. <u>CONSTRUCTION</u>. Unless the context of this Agreement or any Other Document clearly requires otherwise, the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." Section, subsection, clause, schedule, and exhibit references herein are to this Agreement unless otherwise specified. Any reference herein to any Person shall be construed to include such Person's successors and assigns.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, each Grantor has duly executed this Agreement as of the date first written above.

CANON ENTERPRISE, LLC

Title: President

ENERGY PARTS SOLUTIONS LLC

Title: President

PROENERGY & AFFILIATES, INC.

Title: President

PROENERGY ACQUISITION COMPANY, INC.

Title: President

PROENERGY CONTRACTING SERVICES, LLC

Title: President

PROENERGY CRAFTS, INC.

Title: President

PROENERGY EPC SERVICES, LLC

By: Jeffrey T. Carlon

Title: President

Signature Page to Trademark and Patent Security Agreement (ProEnergy)

### PROENERGY HOLDINGS, INC.

Title: President

PROENERGY LAND, LLC

By: Office 7 ame: Jeffrey 7. Canon

Title: President

PROENERGY PACKAGING SOLUTIONS, LLC

Title: President

PROENERGY SERVICES GLOBAL, LLC

Name: Jeffrey T. Canon

Title: President

PROENERGY SERVICES, LLC

Name: Jeffrey T. Cahon

Title: President

PROENERGY TURBINE SERVICES, LLC

Title: President

PROSTEEL MANUFACTURING, INC.

By: Jeffrey T. Canon

Title: President

THE SIBYL COMPANY, INC.

Name: Jeffrey T. Canor

Title: President

POWERPROS LLC

By: Name: J. Krista Lowe

Title: Assistant Secretary

ACCEPTED AND ACKNOWLEDGED BY: PNC BANK, NATIONAL ASSOCIATION, as Agent

By: Kuth Modlering
Name: Keith Moellering
Title: Senior Vice President

# **SCHEDULE I**

TO

# TRADEMARK AND PATENT SECURITY AGREEMENT

## I. <u>Trademarks and Trademark Applications</u>

Mark	Owner	App. Date	App.No.	Reg. Date	Reg. No.	Jurisdiction
PROENERGY	ProEnergy	10/22/2009	77/855,153	12/21/2010	3,891,990	U.S. Patent &
SERVICES	Services,					Trademark
	LLC					Office
DD W-	ProEnergy	09/12/2002	78/163,280	10/211/2003	2,775,638	U.S. Patent &
PREnergy	Services,					Trademark
SERVICES	LLC				Cancelled	Office
PROVIDING THE	ProEnergy	09/12/2002	78/163,256	10/28/2003	2,777,933	U.S. Patent &
PROS FOR THE	Services,					Trademark
ENERGY INDUSTRY	LLC				Cancelled	Office
ProEnergy Services	ProEnergy	N/A	N/A	N/A	N/A	Common Law
Logo	Services,					
	LLC					

# II. Patents and Patent Applications

Patent	Owner	App. Date	App.No.	Reg. Date	Reg. No.	Jurisdiction
METHOD AND	ProEnergy	04/29/2011	13/097,536	N/A	N/A	U.S. Patent &
ASSEMBLY FOR	Services,					Trademark
RETROFITTING A	LLC					Office
GAS TURBINE						
COMBUSTOR END						
COVER						

Trademark and Patent Security Agreement

**RECORDED: 12/12/2013** 

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