TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BANK OF MONTREAL		01/31/2014	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	GOLDEN BOY LTD.
Street Address:	7725 Lougheed Highway
City:	Burnaby British Columbia
State/Country:	CANADA
Postal Code:	V5A4V8
Entity Type:	LIMITED PARTNERSHIP: CANADA

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	85887544	G GOLDEN BOY
Registration Number:	4296717	GOLDEN ORGANICS
Registration Number:	4296716	GOLDEN ORGANICS
Registration Number:	3254136	NUT'N BETTER

OP $115.00 85887544

CORRESPONDENCE DATA

Fax Number: 5032202480

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 503-294-9584
Email: tm-pdx@stoel.com, dxheinzkill@stoel.com
Correspondent Name: Anne W. Glazer
Address Line 1: 900 SW 5th Ave, Ste. 2600
Address Line 4: PORTLAND, OREGON 97204

ATTORNEY DOCKET NUMBER:	39369-3 BANK OF MONTREAL

DOMESTIC REPRESENTATIVE

Name:	
Address Line 1:	
Address Line 2:	
Address Line 3:	
Address Line 4:	
NAME OF SUBMITTER:	Dan Heinzkill of Stoel Rives LLP
Signature:	/DaN/
Date:	02/25/2014

Total Attachments: 3
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DISCHARGE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY

WHEREAS, in connection with a security agreement (the "**Security Agreement**") made by **GOLDEN BOY FOODS LTD.** (the "**Grantor**") and recorded at the United States Patent and Trademark Office on July 8, 2013 as registration no. 900260092 under Reel/Frame 5065/0381, the Grantor granted to **BANK OF MONTREAL** (the "**Grantee**", in its capacity as administrative agent for the lenders under a credit agreement dated June 24, 2013 between the Grantor, the Grantee and Bank of Montreal and Canadian Western Bank, as lenders), one or more security interests in all of the Grantor's right, title and interest in and to certain intellectual property as more particularly described in the Security Agreement (collectively, the "**Intellectual Property**"), including the trade-mark service registrations and serial numbers set forth in the attached Schedule A, together with the goodwill symbolized thereby (the "**Trademarks**");

AND WHEREAS, pursuant to the release attached as Schedule B hereto, the Grantee has released all of its claim, right, title and interest in and to and all security interests held by it in, the Intellectual Property, including the Trademarks (collectively, the "**Security**"), including without limitation the security interests created under the Security Agreement;

AND WHEREAS, the Grantor has requested that the Grantee further execute and deliver this discharge to authorize and facilitate the release and removal of the registrations and notations made in the United States Patent and Trademark Office in respect of the Security against the Intellectual Property, including the Trademarks;

NOW THEREFORE, in consideration of the sum of two dollars ($2.00), and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantee:

1. acknowledges that it has released the Security and had not assigned or otherwise disposed of its interest in and to the Intellectual Property, including the Trademarks, prior to the granting of such Release; and

2. for greater certainty, hereby releases and discharges its full claim, right, title and interest in, to and under the Intellectual Property, including the Trademarks, and hereby irrevocably authorizes and directs the United States Patent and Trademark Office to discharge and remove all endorsements and notations in respect of the Security as they relate to the Intellectual Property.

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IN WITNESS WHEREOF, the Grantee has caused this Discharge to be executed by an authorized officer as of this 31 day of January, 2014.

BANK OF MONTREAL, as administrative agent

By: J MacDonald

name: Jeanette MacDonald
title: Director

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SCHEDULE A

U.S. TRADEMARKS AND TRADEMARK APPLICATIONS

Trademark	App. No.	Reg. No.	Reg. Date
G. Golden Boy	85887544		
Golden Organics	77319997	4296717	03-05-2013
Golden Organics	77319951	4296716	03-05-2013
Nut'N Better	78514576	3254136	06-19-2007

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