TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM300071

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of Montreal		04/02/2014	Bank: ILLINOIS

RECEIVING PARTY DATA

Name:	FLEXERA SOFTWARE LLC
Street Address:	300 Park Boulevard, Suite 500
City:	Itasca
State/Country:	ILLINOIS
Postal Code:	60143
Entity Type:	LIMITED LIABILITY COMPANY: ILLINOIS

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	2896261	SOFTSUMMIT
Registration Number:	2573067	FLEXLM
Registration Number:	3329366	FLEXNET CONNECT
Registration Number:	3953180	FLEXERA SOFTWARE
Registration Number:	3939561	FLEXERA SOFTWARE
Registration Number:	3491496	FLEXNET MANAGER
Registration Number:	2987797	FLEXNET
Registration Number:	3491497	FLEXNET PUBLISHER
Registration Number:	2568465	ADMINSTUDIO
Registration Number:	1844225	INSTALLSHIELD
Registration Number:	3042210	FLEXENABLED
Registration Number:	3021459	FLEXENABLED
Registration Number:	3112363	FLEXNET
Registration Number:	2958972	INSTALLSHIELD PROFESSIONAL
Registration Number:	3472832	PACKAGEEXPERT
Registration Number:	3487334	INSTALLANYWHERE
Registration Number:	2085577	INSTALLSHIELD

CH $440.00 2896261

CORRESPONDENCE DATA

Fax Number: 2129692900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone:	212-969-3000
Email:	trademark@proskauer.com
Correspondent Name:	Jenifer deWolf Paine
Address Line 1:	Proskauer Rose LLP
Address Line 2:	Eleven Times Square
Address Line 4:	New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER:	40767-122
NAME OF SUBMITTER:	Jenifer deWolf Paine
SIGNATURE:	/Jenifer deWolf Paine/
DATE SIGNED:	04/02/2014

Total Attachments: 4

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RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL

This RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL, dated as of April 2, 2014 (this "Release"), is made by Bank of Montreal, as collateral agent (in such capacity, "Agent") under the Security Agreement referenced in the Amended and Restated Security Agreement described below, in favor of Flexera Software LLC (the "Debtor") as follows:

W I T N E S S E T H

WHEREAS, pursuant to the Amended and Restated Trademark Security Agreement, dated March 13, 2013, and recorded with the United States Patent and Trademark Office on March 27, 2013 at Reel/Frame No. 4992/0230, the Debtor granted Agent a security interest on certain collateral pledged by Debtor described therein, including without limitation the United States trademark registrations set forth in Schedule A attached hereto (collectively, the "Trademark Collateral");

WHEREAS, the Debtor has paid all of its outstanding indebtedness to Agent; and

WHEREAS, the Debtor has requested that the Agent release its security interest in and lien on the Trademark Collateral.

NOW, THEREFORE, Agent, without recourse, representation or warranty and at the Debtor's sole cost and expense, hereby terminates, cancels and releases the security interest in the Trademark Collateral and any and all right, title and interest of the Agent in the Trademark Collateral shall hereby terminate, cease and become void.

Agent agrees to provide the Debtor with any information and additional authorization and documentation necessary to effect the release of Agent's security interest in the released Trademark Collateral without recourse, representation or warranty and at the Debtor's sole cost and expense.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

BANK OF MONTREAL,
as Agent

By: _____
Name: Gregory F. Vomczyk
Title: Director

SCHEDULE A
TO
RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL
Reel/Frame: 4992/0230

Owner	Country	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
Flexera Software LLC	United States / 41	SOFTSUMMIT	76532080	14-Jul-2003	2896261	19-Oct-2004
Flexera Software LLC	United States / 9	FLEXLM	76119600	29-Aug-2000	2573067	28-May-2002
Flexera Software LLC	United States / 9	FLEXNET CONNECT	78920314	29-Jun-2006	3329366	06-Nov-2007
Flexera Software LLC	United States / 9, 35	FLEXERA SOFTWARE	77850916	16-Oct-2009	3953180	03-May-2011
Flexera Software LLC	United States / 9, 35	FLEXERA SOFTWARE (and Design)	77850929	16-Oct-2009	3939561	05-Apr-2011
Flexera Software LLC	United States / 9, 42	FLEXNET MANAGER	77250041	08-Aug-2007	3491496	26-Aug-2008
Flexera Software LLC	United States /9	FLEXNET	76504594	07-Apr-2003	2987797	23-Aug-2005
Flexera Software LLC	United States /9, 42	FLEXNET PUBLISHER	77250045	08-Aug-2007	3491497	26-Aug-2008
Flexera Software LLC	United States / 9	ADMINSTUDIO	76267258	05-Jun-2001	2568465	07-May-2002
Flexera Software LLC	United States / 9	INSTALLSHIELD	74419310	02-Aug-1993	1844225	12-Jul-1994
Flexera Software LLC	United States / 9	FLEXENABLED	76504595	07-Apr-2003	3042210	10-Jan-2006
Flexera Software LLC	United States / 9	FLEXENABLED (and Design)	76546221	08-Sep-2003	3021459	29-Nov-2005
Flexera Software LLC	United States / 9	FLEXNET (and Design)	76545234	05-Sep-2003	3112363	04-Jul-2006

Flexera Software LLC	United States / 9	INSTALLSHIELD PROFESSIONAL	76420521	13-Jun-2002	2958972	07-Jun-2005
Flexera Software LLC	United States / 9	PACKAGEEXPERT	77013472	04-Oct-2006	3472832	22-Jul-2008
Flexera Software LLC	United States / 9, 41	INSTALLANYWHERE	77231682	17-Jul-2007	3487334	19-Aug-2008
Flexera Software LLC	United States / 42	INSTALLSHIELD	75087653	15-Apr-1996	2085577	05-Aug-1997