

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM303096

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Spinal Restoration, Inc.		02/27/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Spinal Restoration Liquidating Trust		
Street Address:	8504 Del Carmen Cove		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78759		
Entity Type:	TRUST: TEXAS		
Composed Of:	<ul style="list-style-type: none"> • Gary Sabins, UNITED STATES, INDIVIDUAL 		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	3415469	BIOSTAT	
Registration Number:	3432488		
Registration Number:	3458748	BIOSTAT BIOPREP	
Registration Number:	3458750	BIOSTAT DISC AUGMENTATION SYSTEM	
Registration Number:	3399111	BIOSTAT BIOLOGX	
Registration Number:	3458747	BIOSTAT	
Registration Number:	3458749	SPINAL RESTORATION	
Registration Number:	3463086		
Registration Number:	3415470	BIOSTAT DISC AUGMENTATION SYSTEM	
CORRESPONDENCE DATA			
Fax Number:	5125425225		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	512.320.9278		
Email:	austindocketing@akllp.com		
Correspondent Name:	ERIK ROMBERG, ANDREWS KURTH LLP		
Address Line 1:	111 CONGRESS AVENUE		
Address Line 2:	SUITE 1700		
Address Line 4:	AUSTIN, TEXAS 78701		
TRADEMARK			

CH \$240.00 3415469

ATTORNEY DOCKET NUMBER:	156347
NAME OF SUBMITTER:	Erik Romberg
SIGNATURE:	/ROMBERG-AT/
DATE SIGNED:	04/30/2014

Total Attachments: 5

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Intellectual Property (IP) Assignment

THIS IP ASSIGNMENT (this "Assignment") is made and entered into this 27th day of February, 2014 (the "Effective Date") by and between Spinal Restoration, Inc., a Delaware corporation having a place of business at 9737 Great Hills Trail, Suite 250, Austin, Texas 78759 ("Assignor"), and Spinal Restoration Liquidating Trust, Gary Sabins, Trustee, a trust fund created and existing under and by virtue of the laws of the State of Texas, having an address at 8504 Del Carmen Cove, Austin, Texas 78759 and ("Assignee") (each a "Party," and collectively, the "Parties").

WHEREAS, Assignor is the owner of the Intellectual Property set forth on Schedule A and Schedule B, attached hereto (the "Intellectual Property");

WHEREAS, Assignor desires to transfer, and Assignee desires to receive, all of Assignor's right, title and interest in and to the Intellectual Property and the goodwill of the business symbolized by the Intellectual Property;

NOW THEREFORE, in consideration of the respective covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. Assignment. Assignor hereby assigns to Assignee all of Assignor's right, title and interest in and to the Intellectual Property and any and all goodwill of the business symbolized by the Intellectual Property, including all rights therein provided by international conventions and treaties, and the right to sue for past, present and future infringement thereof.

2. No Warranties. Assignor makes no warranties, express or implied, with respect to the Intellectual Property.

3. Further Assurances. Assignor shall, at the cost and expense of Assignee, take all actions and execute all documents necessary or desirable to record and perfect the interest of Assignee in and to the Intellectual Property, and shall not enter into any agreement in conflict with this Assignment.

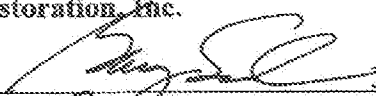
4. Governing Law. This Assignment shall be governed by the laws of the State of Texas without reference to its conflicts of law principles.

(Signature Page Follows)

IN WITNESS WHEREOF, each Party has caused this Assignment to be executed as of the Effective Date by its duly authorized officer or agent.


ASSIGNOR

Spinal Restoration, Inc.

By: 
Name: GARY SABINS
Title: PRES + CEO

ASSIGNEE

Spinal Restoration Liquidating Trust

By: 
Gary Sabins
Trustee

Schedule A

MARK NAME	Country	INT Class	Appl. No.	Filing Date	Reg No.	Reg Date
BIOSTAT	United States	10	77/975.283	12/19/2006	3.415.469	04/22/2008
Logo Design	United States	5, 10	77/975.284	12/19/2006	3.432.488	05/20/2008
BIOSTAT BIOPREP	United States	10	77/067.453	12/19/2006	3.458.748	07/01/2008
BIOSTAT DISC AUGMENTATION SYSTEM & Design	United States	41	77/067.479	12/19/2006	3.458.750	07/01/2008
BIOSTAT BIOLOGX	United States	5	77/067.448	12/19/2006	3.399.111	03/18/2008
BIOSTAT	United States	41	77/067.444	12/19/2006	3.458.747	07/01/2008
SPINAL RESTORATION & Design	United States	5, 41	77/067.462	12/19/2006	3.458.749	07/01/2008
Logo Design	United States	41	77/067.467	12/19/2006	3.463.086	07/08/2008
BIOSTAT DISC AUGMENTATION SYSTEM & Design	United States	10	77/975.285	12/19/2006	3.415.470	04/22/2008

Schedule B

Patent / Application	Title
Issued Patents	
6,468,527	Biological bioadhesive composition, methods of preparation and use
6,921,532	Biological bioadhesive composition, methods of preparation and use
7,229,633	Biological bioadhesive composition, methods of preparation and use
7,235,255	Biological bioadhesive composition, methods of preparation and use
7,597,687	Injection of fibrin sealant including an anesthetic in spinal applications
8,047,407	Apparatus and method for delivery of biologic sealant
8,124,075	Enhanced biological autologous tissue adhesive composition and methods of preparation and use
8,206,448	Injection of fibrin sealant using reconstituted components in spinal applications
8,394,072	Injection of fibrin sealant including an anesthetic in spinal applications
8,403,895	Injection of fibrin sealant including an anesthetic in spinal applications
Patent / Application	Title
8,357,147	Method for repairing intervertebral discs
8,403,923	Injection of fibrin sealant in the absence of corticosteroids in spinal applications
8,419,722	Apparatus and method for injection of fibrin sealant in spinal applications
Licensed Patents	
6,428,576	System for repairing inter-vertebral discs
Pending Applications	
13/533450	Injection of fibrin sealant using reconstituted components in spinal applications
13/760208	Injection of fibrin sealant including an anesthetic in spinal applications
11/650306	Fibrin sealant delivery device including pressure monitoring, and method and kits

13/845427	Improved apparatus and method for injection of fibrin sealant in spinal applications
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OUS patent Portfolio

Patent / Application	Title
Issued Patents	
2001273623(AU)	Biological bioadhesive composition, methods of preparation and use
2413337(CA)	Biological bioadhesive composition, methods of preparation and use
523425(NZ)	Biological bioadhesive composition, methods of preparation and use
Pending Applications	
EP20010952916	Biological bioadhesive composition, methods of preparation and use
EP2005820044	Injection of fibrin sealant in the absence of corticosteroids in spinal applications
EP2005823120	Injection of fibrin sealant using reconstituted components in spinal applications
EP2005819489	Injection of fibrin sealant including anesthetic in spinal applications