

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM305220

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LUMEC INC.		12/23/2009	COMPANY: CANADA
RECEIVING PARTY DATA			
Name:	LUMEC HOLDING CORP.		
Street Address:	Suite 2600, Three Bentall Centre, P.O. Box 49314, 595 Burrard Street		
City:	Vancouver, V7X 1L3		
State/Country:	CANADA		
Entity Type:	COMPANY: CANADA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3347303	LUMEC	
Registration Number:	3357771	SMARTSEAL	
Registration Number:	1963667	HELIOS	
CORRESPONDENCE DATA			
Fax Number:	9143339692		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(914) 945-6000		
Email:	Ed.Goodman@philips.com, Lillian.Drumheller@philips.com		
Correspondent Name:	EDWARD W. GOODMAN, ESQ.		
Address Line 1:	P.O. BOX 3001		
Address Line 2:	PHILIPS IP&S		
Address Line 4:	BRIARCLIFF MANOR, NEW YORK 10510-8001		
ATTORNEY DOCKET NUMBER:	2005T50131US LUMEC STEP1		
DOMESTIC REPRESENTATIVE			
Name:	EDWARD W. GOODMAN		
Address Line 1:	P.O. BOX 3001		
Address Line 2:	PHILIPS IP&S		
Address Line 4:	BRIARCLIFF MANOR, NEW YORK 10510-8001		
NAME OF SUBMITTER:	Edward W. Goodman		

CH \$90.00 3347303

SIGNATURE:	/Edward W. Goodman/
DATE SIGNED:	05/21/2014
Total Attachments: 4 source=Step 1 to Lumec Holding Corp#page1.tif source=Step 1 to Lumec Holding Corp#page2.tif source=Step 1 to Lumec Holding Corp#page3.tif source=Step 1 to Lumec Holding Corp#page4.tif	

AGREEMENT AND GENERAL CONVEYANCE RESPECTING THE DISTRIBUTION
OF ASSETS
AND SETTLEMENT OF DEBTS

AS PART OF A LIQUIDATION [REDACTED]
[REDACTED] ENTERED INTO AS OF THIS 23RD DAY OF DECEMBER 2009.

BETWEEN:

LUMEC INC., a legal person duly incorporated under the *Companies Act* (Quebec), having its head office at 640, Cure Boivin, Boisbriand, Province of Québec, J7G 2A7;

(hereinafter the "Transferor")

AND:

LUMEC HOLDING CORP., a legal person duly incorporated under the *Business Corporations Act* (British Columbia), having its registered office at Suite 2600, Three Bentall Centre, P.O. Box 49314, 595 Burrard Street, Vancouver, BC, V7X 1L3

(hereinafter the "Transferee")

WHICH PARTIES DECLARE AS FOLLOWS:

WHEREAS the Transferor wishes to distribute its assets and settle its debts on the date hereof as part of its voluntary liquidation [REDACTED] (the "Transferor's Voluntary Liquidation"), and this for the purposes of completing its subsequent dissolution;

WHEREAS the Transferee is the sole shareholder of the Transferor and, as such, is entitled to receive all assets of the Transferor on the Transferor's Voluntary Liquidation;

WHEREAS in connection with the transfer of the Transferor's Assets (as such term is defined below) in its favour, the Transferee agrees to take on and assume responsibility for the settlement of all of the Transferor's debts;

NOW, THEREFORE, THE PARTIES AGREE AS FOLLOWS:

ARTICLE 1

DISTRIBUTION OF ASSETS AND SETTLEMENT OF DEBTS

1.1 On the date hereof, the Transferor hereby assigns, transfers and delivers to the Transferee, which accepts, all property, rights, titles, interests and other assets of the Transferor (the "Transferor's Assets") wherever and in whatever condition they may be, which shall specifically include, without limiting the generality of the foregoing, all movable and immovable, tangible and intangible property of the Transferor, as well as any rights, privileges, titles and interests the Transferor may have pursuant to any contract to which it is a party or that were contracted for its benefit. It is understood that the Transferor similarly assigns and transfers to the Transferee any property it may acquire until its complete dissolution, along with any income, property, titles and interests it may acquire in the performance of said contracts and businesses that are underway.

1.2 [REDACTED]

1.3 [REDACTED]

1.4 It is the express intent of the parties that the Transferor be wound-up as of the date hereof [REDACTED]

ARTICLE 2

2.1 [REDACTED]

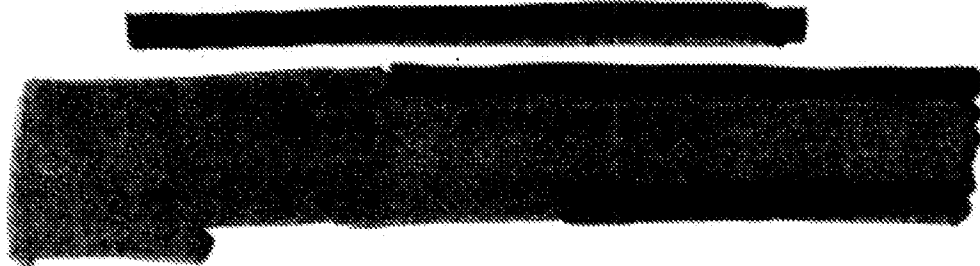
2.1.1 [REDACTED]

2.1.2 [REDACTED]

2.1.3 [REDACTED]

ARTICLE 3

3.1



ARTICLE 4

FURTHER ASSURANCES AND POWER OF ATTORNEY

- 4.1 The parties undertake to take any action, do any thing and execute any deed or other document necessary or merely useful for the purposes of giving effect and completing Transferor's Voluntary Liquidation in accordance with the provisions hereof, including, without limiting the generality of the foregoing, for the purposes of substituting the Transferee for the Transferor as co-contracting party to the agreements listed in Section 1.1.
- 4.2 The Transferor hereby nominates, constitutes and appoints the Transferee, its successors and assigns, with power of sub-delegation to the authorized officers, agents and attorneys of the Transferee, the true and lawful attorney of the Transferor for and in the name of and on behalf of and under the seal of the Transferor or otherwise, to do, make and execute all such things, documents, instruments, and assurances necessary or desirable (including without limitation any elections for purposes of the *Income Tax Act* (Canada), the *Excise Tax Act* (Canada) or any relevant taxing legislation) to effect a valid assignment, transfer or conveyance to the Transferee in pursuance of the terms of this Agreement or that is otherwise desirable; provided that this authority being coupled with an interest shall not be revoked upon the dissolution of the Transferor or otherwise, but shall remain in full force and effect for the benefit of the Transferee.


ARTICLE 5

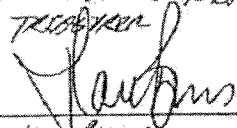
DATE AND TIME

- 5.1 The parties acknowledge that this Agreement effects a transfer on the winding-up of the Transferor which shall take effect on December 23rd, 2009 at 00:00, Montreal time, in such a manner that, notwithstanding the time and date of its execution, this Agreement shall be deemed to take effect on the effective date and time.


IN WITNESS WHEREOF, the parties have executed this Agreement at the place and on the official date stipulated in the preamble hereof.


LUMEC HOLDING CORP.

By: 
Name: Chand Van de Ven
Title: Treasurer

By: 
Name: Iain Burns
Title: CEO

LUMEC INC

By: 
Name: Chand Van de Ven
Title: Treasurer

By: 
Name: Iain Burns
Title: CEO