900293808 07/01/2014

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM309327

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |
| SEQUENCE:             | 1                 |

## **CONVEYING PARTY DATA**

| Name                      | Formerly | Execution Date | Entity Type                              |
|---------------------------|----------|----------------|--|
| VALLEYCREST COMPANIES LLC |          | 06/30/2014     | LIMITED LIABILITY<br>COMPANY: CALIFORNIA |
| U.S. LAWNS, INC.          |          | 06/30/2014     | CORPORATION: FLORIDA                     |

## **RECEIVING PARTY DATA**

| Name:           | MORGAN STANLEY SENIOR FUNDING, INC., AS THE COLLATERAL AGENT |
|-----------------|--|
| Street Address: | 1585 Broadway  |
| City:           | New York   |
| State/Country:  | NEW YORK   |
| Postal Code:    | 10036  |
| Entity Type:    | CORPORATION: DELAWARE  |

## **PROPERTY NUMBERS Total: 39**

| Property Type        | Number  | Word Mark                                |
|----------------------|---------|--|
| Registration Number: | 4382564 | GPS TREETRACK                            |
| Registration Number: | 3482932 | ESTATE GARDENS BY VALLEYCREST            |
| Registration Number: | 3519607 | PHIL GRAHAM STUDIO VALLEYCREST DESIGNGRO |
| Registration Number: | 3428790 | HRP STUDIO VALLEYCREST DESIGN GROUP      |
| Registration Number: | 2889773 |  |
| Registration Number: | 3058025 |  |
| Registration Number: | 3145823 |  |
| Registration Number: | 2977025 |  |
| Registration Number: | 2942535 |  |
| Registration Number: | 2891662 |  |
| Registration Number: | 2266591 |  |
| Registration Number: | 3123946 | THE WORKFORCE OF NATURE                  |
| Registration Number: | 2821662 | THE WORKFORCE OF NATURE                  |
| Registration Number: | 2830621 | THE WORKFORCE OF NATURE                  |
| Registration Number: | 2897023 |  |
| Registration Number: | 2927485 | RAYMOW                                   |
| Registration Number: | 2889771 | VALLEYCREST TRADEMARK                    |
| 900293808            |         | RFFL: 005313 FRAME: 0608                 |

| Property Type        | Number  | Word Mark                                |
|----------------------|---------|--|
| Registration Number: | 2282997 | VALLEYCREST                              |
| Registration Number: | 3162994 | VALLEYCREST                              |
| Registration Number: | 2887156 | VALLEYCREST                              |
| Registration Number: | 2889770 | VALLEYCREST                              |
| Registration Number: | 2997238 | VALLEY CREST TREE COMPANY THE TREE GROWI |
| Registration Number: | 2889769 | VALLEYCREST                              |
| Registration Number: | 3315603 | ESTATE GARDENS BY VALLEYCREST            |
| Registration Number: | 3360996 | COMSTOCK STUDIO VALLEYCREST DESIGNGROUP  |
| Registration Number: | 3358081 | VALLEYCREST DESIGN GROUP                 |
| Registration Number: | 3374411 | JAMES HYATT STUDIO VALLEYCREST DESIGNGRO |
| Registration Number: | 3390255 | SITEWORKS STUDIO VALLEYCREST DESIGN GROU |
| Registration Number: | 3389638 | STEP OUT TO YOUR WORLD                   |
| Registration Number: | 3615616 | PARINELLA STUDIO                         |
| Registration Number: | 3619003 | VALLEYCREST DESIGN GROUP PARINELLA STUDI |
| Registration Number: | 1596756 |  |
| Registration Number: | 2937423 |  |
| Registration Number: | 2904609 |  |
| Registration Number: | 3219575 | NATIONAL STRENGTH, LOCAL COMMITMENT      |
| Registration Number: | 3047863 | U.S. LAWNS                               |
| Registration Number: | 3152508 | U.S. LAWNS                               |
| Registration Number: | 1980654 | US LAWN                                  |
| Registration Number: | 1476402 | US-LAWN                                  |

#### **CORRESPONDENCE DATA**

**Fax Number:** 2123037064

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212.318.6824

Email: christinedionne@paulhastings.com
Correspondent Name: Christine Dionne c/o Paul Hastings LLP

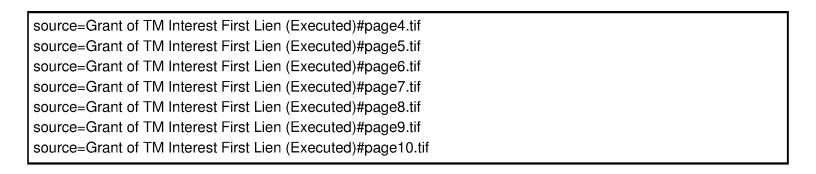
Address Line 1: 75 East 55th Street

Address Line 4: New York, NEW YORK 10022

| ATTORNEY DOCKET NUMBER: | 78553.00051 (FIRST LIEN) |
|-------------------------|--------------------------|
| NAME OF SUBMITTER:      | Christine Dionne         |
| SIGNATURE:              | /Christine Dionne/       |
| DATE SIGNED:            | 07/01/2014               |

**Total Attachments: 10** 

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#### GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Agreement"), dated as of June 30, 2014, is made by VALLEYCREST COMPANIES, LLC, a California limited liability company with offices located at 24151 Ventura Blvd, Calabasas, CA 91302 and U.S. LAWNS, INC., a Florida corporation with offices located at 4407 Vineland Road, Suite D 15, Orlando, FL 32811(each, a "Grantor", and collectively, the "Grantors"), in favor of Morgan Stanley Senior Funding, Inc., as collateral agent (in such capacity, the "Agent") for the several banks and other financial institutions (the "Lenders") from time to time parties to the First Lien Credit Agreement, dated as of December 18, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Garden Acquisition Holdings, Inc., a Delaware corporation ("Holdings"), Garden Merger Sub, LLC, a Delaware limited liability company ("MergerSub"), The Brickman Group Ltd. LLC, a Delaware limited liability company (the "Company"), the Lenders from time to time party thereto, and Morgan Stanley Senior Funding, Inc., as the Administrative Agent, the Collateral Agent, a Letter of Credit Issuer and the Swingline Lender.

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make loans to the Borrower, the Swingline Lender to make the Swingline Loans to the Borrower and the Letter of Credit Issuers have agreed to issue Letters of Credit for the account of Holdings, the Borrower and the Restricted Subsidiaries upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Borrower and any Subsidiaries that become a party thereto, have executed and delivered a First Lien Security Agreement, dated as of December 18, 2013 in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, each Grantor has executed a Supplement to the First Lien Security Agreement, whereby each Grantor becomes a Grantor under the Security Agreement with the same force and effect as if originally named therein as a Grantor and agrees to all the terms and provisions of the Security Agreement;

WHEREAS, pursuant to the Security Agreement, each Grantor has pledged and granted to the Agent for the benefit of the Agent and the Secured Parties a continuing security interest in all of its Intellectual Property, including the Trademarks, that is not Excluded Property; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make loans and the Swingline Lender to make the Swingline Loans and the Letter of Credit Issuer to issue Letters of Credit for the account of Holdings, the Borrower and the Restricted Subsidiaries (other than the Borrower), and to induce one or more Lenders or Affiliates of Lenders to enter into Secured Cash Management Agreements or Secured Hedge Agreements with Holdings and/or its Subsidiaries, each Grantor agrees, for the benefit of the Agent and the Secured Parties, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, capitalized terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.
- 2. <u>Grant of Security Interest</u>. Each Grantor hereby grants a security interest in all of such Grantor's right, title and interest in, to and under the Trademarks that are not Excluded Property (including, without limitation, those items listed on <u>Schedule A</u> hereto), including the goodwill associated with such Trademarks and the right to receive all Proceeds therefrom (collectively, the "<u>Collateral</u>"), to the Agent for the benefit of the Secured Parties as collateral security for payment and performance when

due of the Obligations; <u>provided</u> that, applications in the United States Patent and Trademark Office to register trademarks or service marks on the basis of Grantor's "intent to use" such trademarks or service marks will not be deemed to be Collateral unless and until an amendment to allege use or a statement of use has been filed and accepted by the United States Patent and Trademark Office, whereupon such application shall be automatically subject to the security interest granted herein and deemed to be included in the Collateral.

- 3. <u>Purpose</u>. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Acknowledgment</u>. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.
- 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.
- 6. <u>Governing Law</u>: This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

001898-0001-14727-Active.15947127

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

VALLEYCREST COMPANIES LLC, as the Grantor

By: Name: Anthony Skarupa
Title: Assistant Treasurer

REEL: 005313 FRAME: 0613

U.S. LAWNS, INC., as the Grantor

Name: Anthony Skarupa

Title: Assistant Treasurer

**REEL: 005313 FRAME: 0614** 

MORGAN STANLEY SENIOR FUNDING, INC. as the Collateral Agent

By: Leto Name: Neldes Revy; Title: Activized Signatury

[Grant of Security Interest in Trademark Rights]

## **SCHEDULE A**

| <u>Owner</u>              | <u>Mark</u>                               | Reg. No./<br>Serial No. | Registration  Date/ Application  Date | Status      |
|---------------------------|---|-------------------------|---------------------------------------|-------------|
| ValleyCrest Companies LLC | GPS TREETRACK                             | 4,382,564               | July 24, 2012                         | Application |
| ValleyCrest Companies LLC | ESTATE GARDENS BY VALLEYCREST             | 3,482,932               | August 12, 2008                       | Registered  |
| ValleyCrest Companies     | Phil Canal Studio ValleyCrest DesignGroup | 3,519,607               | October 21, 2008                      | Registered  |
| ValleyCrest Companies LLC | HRPStudio  ValleyCrest Design@roup        | 3,428,790               | May 13, 2008                          | Registered  |
| ValleyCrest Companies LLC | \$  | 2,889,773               | September 28, 2004                    | Registered  |
| ValleyCrest Companies LLC | \$  | 3,058,025               | February 7, 2006                      | Registered  |
| ValleyCrest Companies LLC | \$  | 3,145,823               | Sept. 19, 2006                        | Registered  |
| ValleyCrest Companies LLC | \$  | 2,977,025               | July 26, 2005                         | Registered  |
| ValleyCrest Companies LLC | \$  | 2,942,535               | April 19, 2005                        | Registered  |

| <u>Owner</u>              | <u>Mark</u>             | Reg. No./ Serial No. | Registration  Date/ Application  Date | <u>Status</u> |
|---------------------------|-------------------------|----------------------|---------------------------------------|---------------|
| ValleyCrest Companies LLC | \$                      | 2,891,662            | October 5, 2004                       | Registered    |
| ValleyCrest Companies LLC | \$                      | 2,266,591            | August 3, 1999                        | Registered    |
| ValleyCrest Companies LLC | THE WORKFORCE OF NATURE | 3,123,946            | August 1, 2006                        | Registered    |
| ValleyCrest Companies LLC | THE WORKFORCE OF NATURE | 2,821,662            | March 9, 2004                         | Registered    |
| ValleyCrest Companies LLC | THE WORKFORCE OF NATURE | 2,830,621            | April 6, 2004                         | Registered    |
| ValleyCrest Companies LLC | 33                      | 2,897,023            | October 26, 2004                      | Registered    |
| Valleycrest Companies LLC | RAYMOW                  | 2,927,485            | February 22, 2005                     | Registered    |
| ValleyCrest Companies LLC | VALLEYCREST             | 2,889,771            | September 28, 2004                    | Registered    |
| ValleyCrest Companies LLC | VALLEYCREST             | 2,282,997            | October 5, 1999                       | Registered    |
| ValleyCrest Companies LLC | VALLEYCREST             | 3,162,994            | October 24, 2006                      | Registered    |
| ValleyCrest Companies LLC | VALLEYCREST             | 2,887,156            | September 21,<br>2004                 | Registered    |

|                           |  | Reg. No./  | Registration            |            |
|---------------------------|--|------------|-------------------------|------------|
| <u>Owner</u>              | <u>Mark</u>                            | Serial No. | Date/ Application  Date | Status     |
| ValleyCrest Companies LLC | VALLEYCREST                            | 2,889,770  | September 28, 2004      | Registered |
| ValleyCrest Companies LLC | VALLEY CREST TREE COMPANY              | 2,997,238  | September 20,<br>2005   | Registered |
| ValleyCrest Companies LLC | VALLEYCREST                            | 2,889,769  | September 28, 2004      | Registered |
| ValleyCrest Companies LLC | ESTATE GARDENS                         | 3,315,603  | October 23, 2007        | Registered |
| ValleyCrest Companies LLC | ComstockStudio ValleyCrest DesignGroup | 3,360,996  | December 25, 2007       | Registered |
| ValleyCrest Companies LLC | VALLEYCREST DESIGN GROUP               | 3,358,081  | December 18, 2007       | Registered |
| ValleyCrest Companies LLC | <b>LamesHjust</b> (d.co):              | 3,374,411  | January 22, 2008        | Registered |
| ValleyCrest Companies LLC | SiteWireis Studio                      | 3,390,255  | February 26, 2008       | Registered |

| <u>Owner</u>              | <u>Mark</u>                              | Reg. No./ Serial No. | Registration  Date/ Application  Date | <u>Status</u> |
|---------------------------|--|----------------------|---------------------------------------|---------------|
|                           |  |                      |                                       |               |
| ValleyCrest Companies LLC | STEP OUT TO YOUR WORLD                   | 3,389,638            | February 26, 2008                     | Registered    |
| ValleyCrest Companies LLC | PARINELLA STUDIO                         | 3,615,616            | May 5, 2009                           | Registered    |
| ValleyCrest Companies LLC | ValleyCrest DesignGroup Parinella Studio | 3,619,003            | May 12, 2009                          | Registered    |
| U.S. Lawns, Inc.          | USLAWNS                                  | 1,596,756            |                                       | Registered    |
| U.S. Lawns, Inc.          | USLAWNS                                  | 2,937,423            |                                       | Registered    |
| U.S. Lawns, Inc.          | USLAWNS                                  | 2,904,609            |                                       | Registered    |
| U.S. Lawns, Inc.          | NATIONAL STRENGTH, LOCAL COMMITMENT      | 3,219,575            |                                       | Registered    |
| U.S. Lawns, Inc.          | U.S. LAWNS                               | 3,047,863            |                                       | Registered    |

| <u>Owner</u>     | <u>Mark</u> | Reg. No./ Serial No. | Registration  Date/ Application  Date | <u>Status</u> |
|------------------|-------------|----------------------|---------------------------------------|---------------|
| U.S. Lawns, Inc. | III USLAWAS | 3,152,508            |                                       | Registered    |
| U.S. Lawns, Inc. | US LAWN     | 1,980,654            |                                       | Registered    |
| U.S. Lawns, Inc. | US·LAWN     | 1,476,402            |                                       | Registered    |

**RECORDED: 07/01/2014**