

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM311886

|                                                                                                                                                                                                 |                                |                       |                                                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------|----------------------------------------------------------|
| <b>SUBMISSION TYPE:</b>                                                                                                                                                                         | NEW ASSIGNMENT                 |                       |                                                          |
| <b>NATURE OF CONVEYANCE:</b>                                                                                                                                                                    | RELEASE OF SECURITY INTEREST   |                       |                                                          |
| <b>CONVEYING PARTY DATA</b>                                                                                                                                                                     |                                |                       |                                                          |
| <b>Name</b>                                                                                                                                                                                     | <b>Formerly</b>                | <b>Execution Date</b> | <b>Entity Type</b>                                       |
| Alexandra Global Master Fund Ltd.                                                                                                                                                               |                                | 07/22/2014            | International business company: VIRGIN ISLANDS, BRITISH: |
| <b>RECEIVING PARTY DATA</b>                                                                                                                                                                     |                                |                       |                                                          |
| <b>Name:</b>                                                                                                                                                                                    | EMAGIN CORPORATION             |                       |                                                          |
| <b>Street Address:</b>                                                                                                                                                                          | 2070 Route 52, Bldg. 334       |                       |                                                          |
| <b>City:</b>                                                                                                                                                                                    | Hopewell Junction              |                       |                                                          |
| <b>State/Country:</b>                                                                                                                                                                           | NEW YORK                       |                       |                                                          |
| <b>Postal Code:</b>                                                                                                                                                                             | 12533                          |                       |                                                          |
| <b>Entity Type:</b>                                                                                                                                                                             | CORPORATION: DELAWARE          |                       |                                                          |
| <b>PROPERTY NUMBERS Total: 4</b>                                                                                                                                                                |                                |                       |                                                          |
| <b>Property Type</b>                                                                                                                                                                            | <b>Number</b>                  | <b>Word Mark</b>      |                                                          |
| <b>Serial Number:</b>                                                                                                                                                                           | 78541421                       | Z800 3DVISOR          |                                                          |
| <b>Serial Number:</b>                                                                                                                                                                           | 78667564                       | 3DVISOR               |                                                          |
| <b>Serial Number:</b>                                                                                                                                                                           | 75856770                       | EMAGIN                |                                                          |
| <b>Serial Number:</b>                                                                                                                                                                           | 74285321                       | VIRTUAL VISION        |                                                          |
| <b>CORRESPONDENCE DATA</b>                                                                                                                                                                      |                                |                       |                                                          |
| <b>Fax Number:</b>                                                                                                                                                                              | 2122925391                     |                       |                                                          |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                |                       |                                                          |
| <b>Phone:</b>                                                                                                                                                                                   | 212-292-5390                   |                       |                                                          |
| <b>Email:</b>                                                                                                                                                                                   | mail@ipcounselors.com          |                       |                                                          |
| <b>Correspondent Name:</b>                                                                                                                                                                      | Epstein Drangel LLP            |                       |                                                          |
| <b>Address Line 1:</b>                                                                                                                                                                          | 60 East 42nd Street, Ste. 2410 |                       |                                                          |
| <b>Address Line 4:</b>                                                                                                                                                                          | New York, NEW YORK 10165       |                       |                                                          |
| <b>ATTORNEY DOCKET NUMBER:</b>                                                                                                                                                                  | 1494-151                       |                       |                                                          |
| <b>NAME OF SUBMITTER:</b>                                                                                                                                                                       | Jason M. Drangel               |                       |                                                          |
| <b>SIGNATURE:</b>                                                                                                                                                                               | /Jason M. Drangel/             |                       |                                                          |
| <b>DATE SIGNED:</b>                                                                                                                                                                             | 07/25/2014                     |                       |                                                          |
| <b>Total Attachments: 9</b>                                                                                                                                                                     |                                |                       |                                                          |

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RELEASE OF SECURITY INTEREST

eMagin Corporation (“Borrower”), has entered into a Patent & Trademark Security Agreement with Alexandra Global Master Fund Ltd., as Collateral Agent (“Secured Party”).

Given valuable consideration received, and pursuant to the terms of the Patent & Trademark Security Agreement, Secured Party hereby releases Borrower from the Patent and Trademark Security Agreement, dated as of July 21, 2006, as amended by Amendment No. 1 to Patent and Trademark Security Agreement, dated as of July 23, 2007, including, but not limited to the intellectual property identified in the accompanying schedules hereto.


The Secured Party has not assigned any claims or obligations covered by this release to any other party.

The Secured Party will/has signed a Release of U.C.C. Financing Statement if requested by Borrower.

The party signing this release intends that it both bind and benefit any successors.

Dated: July 22, 2014

**ALEXANDRA GLOBAL MASTER FUND LTD.**

By:   
Name: ~~Mikhail Filimonov~~  
Title: Director

**EXHIBIT A**  
**Patents, Patent Licenses and Patent Applications**  
**ISSUED PATENTS**

| <b>Patent Number</b>  | <b>Title</b>                                                                                                | <b>Issue Date</b> |
|-----------------------|-------------------------------------------------------------------------------------------------------------|-------------------|
| 7,068,258             | Portable communication device with virtual image display module                                             | June 27, 2006     |
| 2,173,248<br>(Canada) | Head Mounted Display System with Aspheric Optics (corr. to 5,543,816)                                       | May 27, 2005      |
| 6,885,147             | Organic Light Emitting Diode Devices with Improved Anode Stability                                          | April 26, 2005    |
| 2,173,624<br>(Canada) | Binocular Head Mounted Display System                                                                       | March 29, 2005    |
| 6,858,989             | Method and System for Stabilizing Thin Film Transistors in AMOLED displays                                  | February 22, 2005 |
| 6,809,710             | Grey Scale Pixel Driver for Electronic Display and Method of Operation Therefor                             | October 26, 2004  |
| 6,809,710             | Grey Scale Pixel Driver for Electronic Display and Method of Operation Therefor                             | October 26, 2004  |
| 6,760,034             | Three Dimensional Display Emulation Method and System                                                       | July 6, 2004      |
| 98808734,0            | Laser Ablation Method to Fabricate Color Organic Light Emitting Diode Displays                              | May 26, 2004      |
| 6,657,224             | Organic Light Emitting Diode Devices Using Thermostable Hole-Injection and Hole-Transport Compounds         | December 2, 2003  |
| 6,608,283             | Apparatus and Method for Solder-Sealing an active Matrix Organic Light Emitting Diode                       | August 19, 2003   |
| 6,608,439             | Inorganic-Based Color Conversion Matrix Element for Organic Color Display Devices and Method of Fabrication | August 19, 2003   |

|           |                                                                                                                                                        |                    |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| 6,288,232 | Synthesis of Pyrazolinynaphthalic Acid Derivatives                                                                                                     | September 11, 2001 |
| 6,278,237 | Laterally Structured High Resolution Multicolor Organic Electroluminescence Display Device                                                             | August 21, 2001    |
| 6,265,820 | Heat Removal System for use in Organic Light Emitting Diode Displays Having High Brightness                                                            | July 24, 2001      |
| 6,255,771 | Flashover Control Structure for Field Emitter Displays and Method of making the same                                                                   | July 3, 2001       |
| 6,232,934 | Binocular Head Mounted Display System                                                                                                                  | May 15, 2001       |
| 6,218,777 | Field Emission Display Spacer with Guard Electrode                                                                                                     | April 14, 2001     |
| 6,215,840 | Method and Apparatus for Sequential Memory Addressing                                                                                                  | April 10, 2001     |
| 6,204,975 | Reflective Micro-Display System                                                                                                                        | March 20, 2001     |
| 6,198,214 | Large Area Spacer-Less Field Emissive Display Package                                                                                                  | March 6, 2001      |
| 6,198,220 | Sealing Structure for Organic Light Emitting Devices                                                                                                   | March 6, 2001      |
| 6,181,304 | Convertible Right Eye/Left Eye Monocular Head Mounted Display System                                                                                   | January 30, 2001   |
| 6,169,358 | Method and Apparatus for Flashover Control Including a High Voltage Spacer for Parallel Plate Electron Beam Array Devices and Method of Making Thereof | January 2, 2001    |
| 6,166,820 | Laser Interferometric Lithographic System Providing Automatic Change of Fringe Spacing                                                                 | December 26, 2000  |
| 6,157,291 | Head Mounted Display System                                                                                                                            | December 5, 2000   |
| 6,144,145 | High Performance Field Emitter and Method of Producing the Same                                                                                        | November 7, 2000   |
| 6,136,621 | High Aspect Ratio Gated Emitter Structure and Method of Making                                                                                         | October 24, 2000   |
| 6,101,028 | Miniature Microscope                                                                                                                                   | August 8, 2000     |
| 6,069,443 | Passive Matrix OLED Display                                                                                                                            | May 30, 2000       |

|             |                                                                                                                     |                    |
|-------------|---------------------------------------------------------------------------------------------------------------------|--------------------|
| 6,060,728   | Organic Light Emitting Device Structure and Process                                                                 | May 9, 2000        |
| 6,027,388   | Lithographic Structure and Method for Making Field Emitters                                                         | February 22, 2000  |
| 6,023,259   | OLED Active Matrix Using a Single Transistor Current Mode Pixel Design                                              | February 8, 2000   |
| 6,016,033   | Electrode Structure for High Resolution Organic Light-Emitting Diode Displays and Method for Making the Same        | January 18, 2000   |
| 6,005,720   | Reflective Micro-Display System                                                                                     | December 21, 1999  |
| 5,965,898   | High Aspect Ratio Gated Emitter Structure and Method of Making                                                      | October 12, 1999   |
| 5,959,725   | Large Area Energy Beam Intensity Profiler                                                                           | September 28, 1999 |
| 5,920,080   | Emissive Display Using Organic Light Emitting Diodes                                                                | July 6, 1999       |
| 5,903,098   | Field Emission Display Device Having Multiplicity of Through Conductive Vias and a Backside Connector               | May 11, 1999       |
| 5,903,243   | Compact body-Mountable Field Emission Display Device and Display Panel Having Utility for use Therewith             | May 11, 1999       |
| 5,771,098   | Laser Interferometric Lithographic System Providing Automatic Change of Fringe Spacing                              | June 23, 1998      |
| 5,708,449   | Binocular Head Mounted Display System                                                                               | January 13, 1998   |
| 5,688,158   | Planarizing Process for Field Emitter Displays and Other Electron Source Applications                               | November 18, 1997  |
| 5,672,938   | Light Emission Device Comprising Light Emitting Organic Material and Electron Injection Enhancement Structure       | September 30, 1997 |
| 5,663,608   | Field Emission Display Devices, and Field Emission Electron Beam Source and Isolation Structure Components Therefor | September 2, 1997  |
| 5,647,785   | Methods of Making Vertical Microelectronic Field Emission Devices                                                   | July 15, 1997      |
| Des 380,482 | Head Mounted Display System                                                                                         | July 1, 1997       |

|                       |                                                                                                                     |                   |
|-----------------------|---------------------------------------------------------------------------------------------------------------------|-------------------|
| 5,629,583             | Flat Panel Display Assembly Comprising Photoformed Spacer Structure and Method of Making the Same                   | May 13, 1997      |
| 5,619,889             | Method of Making Microstructural Surgical Instruments                                                               | April 15, 1997    |
| 5,619,097             | Panel Display with Dielectric Spacer Structure                                                                      | April 8, 1997     |
| 5,587,623             | Field Emitter Structure and Method of Making the Same                                                               | December 24, 1996 |
| 5,583,393             | Selectively Shaped Field Emission Electron Beam Source and Phosphor Array for use Therewith                         | December 10, 1996 |
| 5,561,339             | Field Emission Array Magnetic Sensor Devices                                                                        | October 1, 1996   |
| 5,548,181             | Field Emission Device Comprising Dielectric Overlayer                                                               | August 20, 1996   |
| 5,546,099             | Head Mounted Display System Light Blocking Structure                                                                | August 13, 1996   |
| 5,543,816             | Head Mounted Display System with Aspheric Optics                                                                    | August 6, 1996    |
| 5,539,422             | Head Mounted Display System                                                                                         | July 23, 1996     |
| 5,534,743             | Field Emission Display Devices, and Field Emission Electron Beam Source and Isolation Structure Components Therefor | July 9, 1996      |
| 5,529,524             | Method of Forming a Spacer Structure Between Opposedly Facing Plate Members                                         | June 25, 1996     |
| Des 359,729           | Portable Interface Unit for a Head-Up Display System                                                                | June 27, 1995     |
| 5,144,191             | Horizontal Microelectronic Field Emission Devices                                                                   | September 1, 1992 |
| 5,126,287             | Self-Aligned Electron Emitter Fabrication Method and Device Formed Thereby                                          | June 30, 1992     |
| 4,902,898             | Wand Optices Column and Associated Array Wand and Charged Particle Source                                           | February 20, 1990 |
| 98808734.0<br>(China) | Laser Ablation Method To Fabricate Color OLED Displays                                                              | May 26, 2004      |

**PATENT APPLICATIONS IN PROGRESS**

| <b><u>Patent Application No.</u></b> | <b><u>Title</u></b>                                                                                    | <b><u>Issue Date</u></b> |
|--------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------|
| 11/169,154                           | Method of Clearing Electrical Contact Pads in Thin Film Sealed OLED Devices                            | N/A                      |
| 09/785,270                           | Display Method and System                                                                              | N/A                      |
| 09/849,745                           | Portable Communication Device With Virtual Image Display Module                                        | N/A                      |
| 60/684,633                           | Tapered Fiber Optic Bundle Megadisplay                                                                 | N/A                      |
| 60/583,158                           | Photoresist Laser Ablation                                                                             | N/A                      |
| 09/814,853                           | Light Extraction from Color Changing Medium Layers in Organic Light Emitting Diode Devices             | N/A                      |
| 504797/99<br>(Japan)                 | Emissive Display Using Organic Light Emitting Diodes                                                   | N/A                      |
| 2000-550128<br>(Japan)               | An Improved Electrode Structure for Organic Light Emitting Diode Devices                               | N/A                      |
| 6-523218<br>(Japan)                  | Head Mounted Display System                                                                            | N/A                      |
| 9-531760<br>(Japan)                  | Support for a Head Mounted Display System                                                              | N/A                      |
| 2004-261527<br>(Japan; divisional)   | Binocular Head Mounted Display System                                                                  | N/A                      |
| 2000-565526<br>(Japan)               | Convertible Right Eye/Left Eye Monocular Head Mounted Display System                                   | N/A                      |
| 2000-589993<br>(Japan)               | Reflective Micro-Display System; Miniature Microscope and Reflective Micro-display system respectively | N/A                      |
| 01950594,0<br>(Europe)               | OLED Devices Using Thermostable Hole-Injection and Hole-Transport Compounds                            | N/A                      |
| 11/439,014                           | Tapered Fiber Optic Bundle Metadisplay                                                                 | N/A                      |
| 11/402,092                           | Auto-calibrating Gamma Correction Circuit                                                              | N/A                      |



|                                      |                                                                    |     |
|--------------------------------------|--------------------------------------------------------------------|-----|
| 11/399,170                           | OLED Active Matrix Cell Designed For Optimal Uniformity            | N/A |
| 133,678<br>(Israel)                  | Emissive Display Using Organic Light Emitting Diodes               | N/A |
| 60/755,907                           | Automatic Timeout Image Orientation System For FOLED Micro-display | N/A |
| 60/725,406                           | Novel OLED Lighting Device                                         | N/A |
| 2,490,344<br>(Canada;<br>divisional) | Binocular Head-Mounted Display System                              | N/A |

### KODAK PATENTS (partial list)

| Topic                              | U.S. Pat. No. | Issued |
|------------------------------------|---------------|--------|
| Multilayer structure               | 4,356,429     | 1982   |
| Multilayer structure - Alq         | 4,539,507     | 1985   |
| Porphyrin injecting layer          | 4,720,432     | 1988   |
| Luminescent zone - dye dopant      | 4,769,292     | 1988   |
| Improved cathode                   | 4,885,211     | 1989   |
| Silazane HTL                       | 4,950,950     | 1990   |
| Improved intensity circuit         | 4,996,523     | 1991   |
| Cathode overlayer for stability    | 5,047,687     | 1991   |
| Cathode metal cap                  | 5,059,861     | 1991   |
| Mg, Al cathode                     | 5,059,862     | 1991   |
| Organic amines HTL                 | 5,061,569     | 1991   |
| Fused metal cathode                | 5,073,446     | 1991   |
| Blue emitters                      | 5,141,671     | 1992   |
| Blue emitters                      | 5,150,006     | 1992   |
| Blue emitters                      | 5,151,629     | 1992   |
| Integral shadow mask               | 5,276,380     | 1994   |
| Integral shadow mask color         | 5,294,869     | 1994   |
| Color change medium                | 5,294,870     | 1994   |
| White emitter (2-layer) BA1q       | 5,405,709     | 1995   |
| Phalocyanine dopant                | 5,409,783     | 1995   |
| OLED ultra thin device             | 5,482,896     | 1996   |
| ALQ blue                           | 5,484,922     | 1996   |
| OLED ultra thin substrate          | 5,530,269     | 1996   |
| OLED TFT process                   | 5,550,066     | 1996   |
| AC drive scheme                    | 5,552,678     | 1997   |
| Polyaromatic amine HTL             | 5,554,450     | 1996   |
| Quinacridone green                 | 5,593,788     | 1997   |
| Electron injector (silicides etc.) | 5,608,287     | 1997   |
| Camera data printer                | 5,634,156     | 1997   |
| Blue emitter oxadizoles            | 5,645,948     | 1997   |
| Camera Information Display         | 5,652,930     | 1997   |
| White emitter structure            | 5,683,823     | 1997   |
| OLED TFT device                    | 5,684,365     | 1997   |
| Blue emitter metal complex         | 5,755,999     | 1998   |
| LiF cathode                        | 5,776,622     | 1998   |

**EXHIBIT B**  
**Trademarks and Trademark Licenses**

| <b>Serial App. No.</b> | <b>Item</b>                                | <b>Status</b>                           | <b>Filing Date</b> | <b>Published, Allowed, or Registered</b> |
|------------------------|--------------------------------------------|-----------------------------------------|--------------------|------------------------------------------|
| 78-463416              | VIRTUAL VISION<br>VERACITY (Block letters) | Allowed - 1st extension of time granted | Aug 6, 2004        | P May 2, 2006                            |
| 78-463402              | VERACITY (Block letters)                   |                                         | Aug 6, 2004        | A Sep 27, 2005                           |
| <b>78-235749</b>       | EGLASS                                     | Registered, Int'l                       | Apr 9, 2003        | R Aug 17, 2004                           |
| <b>78-853656</b>       | PRIVATE EYES (Block letters)               | Pending - Initialized, Int'l            | Apr 4, 2006        |                                          |
| <b>78-853655</b>       | PRIVATE EYE                                | Pending - Initialized, Int'l            | Apr 4, 2006        |                                          |
| <b>78-852411</b>       | EYEVIEWER                                  | Pending - Initialized, Int'l            | Apr 3, 2006        |                                          |
| <b>78-852409</b>       | EYEWITNESS (                               | Pending - Initialized, Int'l            | Apr 3, 2006        |                                          |
| <b>78-541421</b>       | Z800 3D VISOR                              | Pending - Non-final action, Int'l       | Jan 3, 2005        |                                          |
| <b>78-667562</b>       | PERSONAL VIEWER                            | Pending - Non-final action, Int'l       | Jul 11, 2005       |                                          |
| <b>78-667564</b>       | 3DVISOR                                    | Pending - Suspension letter, Int'l      | Jul 11, 2005       |                                          |
| <b>78-667565</b>       | GET INSIDE THE GAME                        | Pending - Non-final action, Int'l       | Jul 11, 2005       |                                          |
| <b>78-720607</b>       | EYEBUD                                     | Pending - Non-final action, Int'l       | Sep 26, 2005       |                                          |
| <b>75-856770</b>       | EMAGIN                                     | Registered, Int'l                       | Nov 23, 1999       | R Mar 23, 2004                           |
| <b>74-285,321</b>      | VIRTUAL VISION                             | Registered                              | June 16, 1992      | Dec. 6, 1994                             |