

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM319138

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HARBERT MEZZANINE PARTNERS II SBIC, L.P.		10/03/2014	LIMITED PARTNERSHIP: DELAWARE
RECEIVING PARTY DATA			
Name:	COCAT, LLC		
Street Address:	4905 Lima Street		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80239		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3048968	COCAT	
CORRESPONDENCE DATA			
Fax Number:	2147568779		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-740-8779		
Email:	RNail@lockelord.com		
Correspondent Name:	Robert E. Nail, Esq.		
Address Line 1:	2200 Ross Avenue, Suite 2200		
Address Line 4:	Dallas, TEXAS 75201-6776		
ATTORNEY DOCKET NUMBER:	0101308.00000		
NAME OF SUBMITTER:	Robert E. Nail		
SIGNATURE:	/Robert E. Nail/		
DATE SIGNED:	10/06/2014		
Total Attachments: 3			
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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 3, 2014 ("Release"), is made by HARBERT MEZZANINE PARTNERS II SBIC, L.P., a Delaware limited partnership as Collateral Agent ("Collateral Agent") in favor of COCAT, LLC, a Delaware limited liability company ("Grantor").

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of November 10, 2006 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Security Agreement") by and among the Grantors party thereto and the Collateral Agent, each Grantor granted, pledged, and assigned to the Collateral Agent, for the benefit of the holders of the secured Obligations ("Secured Parties"), a continuing security interest in, and a right to set off against, any and all right, title and interest of such Grantor in, to, and under all the Collateral, including trademarks and associated goodwill ("Trademark Collateral");

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Collateral Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks dated as of November 10, 2006 ("Notice"); and

WHEREAS, the Notice was recorded at the United States Patent and Trademark Office ("USPTO") on November 29, 2006 at Reel 3435 Frame 0001.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Collateral Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Collateral Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the Grantor's right, title, and interest in, to, and under all the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto; and

(b) authorizes the recordation of this Release with the USPTO at Grantor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

SECTION 4. Further Assurances. At Grantor's expense, Collateral Agent, on behalf of the Secured Parties, agrees to execute, acknowledge and deliver to Grantor or its assignee such other instruments and perform such other acts (including delivery and recordation of any other documents for recordation of the notice of termination and release of the security interest in the Trademark Collateral created by the Security Agreement) as may be reasonably necessary, desirable or proper to carry out the purpose of this Release and to provide notice of the termination and release of the security interest.

IN WITNESS WHEREOF, the Collateral Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

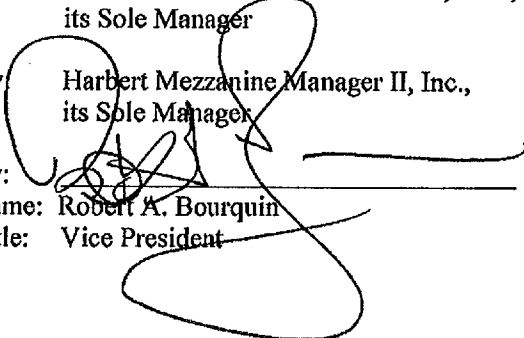
Collateral Agent:

HARBERT MEZZANINE PARTNERS II SBIC, L.P.,
a Delaware limited partnership as Collateral Agent

By: HMP II SBIC GP, LLC,
its General Partner

By: Harbert Mezzanine Partners II GP, LLC,
its Sole Manager

By: Harbert Mezzanine Manager II, Inc.,
its Sole Manager

By: 
Name: Robert A. Bourquin
Title: Vice President

Schedule A

Colorado Catastrophe & Restoration, Inc.
(Colorado Corporation)

U.S. Trademark

Registered Mark

Mark	Registration No.	Registration Date
COCAT	3048968	01/24/06

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