

**TRADEMARK ASSIGNMENT COVER SHEET**

Electronic Version v1.1  
 Stylesheet Version v1.2

10/28/2014  
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ETAS ID: TM321365

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CION Investment Corporation		10/24/2014	CORPORATION: MARYLAND

**RECEIVING PARTY DATA**

<b>Name:</b>	ICON Investment Group, LLC
<b>Street Address:</b>	3 Park Avenue, 36th Floor
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10016
<b>Entity Type:</b>	limited liability company: Delaware

**PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	4351099	C
Registration Number:	4572738	CION

**CORRESPONDENCE DATA**

Fax Number: 6098961469  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
 Phone: 2152992900  
 Email: bstaufenberg@foxrothschild.com  
 Correspondent Name: Lisa B. Lane, Esq.  
 Address Line 1: P.O. Box 5231  
 Address Line 2: c/o Fox Rothschild LLP  
 Address Line 4: Princeton, NEW JERSEY 08543-5231

<b>ATTORNEY DOCKET NUMBER:</b>	050859.00002
<b>NAME OF SUBMITTER:</b>	Lisa B. Lane
<b>SIGNATURE:</b>	/lisa b lane/
<b>DATE SIGNED:</b>	10/28/2014

**Total Attachments: 2**

source=Executed Assignment CION INVESTMENT CORPORATION to ICON INVESTMENT GROUP LLC#page1.tif  
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~ TRADEMARK ASSIGNMENT ~

WHEREAS, **CION INVESTMENT CORPORATION**, a Maryland corporation, having a business address at 100 Fifth Avenue, 4<sup>th</sup> Floor, New York, New York 10011 (hereinafter "Assignor") owns certain trademark registrations, as listed in Schedule 1 attached hereto and incorporated herein by this reference ("Marks"); and

WHEREAS, **ICON INVESTMENT GROUP, LLC**, a Delaware limited liability company (hereinafter "Assignee") having a business address at 3 Park Avenue, 36<sup>th</sup> Floor, New York, New York 10016 is desirous of acquiring all rights, title and interest Assignor has in the Marks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by both parties, and intending to be legally bound hereby, Assignor does hereby assign unto Assignee the entire right, title and interest in and to said Marks, together with the goodwill of the business appurtenant to and symbolized by said Marks and the registration thereof.

The parties hereto agree to execute, acknowledge and deliver all such further instruments, and to do all such other acts, as may be necessary or appropriate in order to carry out the intent and purposes of this Assignment.

This Assignment is effective this 24<sup>th</sup> day of October, 2014.

**CION INVESTMENT CORPORATION**

By: (Assignor)

By: \_\_\_\_\_

Title:

**Michael Reisner**  
Co-President & Co-CEO

Sworn to before me on  
this 24<sup>th</sup> day of October, 2014

\_\_\_\_\_  
NOTARY PUBLIC

DAVID J. VERLIZZO  
Notary Public, State of New York  
No.02VE6020342  
Qualified in Nassau County  
Commission Expires March 1, 2015

**ICON INVESTMENT GROUP, LLC**

By: (Assignee)

By: \_\_\_\_\_

Title:


**Michael Reisner**  
Co-President & Co-CEO

Sworn to before me on  
this 24<sup>th</sup> day of October, 2014

\_\_\_\_\_  
NOTARY PUBLIC

DAVID J. VERLIZZO  
Notary Public, State of New York  
No.02VE6020342  
Qualified in Nassau County  
Commission Expires March 1, 2015

Schedule 1  
Marks

MARKS	COUNTRY	REGISTRATION NO.	REGISTRATION DATE
	USA	4,351,099	June 11, 2013
CION	USA	4,572,738	July 22, 2014