

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM321771

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Capital Business Credit LLC		10/30/2014	LIMITED LIABILITY COMPANY: UNKNOWN
RECEIVING PARTY DATA			
Name:	Blue Cast Denim Co., Inc.		
Street Address:	215 West 40th Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	CORPORATION: NEW YORK		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	1743961	HYDRAULIC	
Registration Number:	1784893	ORIGINAL HYDRAULIC JEANS NO.1	
Registration Number:	2205502	BLUE CAST	
Registration Number:	2776892	LUXE LIFE	
Registration Number:	3146559	HYDRAULIC THE BLUE JEAN STANDARD	
Registration Number:	3124798	H2J BY HYDRAULIC	
CORRESPONDENCE DATA			
Fax Number:	2127986915		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-326-0831		
Email:	jalbrink@pryorcashman.com		
Correspondent Name:	Teresa Lee		
Address Line 1:	c/o Pryor Cashman LLP, 7 Times Square		
Address Line 4:	New York, NEW YORK 10036		
ATTORNEY DOCKET NUMBER:	06824.00001		
NAME OF SUBMITTER:	Teresa Lee		
SIGNATURE:	/tlee/		
DATE SIGNED:	10/31/2014		

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Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks (this "Release"), dated as of October 30, 2014 is made by Capital Business Credit LLC, in its capacity as the agent for the lenders under the Factoring and Financing Agreement and the Trademark Collateral Security Agreement referred to below (in such capacity, the "Grantee"), in favor of Blue Cast Denim Co., Inc., a corporation organized and existing under the laws of the State of New York, having offices at 215 West 40th Street, New York, New York 10018 ("Grantor").

WHEREAS, pursuant to a Factoring and Financing Agreement and a Trademark Collateral Security Agreement, each dated October 13, 2006, by, among others, the Grantee, on the one hand, and Grantor, on the other hand (with the Trademark Collateral Security Agreement being recorded with the U.S. Patent and Trademark Office on January 25, 2007, at Reel/Frame Nos. 3471/0033), (collectively, the "Agreements"), Grantor granted to Grantee a security interest in: (i) all of the Grantor's right, title and interest in, to and under, the trademarks set forth on Schedule A, attached hereto and made a part hereof (the "Marks"); and (ii) the goodwill of the business symbolized by the Marks.

WHEREAS, Grantee hereby desires to release any and all security interests, and any other lien, it has in and to the Marks.

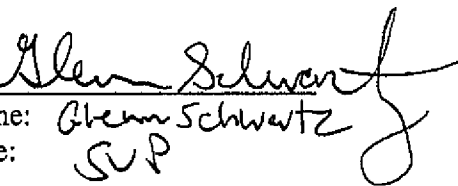
NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

1. Grantee hereby absolutely, unconditionally and irrevocably: (1) releases, terminates, discharges and forever relinquishes its security interest in and to all of the Marks, and (2) reassigns to Grantor all right, title and interest that Grantee may have had in and to the Marks, including any and all goodwill of the business symbolized by the Marks.
2. Grantee specifically acknowledges that the Agreements are no longer effective with respect to the Marks, and that Grantee does not own any rights to or have any ownership interest or claim in any of the Marks.
3. Grantee agrees to reasonably cooperate to perform all further acts and execute and deliver all further documents and/or instruments that may be reasonably necessary to carry out the provisions of this Release.
4. Grantee acknowledges and confirms that the terms and conditions of this Release shall be effective evidence of the release of the security interest in the Marks and the termination of the Agreements with respect to the Marks.
5. Grantee hereby represents and warrants that it has full authority to execute and deliver this Release.
6. This Release shall be governed by and construed in accordance with the law of the State of New York.

7. This Release shall be binding upon Grantee's representatives, successors, assigns and transferees.

IN WITNESS WHEREOF, the parties hereto have caused this Release to be duly executed and delivered as of the date first written above.

CAPITAL BUSINESS CREDIT LLC

By: 
Name: Glenn Schwartz
Title: SUP

Schedule A

The Marks

<u>Mark</u>	<u>Registration / Application Number</u>
HYDRAULIC	R - 1,743,961
ORIGINAL HYDRAULIC JEANS NO.1 (stylized)	R - 1,784,893
BLUE CAST	R - 2,205,502
LUXE LIFE	R - 2,776,892
HYDRAULIC THE BLUE JEAN STANDARD	R - 3,146,559
H2J BY HYDRAULIC	R - 3,124,798