ETAS ID: TM322133

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of Security Interest in Trademark Rights

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Morgan Stanley Senior Funding, Inc., as Administrative Agent		11/03/2014	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Patient Education Concepts Inc.
Street Address:	5426 Bay Center Drive
Internal Address:	Suite 300
City:	Татра
State/Country:	FLORIDA
Postal Code:	33609
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3664242	LVC COUNSELOR
Registration Number:	3984952	SIGHT SELECTOR
Registration Number:	3450083	IOL COUNSELOR

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312/876-7628

Email: linda.kastner@lw.com

Correspondent Name: Linda R. Kastner, c/o Latham & Watkins

Address Line 1: 330 North Wabash Avenue

Address Line 2: **Suite 2800**

Address Line 4: Chicago, ILLINOIS 60611

NAME OF SUBMITTER:	Linda Kastner
SIGNATURE:	/lk/
DATE SIGNED:	11/04/2014

Total Attachments: 3

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TRADEMARK

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RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

This RELEASE, dated as of November 3, 2014, is made by MORGAN STANLEY SENIOR FUNDING, INC., a Delaware corporation, as Administrative Agent (in such capacity, the "Administrative Agent") pursuant to the Second Lien Credit Agreement, dated as of April 11, 2013 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement") and the Second Lien Guarantee and Collateral Agreement, dated as of April 11, 2013 (as amended and restated from time to time, the "Guarantee and Collateral Agreement"). Capitalized terms not otherwise defined herein have the meaning assigned to them in the Guarantee and Collateral Agreement.

WITNESSETH

WHEREAS, Midwest Uncuts, Inc., an Iowa corporation, NovaMed Management Services, LLC, a Delaware limited liability company, and Patient Education Concepts, Inc., a Delaware corporation (collectively, the "Grantors") are parties to the Guarantee and Collateral Agreement;

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantors executed the Grant of Security Interest in Trademark Rights – Second Lien dated April 11, 2013 and recorded with the U.S. Patent and Trademark Office on May 3, 2013 at Reel/Frame No. 5020/0929 (the "Grant of Security Interest"), pursuant to which the Grantors granted to the Administrative Agent, on behalf and for the benefit of the Secured Parties, and to secure the prompt and complete payment and performance of all Secured Obligations, a security interest in all of its right, title and interest in, to and under the Grantors' Trademarks;

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantors have requested that the Administrative Agent release its security interest in all of its Trademarks.

NOW, THEREFORE, the Administrative Agent hereby TERMINATES, without recourse, representation or warranty the Grant of Security Interest, and RELEASES, without recourse, representation or warranty its security interest in all of the Trademarks, including the trademark registrations and applications set forth in Schedule A, attached hereto and incorporated herein by reference.

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

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3у:	<u> </u>	
Vame:		
fitle:	Stephen B. King Vice President	
Mores	n Stanley Senior Funding, Inc.	

[Signature Page to Morgan Stanley Senior Funding, Inc. (Second Lien) Release of Security Interest in Trademark Rights]

> TRADEMARK REEL: 005393 FRAME: 0881

SCHEDULE A

to

RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

U.S. Trademark Applications and Registrations

OWNER	REGISTRATION NUMBER	TRAĐEMARK
Midwest Uncuis, Inc.	1681830	Naturalite
NovaMed Management Services, LLC	1827134	Family Vision Care
Patient Education Concepts, Inc.	3664242	LVC Coussilor
Patient Education Concepts, Inc.	3984952	Sight Selector and Design
Patient Education Concepts, Inc.	3450083	IOL Counselor

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RECORDED: 11/04/2014

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