

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM322343

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		11/04/2014	Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	U-LINE CORPORATION		
Street Address:	8900 North 55th Street		
City:	Brown Deer		
State/Country:	WISCONSIN		
Postal Code:	53223		
Entity Type:	CORPORATION: WISCONSIN		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3806797	U	
Registration Number:	1497590	MADE IN USA	
Registration Number:	2418242	U	
Registration Number:	3032099	FOR EVERY ROOM THERE IS A U-LINE	
Registration Number:	1272594	U	
Registration Number:	3032096	MADE IN THE USA	
Serial Number:	77457214	U-SELECT	
CORRESPONDENCE DATA			
Fax Number:	2127352000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2127353000		
Email:	justin.selle@skadden.com		
Correspondent Name:	Skadden, Arps, Slate, Meagher & Flom LLP		
Address Line 1:	Four Times Square		
Address Line 2:	Aliya Sanders, Esq.		
Address Line 4:	New York, NEW YORK 10036		
ATTORNEY DOCKET NUMBER:	610710/87		
NAME OF SUBMITTER:	Aliya Sanders		
SIGNATURE:	/Aliya Sanders/		

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DATE SIGNED:	11/05/2014
Total Attachments: 3 source=Security Interests in Trademarks Release - Executed#page1.tif source=Security Interests in Trademarks Release - Executed#page2.tif source=Security Interests in Trademarks Release - Executed#page3.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated November 4, 2014 by Bank of Montreal, a Canadian chartered bank acting through its Chicago branch ("*BMO*"), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to below (BMO acting as such administrative agent being hereinafter referred to as the "*Agent*");

WITNESSETH:

WHEREAS, U-Line Corporation, a Wisconsin corporation ("*Debtor*"), with its mailing address at 8900 North 55th Street, Brown Deer, Wisconsin 53223, and Agent were parties to a certain Trademark Collateral Agreement dated June 30, 2011 between Debtor and Agent which was recorded in the United States Patent and Trademark Office on July 8, 2011 at Reel 004577, Frame 0824 (the "*Agreement*"), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademark Property*"); and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property and reassign the same to Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Agent hereby releases its security interests in, and hereby reassigns, grants and conveys to Debtor, without any representation, warranty, recourse or undertaking by Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

(i) each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application, except that this document shall not operate as a sale, transfer, conveyance or other assignment of any intent to use trademark application to the extent that such application is pending without a Statement of Use having been filed and accepted, in which case this document shall operate only to release a security interest in such application; and

(ii) all proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Administrative Agent

By *Paul Paulak*
Name Brian Bozowski
Title Director

[Signature Page]

**SCHEDULE A
TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS**

Attached the relevant Schedule(s) used to file with the United States Patent and Trademark Office.

REGISTERED TRADEMARKS

MARK	REGISTRATION NUMBER	REGISTRATION DATE
U Logo (New)	3,806,797	12/22/2010
MADE IN USA Logo	1,497,590	07/26/1988
U Design	2,418,242	01/02/2001
FOR EVERY ROOM THERE IS A U-LINE	3,032,099	12/20/2005
U-Line Logo (U Design)	1,272,594	04/03/1984
MADE IN THE USA Oval Logo	3,032,096	12/20/2005
U-SELECT	Order No. 77/457,214	Published