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## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM325124

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: First Lien Trademark Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TierPoint Texas, LLC		12/02/2014	LIMITED LIABILITY COMPANY: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Royal Bank of Canada, as First Lien Collateral Agent		
Street Address:	20 King Street West		
Internal Address:	4th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5H 1C4		
Entity Type:	Bank: CANADA		

### **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	3515443	COLO 4 DALLAS UNRIVALED SUPPORT
Registration Number:	3519572	UNRIVALED SUPPORT
Registration Number:	4012524	COLO4 UNRIVALED SUPPORT
Registration Number:	4012522	COLO4

### **CORRESPONDENCE DATA**

**Fax Number:** 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-906-1200

Email: angela.amaru@lw.com

Correspondent Name: Latham & Watkins LLP c/o Angela M. Amaru

Address Line 1: 885 Third Avenue

Address Line 2: Suite 1000

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 045777-0030	
NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/s/ Angela M. Amaru
DATE SIGNED:	12/04/2014

# Total Attachments: 6 source=TierPoint First Lien TSA#page1.tif source=TierPoint First Lien TSA#page2.tif source=TierPoint First Lien TSA#page3.tif source=TierPoint First Lien TSA#page4.tif source=TierPoint First Lien TSA#page5.tif source=TierPoint First Lien TSA#page6.tif

### FIRST LIEN TRADEMARK SECURITY AGREEMENT

This FIRST LIEN TRADEMARK SECURITY AGREEMENT, dated as of December 2, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Trademark Security Agreement"), made by each of the Grantors (as defined below) in favor of ROYAL BANK OF CANADA, as first lien collateral agent (in such capacity, the "First Lien Collateral Agent") (in such capacity, together with its successors and assigns, the "Assignee"), as defined in the First Lien Credit Agreement (as defined below).

### WITNESSETH:

WHEREAS, TIERPOINT, LLC, a Delaware limited liability company ("Borrower"), the Subsidiaries of the Borrower from time to time party hereto (Borrower, the Subsidiaries of Borrower, together with any other entity that is or may become a party hereto, collectively, the "Grantors"), the Lenders and other financial institutions party thereto, and ROYAL BANK OF CANADA, as administrative agent (in such capacity, the "Administrative Agent"), are party to that certain First Lien Credit Agreement dated as of December 2, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Credit Agreement"); and

WHEREAS, in connection with the First Lien Credit Agreement, the Grantors (including any entity that becomes a party thereto by executing and delivering a joinder thereto) have entered into that certain First Lien Pledge and Security Agreement dated as of December 2, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Pledge and Security Agreement"), pursuant to which the Grantors are required to execute and deliver this First Lien Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, the First Lien Collateral Agent and the Lenders to enter into the First Lien Credit Agreement, to induce Lenders and the Issuing Bank to make their respective extensions of credit to the Borrower thereunder, to induce the counterparties to provide Banking Services in connection with the Banking Services Obligations and to induce the counterparties to enter into the Hedge Agreements and provide financial accommodation, each Grantor hereby agrees with the First Lien Collateral Agent, for the benefit of the Secured Parties, as follows:

SECTION 1. <u>Defined Terms</u>. Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the First Lien Pledge and Security Agreement and (to the extent not defined therein) the First Lien Credit Agreement. For purposes of this First Lien Trademark Security Agreement, the term "<u>Trademarks</u>" shall mean, with respect to any Person and throughout the world, all of the following now owned or hereafter acquired by such Person: (a) all trademarks, service marks, trade names, trade styles, designs, trade dress, logos, slogans and other source or business identifiers and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations thereof, and all registrations, and applications filed in connection therewith, including registrations and applications in the PTO (or any successor or any similar offices in any other country or any State of the United States), and

all extensions or renewals thereof, including, in the case of any Grantor, any of the foregoing set forth next to its name on <u>Schedule 1</u> hereto, and (b) all goodwill associated therewith or symbolized thereby.

SECTION 2. Grant of Security Interest in Trademark Collateral. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor hereby grants to the First Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

- (a) all Trademarks of such Grantor, including, without limitation, the registered and applied-for Trademarks of such Grantor listed on Schedule 1 attached hereto; and
  - (b) to the extent not covered by <u>clause (a)</u>, all Proceeds of any of the foregoing;

*provided*, that in no event shall the Security Interest attach to, or the term "Trademark Collateral" include, any Excluded Assets.

SECTION 3. First Lien Pledge and Security Agreement. The security interest granted pursuant to this First Lien Trademark Security Agreement is granted in conjunction with the security interest granted to the Assignee pursuant to the First Lien Pledge and Security Agreement, and Grantors hereby acknowledge and affirm that the rights and remedies of the Assignee with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the First Lien Pledge and Security Agreement. In the event that any provision of this First Lien Trademark Security Agreement is deemed to conflict with the First Lien Pledge and Security Agreement shall govern and control.

SECTION 4. <u>Termination</u>. (a) This First Lien Trademark Security Agreement, the Security Interest and all other security interests granted hereby shall terminate when (i) all the Obligations (other than contingent indemnification and reimbursement obligations which are not yet due and payable or for which no claim has been made) have been paid in full in cash, (ii) all Commitments have terminated or expired and (iii) the Letter of Credit Usage has been reduced to zero (or cash collateralized in a manner reasonably satisfactory to the Issuing Bank or back-stopped by a letter of credit in form and substance reasonably satisfactory to the Issuing Bank) and the Issuing Bank has no further obligation to issue or amend Letters of Credit under the First Lien Credit Agreement.

- (b) The Security Interest and all other security interests granted hereby shall also terminate and be released at the time or times and in the manner set forth in Section 6.13 of the First Lien Pledge and Security Agreement.
- (c) In connection with any termination or release pursuant to <u>paragraph (a)</u> or <u>(b)</u> of this Section, the First Lien Collateral Agent shall execute and deliver to any Grantor, at such Grantor's expense, all documents and take such further actions that such Grantor shall reasonably request to evidence such termination or release. Any execution and delivery of

documents by the First Lien Collateral Agent pursuant to this Section shall be without recourse to or warranty by the First Lien Collateral Agent.

SECTION 6. GOVERNING LAW. THIS FIRST LIEN TRADEMARK SECURITY AGREEMENT AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING UNDER OR RELATED TO THIS FIRST LIEN TRADEMARK SECURITY AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY, WHETHER IN TORT, CONTRACT, AT LAW OR IN EQUITY OR OTHERWISE, SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

SECTION 7. <u>Counterparts</u>. This First Lien Trademark Security Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this First Lien Trademark Security Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this First Lien Trademark Security Agreement.

SECTION 8. **INTERCREDITOR AGREEMENT.** NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE PRIORITY OF THE LIEN AND SECURITY INTEREST GRANTED TO THE FIRST LIEN COLLATERAL AGENT PURSUANT TO THIS FIRST LIEN TRADEMARK SECURITY AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE FIRST LIEN COLLATERAL AGENT HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT, AND, IF AND WHEN EFFECTIVE, THE PARI PASSU INTERCREDITOR AGREEMENT. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT OR THE PARI PASSU INTERCREDITOR AGREEMENT AND THIS FIRST LIEN TRADEMARK SECURITY AGREEMENT GOVERNING THE PRIORITY OF THE SECURITY INTERESTS GRANTED TO THE FIRST LIEN COLLATERAL AGENT OR THE EXERCISE OF ANY RIGHT OR REMEDY, THE TERMS OF THE INTERCREDITOR AGREEMENT OR THE PARI PASSU INTERCREDITOR AGREEMENT. AS APPLICABLE. SHALL **GOVERN** AND CONTROL.

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IN WITNESS WHEREOF, each Grantor has caused this FIRST LIEN TRADEMARK SECURITY AGREEMENT to be executed and delivered by its duly authorized officer as of the date first above written.

### **GRANTORS:**

TIERPOINT, LLC
CEQUEL DATA CENTERS II, LLC
TIERPOINT MARYLAND, LLC
TIERPOINT MARYLAND ONE, LLC
TIERPOINT MARYLAND TWO, LLC
TIERPOINT PENNSYLVANIA, LLC
TIERPOINT OKLAHOMA, LLC
TIERPOINT OKLAHOMA PROPERTIES, LLC
TIERPOINT SEATTLE HOLDINGS, LLC
TIERPOINT SEATTLE HOLDINGS I, LLC
TIERPOINT SPOKANE, LLC
TIERPOINT SPOKANE ONE & TWO, LLC
TIERPOINT SPOKANE THREE, LLC
TIERPOINT TEXAS, LLC

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Name: Andrew M. Stewart

Title: Chief Financial Officer and Vice President, Corporate

Development

[SIGNATURE PAGE TO FIRST LIEN TRADEMARK SECURITY AGREEMENT]

Accepted and Agreed:

ROYAL BANK OF CANADA, as Assignee

By:

Name: Title:

Rodica Dulka

Manager, Agenc)

# Schedule 1

# **TRADEMARKS**

# **Trademark Registrations and Applications**

Owner of Record	<u>Trademark/Title</u>	Filing Date/	Registratio n Date	<u>Status</u>	Application/ Registration No.
TierPoint Texas, LLC	COLO DALLAS	2/15/08	10/14/08	Active	3,515,443
TierPoint Texas, LLC	Unrivaled Support	2/15/08	10/21/08	Active	3,519,572
TierPoint Texas, LLC	COLO unrivaled support	1/26/11	8/16/11	Active	4,012,524
TierPoint Texas, LLC	COLO4	1/26/11	8/16/11	Active	4,012,522
TierPoint Oklahoma, LLC	<b>P</b> PERMETER TECHNOLOGY	10/28/10	6/28/11	Active	3,985,071
TierPoint, LLC	CONNECTED – SECURE – AVAILABLE	8/8/2007	8/5/2008	Active	3,479,343
TierPoint Spokane, LLC	TierPoint	8/2/2007	8/19/2008	Active	3,487,431
TierPoint Maryland One, LLC	BALTIMORE TECHNOLOGY PARK	8/29/2005	8/21/2007	Active	3,283,691
TierPoint Maryland One, LLC	<b>BTP</b> Baltimore Technology Park	12/28/2005	5/1/2007	Active	3,236,433
TierPoint Pennsylvania One, LLC	<b>PTP</b>	4/11/2013	4/1/2014	Active	4,504,306
TierPoint Pennsylvania One, LLC	Philadelphia Technology Park	04/11/2013		Pending Office Action	85901448

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**RECORDED: 12/04/2014**