

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM325257

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sun Diamond, Inc.		12/03/2014	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	Rosenthal & Rosenthal, Inc.		
Street Address:	1370 Broadway		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	CORPORATION: NEW YORK		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	86321658	FOREVERMINE	
Serial Number:	85979484	DIAMOND ADDICTION	
Serial Number:	85470674	LITTLE BLACK DIAMONDS	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-370-4750		
Email:	ipteam@nationalcorp.com		
Correspondent Name:	Dwayne C. Houston		
Address Line 1:	1025 Vermont Avenue NW, Suite 1130		
Address Line 2:	National Corporate Research, Ltd.		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	F152936		
NAME OF SUBMITTER:	Jehan Sharma		
SIGNATURE:	/Jehan Sharma/		
DATE SIGNED:	12/05/2014		
Total Attachments: 3			
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SECURITY INTEREST

WHEREAS, Sun Diamond, Inc., a corporation formed under the laws of New York, located at 255 W. 36th Street, New York, NY 10018 (the "Company"), has adopted, used and is using the marks annexed hereto as Schedule A (the "Marks"), and

WHEREAS, the Company is obligated to Rosenthal & Rosenthal, Inc. (the "Factor") located at 1370 Broadway, New York, New York 10018, pursuant to a Factoring Agreement dated December 3, 2014, as amended and/or supplemented (the "Factoring Agreement"); and

WHEREAS, the Company is seeking to increase its credit extension pursuant to the Factoring Agreement, and the Company is now granting to the Factor a security interest in the Marks, together with the good will of the business symbolized by the Marks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to the Factor a security interest in and to the Marks, together with the good will of the business symbolized by the Marks, which security interest shall secure all the Obligations as defined in the Factoring Agreement and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of the Factor with respect to the security interest granted hereby are more fully set forth in the Factoring Agreement.

Dated: December 3, 2014

SUN DIAMOND, INC.

By: 
Ed Yakubovich, President

STATE OF New York)
) ss.:
COUNTY OF New York)

On the 3 day of ~~DECEMBER~~ 2014 before me, the undersigned, personally came sworn, Ed Yakubovich that he is the President of Sun Diamond, Inc., described in and which executed the foregoing instrument; that he executed the same in such capacity and that he had authority to execute such instrument and that by his signature on the instrument, the corporation duly executed the instrument.

JEHAN SHARMA
NOTARY PUBLIC, State of New York
No. 01SH6288454
Qualified in New York County
Commission Expires September 3, 2017



Notary Public

SCHEDULE A

Trademark	Serial/Reg. No.	Filing Date
Forevermine	86321658	June 26, 2014
Diamond Addiction	85979484	November 11, 2011
Little Black Diamonds	85470674	November 11, 2011

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RECORDED: 12/05/2014

TRADEMARK
REEL: 005414 FRAME: 0289