

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM327153

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Huddle House, Inc.		12/23/2014	CORPORATION: GEORGIA
RECEIVING PARTY DATA			
Name:	Regions Bank, as Agent		
Street Address:	1180 West Peachtree Street		
Internal Address:	Suite 1250		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 21			
Property Type	Number	Word Mark	
Registration Number:	4271183	BIG RIG BREAKFASTS	
Registration Number:	4271182	BIG RIG MEALS	
Registration Number:	4138379	HUDDLE HAPPY	
Registration Number:	4021796	HUDDLE THRU	
Registration Number:	3980648	HUDDLE HAPPY	
Registration Number:	3890696	HUDDLE HAPPY!	
Registration Number:	3890670	HUDDLE-THRU	
Registration Number:	3874086	HUDDLE HOUSE	
Registration Number:	3874085	HUDDLE HOUSE	
Registration Number:	3160999		
Registration Number:	3150142		
Registration Number:	2912437	HUDDLE HOUSE	
Registration Number:	2912436	HUDDLE HOUSE	
Registration Number:	2422929	BIG HOUSE	
Registration Number:	2402101	HUDDLE HOUSE	
Registration Number:	1673776	HUDDLE HOUSE	
Registration Number:	1672897	HUDDLE HOUSE	
Registration Number:	1362259	HUDDLEBURGER	
Registration Number:	0903628	HUDDLE HOUSE	
TRADEMARK			

OP \$540.00 4271183

Property Type	Number	Word Mark
Serial Number:	86476692	HUDDLE UP HUDDLE HAPPY HUDDLE IN THE HOU
Serial Number:	86476687	HUDDLE HOUSE

CORRESPONDENCE DATA

Fax Number: 9192868199
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 919 286-8000
Email: PTO_TMconfirmation@mvalaw.com
Correspondent Name: MOORE & VAN ALLEN PLLC
Address Line 1: 3015 CARRINGTON MILL BOULEVARD
Address Line 2: SUITE 400
Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	029925.135
NAME OF SUBMITTER:	John E. Slaughter, III
SIGNATURE:	/jes/
DATE SIGNED:	12/23/2014

Total Attachments: 5
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of December 23, 2014, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of Regions Bank, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of the date hereof (as the same may be amended, restated, supplemented and/or modified from time to time, the "Credit Agreement"), by and among Huddle House, Inc., a Georgia corporation (the "Borrower"), the other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto and Regions Bank, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrower) has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Agent (and such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Secured Obligations (as defined in the Credit Agreement); and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (other than Excluded Property) (the "Trademark Collateral"):

1. all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
2. all renewals and extensions of the foregoing;

3. all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

4. all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Any signature delivered by facsimile, email or other electronic transmission shall be deemed a manually executed original hereof for all purposes.

Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

Section 7. Termination. This Agreement shall terminate concurrently with the termination of the Guaranty and Security Agreement.

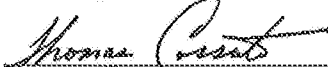
Section 8. Conflict with Other Agreements. In the event of any conflict between this Agreement (or any portion hereof) and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall prevail.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

HUDDLE HOUSE, INC.,
a Georgia corporation, as Grantor

By: 

Name: Thomas Cossuto

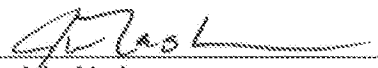
Title: Chief Financial Officer

HUDDLE HOUSE, INC.
TRADEMARK SECURITY AGREEMENT

TRADEMARK
REEL: 005426 FRAME: 0364

ACCEPTED AND AGREED
as of the date first above written:

REGIONS BANK,
as Agent

By: 
Name: Jake Nash
Title: Managing Director

HUDBLE HOUSE, INC.
TRADEMARK SECURITY AGREEMENT

TRADEMARK
REEL: 005426 FRAME: 0365

Schedule 1

Huddle House, Inc.
(Georgia Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
BIG RIG BREAKFASTS	4271183	01/08/13
BIG RIG MEALS	4271182	01/08/13
HUDDLE HAPPY and Design	4138379	05/08/12
HUDDLE THRU and Design	4021796	09/06/11
HUDDLE HAPPY	3980648	06/21/11
HUDDLE HAPPY! and Design	3890696	12/14/10
HUDDLE-THRU	3890670	12/14/10
HUDDLE HOUSE (Stylized)	3874086	11/09/10
HUDDLE HOUSE and Design	3874085	11/09/10
Design only	3160999	10/17/06
Design only	3150142	09/26/06
HUDDLE HOUSE	2912437	12/21/04
HUDDLE HOUSE (Stylized)	2912436	12/21/04
BIG HOUSE	2422929	01/23/01
HUDDLE HOUSE	2402101	11/07/00
HUDDLE HOUSE (Stylized)	1673776	01/28/92
HUDDLE HOUSE	1672897	01/21/92
HUDDLEBURGER	1362259	09/24/85
HUDDLE HOUSE (Stylized)	0903628	12/01/70

Pending Applications

Mark	Appl. No.	Filing Date
HUDDLE UP HUDDLE HAPPY HUDDLE IN THE HOUSE and Design	86476692	12/10/14
HUDDLE HOUSE and Design	86476687	12/10/14