

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM327477

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KB WINES, LLC		12/23/2014	LIMITED LIABILITY COMPANY: CALIFORNIA
RECEIVING PARTY DATA			
Name:	BANK OF THE WEST, as Agent		
Street Address:	300 South Grand Avenue		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3384875	KOSTA BROWNE	
Registration Number:	3384878	KOSTA BROWNE	
Registration Number:	3495085	KOSTA BROWNE WINERY	
Registration Number:	3838386	KOSTA BROWNE WINERY	
Registration Number:	3838379	KOSTA BROWNE WINERY	
Registration Number:	3838380	KOSTA BROWNE WINERY	
Registration Number:	4245788	ONE SIXTEEN	
CORRESPONDENCE DATA			
Fax Number:	2136305788		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-891-5935		
Email:	hpanneck@buchalter.com		
Correspondent Name:	Helen Panneck		
Address Line 1:	1000 Wilshire Blvd., Ste.1500		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	U5087-0021		
NAME OF SUBMITTER:	Helen Panneck		

CH \$190.00 3384875

SIGNATURE:	/Helen Panneck/
DATE SIGNED:	12/29/2014
Total Attachments: 5 source=First Lien Facility Memo and Notice of Security Interest in IP (KBW)#page1.tif source=First Lien Facility Memo and Notice of Security Interest in IP (KBW)#page2.tif source=First Lien Facility Memo and Notice of Security Interest in IP (KBW)#page3.tif source=First Lien Facility Memo and Notice of Security Interest in IP (KBW)#page4.tif source=First Lien Facility Memo and Notice of Security Interest in IP (KBW)#page5.tif	

**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

December 23, 2014

KB WINES, LLC, a California limited liability company ("Debtor"), whose address is 2064 Highway 116 No., Building #3, Suite 31, Sebastopol, CA, USA, 95473, hereby acknowledge that, pursuant to the Agreement (defined below), they have granted to BANK OF THE WEST, a California corporation, as agent ("Secured Party"), whose address is 300 South Grand Avenue, Los Angeles, California 90071, a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by the Debtor (the "Trademarks"), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by the Debtor (the "Patents"); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by the Debtor (the "Copyrights") to which such Trademarks, Patents, and Copyrights are appurtenant and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain First Lien Loan and Security Agreement dated as of December 23, 2014 (the "Agreement"), entered into among, on the one hand, Debtor, KB Wines Corporation, a Delaware corporation and Domaine M.B., LLC, a California limited liability company, and, on the other hand, the financial institutions party thereto and Secured Party, as security for the obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

* * * * *

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

KB WINES, LLC,
a California limited liability company

By: _____

Name: Adam Suttin
Title: Vice President

First Lien Memorandum and Notice of Security Interest
in Intellectual Property

TRADEMARK
REEL: 005431 FRAME: 0495

EXHIBIT A

Trademarks


Trademark Title	Serial No./ Registration. No.	File Date/ Date Registered
KOSTA BROWNE	3,384,875	02/19/2008
KOSTA BROWNE and Design 	3,384,878	02/19/2008
KOSTA BROWNE WINERY	3,495,085	09/02/2008
KOSTA BROWNE WINERY	3,838,386	08/24/2010
KOSTA BROWNE WINERY	3,838,379	08/24/2010
KOSTA BROWNE WINERY	3,838,380	08/24/2010
ONE SIXTEEN	4,245,788	10/20/2012

EXHIBIT B

Patents

Patent Description

**Registration No./
Application No.**

**Issue Date/
File Date**

NONE

EXHIBIT C

Copyrights

Copyright Title	Registration. No.	Date Registered
Kosta Browne wine label	VA 1-746-053	06/02/2008
Kosta Browne 4-Barrel wine label	VA 1-746-057	06/02/2008
Kosta Browne winery website text	TX – 6-973-413	09/02/2008