OP \$240.00 86269536

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM330872

NATURE OF CONVEYANCE: Notice of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
R.P.M. Philly, LLC		02/02/2015	LIMITED LIABILITY COMPANY: PENNSYLVANIA

RECEIVING PARTY DATA

Name:	Review Publishing Limited Partnership
Street Address:	P. O. Box 66
City:	Gladwyne
State/Country:	PENNSYLVANIA
Postal Code:	19035
Entity Type:	LIMITED PARTNERSHIP: PENNSYLVANIA

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Serial Number:	86269536	PHILLY NOW
Registration Number:	2139927	PHILADELPHIA WEEKLY
Registration Number:	4043486	PHILLYNOW
Registration Number:	3614026	PHILLYNOW
Registration Number:	2927611	PW
Registration Number:	2431368	SOUTH PHILLY REVIEW
Registration Number:	2900229	SOUTH PHILLY REVIEW CHRONICLE
Registration Number:	1957932	WELCOMAT
Registration Number:	3100234	WHERE TO GO WHAT TO DO WHERE TO LIVE

CORRESPONDENCE DATA

Fax Number: 2159882757

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 215-988-3303

Email: laura.mcneely@dbr.com
Correspondent Name: Robert E. Cannusico
Address Line 1: One Logan Square

Address Line 2: Suite 2000

Address Line 4: Philadelphia, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	014852-514875
NAME OF SUBMITTER:	Robert E. Cannuscio
SIGNATURE:	/Robert E. Cannuscio/
DATE SIGNED: 02/03/2015	
Total Attachments: 3	

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NOTICE OF SECURITY INTEREST

THIS NOTICE OF SECURITY INTEREST (this "Notice") is made effective as of January 31, 2015 by and between R.P.M. PHILLY, LLC, a Pennsylvania limited liability company, and together with its successors and assigns, (herein collectively referred to as "Debtor"), and Review Publishing Limited Partnership or its assigns ("Lender").

WHEREAS, In accordance with the terms of that certain Secured Promissory Note dated as of January 31, 2015 (the "Note") by and among Debtor and Lender, Lender has granted Debtor a loan pursuant to the terms of the Note and in accordance with the terms in a certain Asset Purchase Agreement dated as of January 31, 2015 (the "Purchase Agreement"), and in return Debtor has granted Lender a security interest in all of Debtor's intellectual property assets as set forth in the Purchase Agreement, including, without limitation, its patents, trademarks, service marks, copyrights, and applications therefor (collectively, the "Collateral"); and

WHEREAS, the Parties wish to acknowledge and confirm Lender's security interest in the Collateral.

NOW THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Debtor agrees as follows:

Security Interest. To secure the complete and timely payment and satisfaction of all obligations set forth in the Note, and in accordance with the rights and obligations set forth in the Purchase Agreement, Debtor has and hereby confirms that it has collaterally assigned, mortgaged, pledged and granted to Lender a security interest in, as and by way of a first mortgage and security interest having priority over all other security interests, all of Debtor's right, title and interest in and to all of the Collateral including the trademark applications and registrations described in Schedule

<u>Binding Effect; Benefits.</u> This Notice shall be binding upon the Debtor and its successors and assigns, and shall inure to the benefit of Lender and its nominees, successors and assigns.

Governing Law. This Notice shall be governed by and construed in accordance with the laws of the Commonwealth of Pennsylvania without regard to conflict of law principles.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Notice the day and year first above written.

DEBTOR

	R.P.M., PHILLY, LLC
	- Mind of the same
	By No.
	Name: Co-Managing Member
	Title: Co-ivialiaging ivicindes
	LENDER
	Review Publishing Limited Partnership
	By: Canton Associates L.P., General Partner
	By: CAC Inc., General Partner
	ву:
	Namer Agthory Chitch
	Title! Président\
STATE OF	
CANTENDARI CAR	: \$8:
COUNTY OF	ž
On this day of d	2015, before me, a Notary Public, personally
sppeared Mayor Walt . , w	no acknowledged himself to be the duly acting
13 11 10 20 10 1 2 11 10 10 10 1 1 1 1 1 1	io, boing daily actitorized to do bo, entermine and
foregoing Notice for the purposes therein contained	by signing his name as such on behalf of the
Debtor.	, ,
COMMONWEALTH OF PENNSYLVANIA	Tan n maler
NOTARIAL SEAL	
Laura M. McNeely, Notary Public City of Philadelphia, Philadelphia County	Notary Public My Commission Expires:
My commission expires March 03, 2015	* `
STATE OF	*
	: SS:
COUNTY OF	*
On this day of his appeared his of the second of the secon	2015 before me a Notary-Rublic personally
appeared who acknowledged hi	mself to be the duly acting
A and that he, being authorized	to do so, executed the foregoing Notice for the
purposes therein contained by signing his name as su	ch on behalf of the Lender.
COMMONWEALTH OF PENNSYLVANIA	- <u>- </u>
NOTARIAL SEAL	Notary Public My Commission Expires:
Laura M. McNeely, Notary Public City of Philadelphia, Philadelphia County	wry Commission Expacts: ************************************
My commission expires March 03, 2015	
Management to a construction of the second s	

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SCHEDULE C

Trademarks

Serial Number	Reg. Number	Mark
74/640,748	2,139,927	PHILADELPHIA WEEKLY
86,269,536		PHILLY NOW
78/825,471	4,043,486	PHILLYNOW
78/980,831	3,614,026	PHILLYNOW
76/578,937	2,927,611	PW
75/903,801	2,431,368	SOUTH PHILLY REVIEW
76/374,095	2,900,229	SOUTH PHILLY REVIEW CHRONICLE
74/656,550	1,957,932	WELCOMAT
78/523,474	3,100,234	WHERE TO GO WHAT TO DO WHERE TO LIVE

ACTIVE/ 78619002. 2

RECORDED: 02/03/2015