

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM335796

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wholesome Harvest Baking, Inc.		12/11/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Wholesome Harvest Baking, LLC		
Street Address:	1011 East Touhy Avenue		
Internal Address:	Suite 500		
City:	Des Plaines		
State/Country:	ILLINOIS		
Postal Code:	60018		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Serial Number:	75536927	CALIFORNIA GOLDMINER	
Serial Number:	76585463		
Serial Number:	75124225	GRACE BAKING	
Serial Number:	76506218	HENRY'S HARVEST	
Serial Number:	77813193	NEW YORK STYLE 1880	
Serial Number:	85358314	TENDERFLAKE	
Serial Number:	85375847	TENDERFLAKE EASY PIE	
Serial Number:	86411315	WH WHOLESOME HARVEST BAKING	
Serial Number:	77460678	WHOLESOME HARVEST	
CORRESPONDENCE DATA			
Fax Number:	3123214299		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-321-4200		
Email:	officeactions@brinksgilson.com		
Correspondent Name:	Scott J. Slavick		
Address Line 1:	P. O. Box 10395		
Address Line 4:	Chicago, ILLINOIS 60610		

CH \$240.00 75536927

NAME OF SUBMITTER:	Scott J. Slavick
SIGNATURE:	/Scott J. Slavick/
DATE SIGNED:	03/20/2015
Total Attachments: 4 source=Wholesome Harvest Change#page1.tif source=Wholesome Harvest Change#page2.tif source=Wholesome Harvest Change#page3.tif source=Wholesome Harvest Change#page4.tif	

Delaware

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The First State

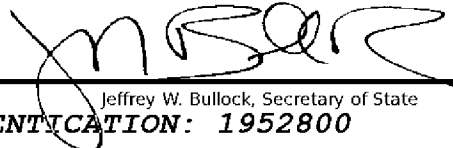
I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "WHOLESOME HARVEST BAKING, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "WHOLESOME HARVEST BAKING, INC." TO "WHOLESOME HARVEST BAKING, LLC", FILED IN THIS OFFICE ON THE ELEVENTH DAY OF DECEMBER, A.D. 2014, AT 4:16 O'CLOCK P.M.

3589956 8100V

141525375



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 1952800

DATE: 12-12-14

TRADEMARK
REEL: 005482 FRAME: 0601

Delaware

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The First State

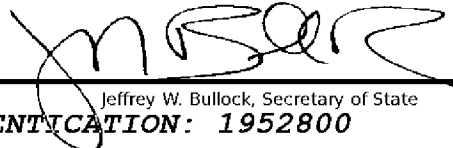
I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF CERTIFICATE OF FORMATION OF "WHOLESOME HARVEST BAKING, LLC" FILED IN THIS OFFICE ON THE ELEVENTH DAY OF DECEMBER, A.D. 2014, AT 4:16 O'CLOCK P.M.

3589956 8100V

141525375



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 1952800

DATE: 12-12-14

TRADEMARK
REEL: 005482 FRAME: 0602

CERTIFICATE OF CONVERSION

OF

WHOLESOME HARVEST BAKING, INC.
a Delaware corporation

into

WHOLESOME HARVEST BAKING, LLC
a Delaware limited liability company

The undersigned converting entity certifies the following Certificate of Conversion adopted for the purpose of effecting a conversion in accordance with the Delaware Limited Liability Company Act (the "**DLLCA**") and the Delaware General Corporation Law.

1. The name of the converting entity is Wholesome Harvest Baking, Inc. (the "**Corporation**"), a corporation formed under the laws of the state of Delaware.
2. The date of filing of the Corporation's original Certificate of Corporation with the Delaware Secretary of State is November 12, 2002.
3. The conversion has been approved in accordance with Section 18-214 of the DLLCA.
4. The name of the limited liability company as set forth in the Certificate of Formation is Wholesome Harvest Baking, LLC.
5. This Certificate of Conversion shall become effective at 11:59 p.m. Eastern Standard Time on December 12, 2014.

IN WITNESS WHEREOF, the undersigned has executed this Certificate to be effective as of the date indicated above.

WHOLESOME HARVEST BAKING, INC.
a Delaware corporation

By: 

Claudia V. Coscia
Secretary

CERTIFICATE OF FORMATION

OF

WHOLESOME HARVEST BAKING, LLC

This Certificate of Formation of Wholesome Harvest Baking, LLC (the "**LLC**"), is being duly executed and filed by Claudia V. Coscia as an authorized person to form a limited liability company under the Delaware Limited Liability Company Act (6 Del. C. § 18-101, *et seq.*).

- FIRST.** The name of the limited liability company formed hereby is:
WHOLESOME HARVEST BAKING, LLC
- SECOND.** The address of the registered office of the LLC in the State of Delaware is:

1675 South State Street
Suite B
Dover, DE 19901
- THIRD.** The name and address of the registered agent for service of process on the LLC in the State of Delaware are:

Capitol Services, Inc.
1675 South State Street
Suite B
Dover, DE 19901
- FOURTH.** This Certificate of Formation becomes effective at 11:59 pm EST on December 12, 2014.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation on December 11, 2014.



Claudia V. Coscia
Authorized Person