# OP \$165.00 4557403

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM340158 Stylesheet Version v1.2

SUBMISSION TYPE:NEW ASSIGNMENTNATURE OF CONVEYANCE:SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Noble House Home Furnishings, LLC		04/30/2015	LIMITED LIABILITY COMPANY: CALIFORNIA
Best Selling Home Decor Furniture, LLC		04/30/2015	LIMITED LIABILITY COMPANY: CALIFORNIA
Le Pouf, LLC		04/30/2015	LIMITED LIABILITY COMPANY: CALIFORNIA
Heavy Metal, Inc.		04/30/2015	CORPORATION: CALIFORNIA

#### **RECEIVING PARTY DATA**

Name:	Citibank, N.A., as Agent
Street Address:	One Court Square
Internal Address:	18th Floor
City:	Long Island City
State/Country:	NEW YORK
Postal Code:	11120
Entity Type:	national banking association: NEW YORK

#### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark	
Registration Number:	4557403	N FUSION	
Serial Number:	85928098	BEST SELLING HOME DECOR FURNITURE	
Registration Number:	4574440	GREAT DEAL FURNITURE DESIGN FOR ALL, LUX	
Serial Number:	86002235	LE POUF	
Registration Number:	4581513	HEAVY METAL	
Serial Number:	85965786	NH NOBLE HOUSE HOME FURNISHINGS	

## **CORRESPONDENCE DATA**

**Fax Number:** 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 215-569-5619

Email: pecsenye@blankrome.com
Correspondent Name: Timothy D. Pecsenye
Address Line 1: Blank Rome LLP

TRADEMARK

900323512 REEL: 005508 FRAME: 0858

Address Line 2: Address Line 4:	One Logan Square, 8th Floor Philadelphia, PENNSYLVANIA 19103-6998		
ATTORNEY DOCKET NUMBER:	024228-14003		
NAME OF SUBMITTER:	Timothy D. Pecsenye		
SIGNATURE:	/Timothy D. Pecsenye/		
DATE SIGNED:	05/04/2015		

#### **Total Attachments: 6**

source=Citi NH Intellectual Property Security Agreement signed#page1.tif source=Citi NH Intellectual Property Security Agreement signed#page2.tif source=Citi NH Intellectual Property Security Agreement signed#page3.tif source=Citi NH Intellectual Property Security Agreement signed#page4.tif source=Citi NH Intellectual Property Security Agreement signed#page5.tif source=Citi NH Intellectual Property Security Agreement signed#page6.tif

TRADEMARK REEL: 005508 FRAME: 0859

### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "<u>Agreement</u>") is made as of this 30<sup>th</sup> day of April 2015, by **NOBLE HOUSE HOME FURNISHINGS, LLC**, a California limited liability company ("<u>Noble House</u>"), **BEST SELLING HOME DECOR FURNITURE, LLC**, a California limited liability company ("<u>Best Selling</u>"), **LE POUF, LLC**, a California limited liability company ("<u>Le Pouf</u>"), **HEAVY METAL, INC.**, a California corporation ("<u>Heavy Metal</u>", together with Le Pouf, Best Selling and Noble House, collectively the "<u>Grantors</u>"), in favor of CITIBANK, N.A., in its capacity as agent for the Lenders defined below.

WHEREAS, pursuant to that certain Loan and Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Loan Agreement") among Noble House, Best Selling, Le Pouf (together with any Person joined thereto from time to time as a borrower, collectively the "Borrowers"), the lenders from time to time party thereto (the "Lenders"), and CITIBANK, N.A. ("Citibank"), as agent for the Lenders (Citibank, in such capacity, the "Agent"), the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, pursuant to the Loan Agreement, each Grantor is required to execute and deliver to Agent, for the benefit of the Lenders, this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement.
- 2. <u>GRANT AND REAFFIRMATION OF SECURITY INTEREST</u>. To secure the payment and performance of the Obligations under the Loan Agreement, each Grantor hereby grants to Agent for its benefit and the benefit of the Lenders, and hereby reaffirms its prior grant pursuant to the Loan Agreement of a continuing security interest in and Lien on all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>IP Collateral</u>"), with power of sale to the extent permitted by law:
  - (a) all of such Grantor's copyrights and copyright applications (collectively, "Copyrights") and all of the goodwill of the business connected with the use of, and symbolized by, each Copyright, including without limitation those referred to on Schedule 1 hereto;
  - (b) all of such Grantor's patents and patent applications (collectively, "Patents"), and all of the goodwill of the business connected with the use of, and symbolized by, each Patent, including without limitation those referred to on Schedule 1 hereto;
  - (c) all of such Grantor's trademarks, trademark applications, service marks, trade names, mask works (collectively, "Trademarks"), and all of the goodwill of the

-1-

business connected with the use of, and symbolized by, each Trademark, including without limitation those referred to on Schedule 1 hereto;

- (d) all reissues, continuations or extensions of the foregoing; and
- (e) all products and proceeds of the foregoing, including without limitation any claim by such Grantor against third parties for past, present or future infringement or dilution of any Copyright, any Patent, or any Trademark.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Agreement and the security interest created hereby secure the payment and performance of all the Obligations under the Loan Agreement, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by any Grantor to Agent, the Lenders or any of them pursuant to the Loan Agreement.
- 4. <u>LOAN AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of the Lenders, pursuant to the Loan Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the IP Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>REPRESENTATIONS, WARRANTIES AND AGREEMENTS</u>. Each Grantor hereby represents and warrants to, and agrees with Agent and Lenders as follows: <u>Schedule 1</u> hereto accurately lists all registered IP Collateral as of the date hereof.
- 6. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new IP Collateral, this Agreement shall automatically apply thereto. Each Grantor shall give prompt notice in writing to Agent with respect to any such new IP Collateral. Without limiting any Grantor's obligations under this Section 6, each Grantor hereby authorizes Agent unilaterally to modify this Agreement by amending <u>Schedule 1</u> to include any such new IP Collateral of such Grantor identified in such written notice provided by such Grantor. Notwithstanding the foregoing, no failure to so modify this Agreement or amend <u>Schedule 1</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all IP Collateral, whether or not listed on <u>Schedule 1</u>.
- 7. <u>GOVERNING LAW</u>. This Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise shall, in accordance with Section 5-1401 of the General Obligations Law of the State of New York, be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.
- 8. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

9. <u>CONSTRUCTION</u>. Unless the context of this Agreement clearly requires otherwise, the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." Section, subsection, clause, schedule, and exhibit references herein are to this Agreement unless otherwise specified. Any reference herein to any Person shall be construed to include such Person's successors and assigns.

[signature page follows]

Each of the parties has signed this Agreement as of the day and year first above written.

## NOBLE HOUSE FURNISHINGS, LLC

Name: Manary ( Barrell Title: Prents

BEST SELLING HOME DECOR FURNITURE,

By: Name: "ZMAGARE! BE ENST

LE POUF, LLC

By: Mame: Mane: Ma

HEAVY METAL, INC.

Name: 14 mills Carrier

## SCHEDULE 1

TO

## INTELLECTUAL PROPERTY SECURITY AGREEMENT

# I. Copyrights and Copyright Applications

#### None

## II. Patents and Patent Applications

#	Patent Name	Grantor	Reg. Date (App. Date)	Patent No. (App. No.)
1.	Chair	Heavy Metal, Inc.	3/20/2001	D439059
2.	Chair	Heavy Metal, Inc.	11/27/2001	D450936
3.	Bed	Heavy Metal, Inc.	7/10/2001	D444643
4.	Bench	Heavy Metal, Inc.	6/19/2001	D443767

# III. <u>Trademarks and Trademark Applications</u>

#	Mark Name	Grantor	Reg. Date (App. Date)	Reg. No.
1.		Best Selling Home Decor Furniture, LLC	6/4/2014	4557403
	fusion			
2.	Best Selling Home Decor Furniture	Best Selling Home Decor Furniture, LLC	(5/9/2013)	(85/928098)
	BEST SELLING HOME DECOR FURNITURE			
3.	Great Deal Furniture  design for all, luxury for less!  GREAT DEAL FURNITURE DESIGN FOR ALL, LUXURY FOR LESS!	Best Selling Home Decor Furniture, LLC	7/29/2014	4574440

[Intellectual Property Security Agreement (Noble House)] Schedule  $1-Page\ 1$ 

TRADEMARK
REEL: 005508 FRAME: 0864

#	Mark Name	Grantor	Reg. Date (App. Date)	Reg. No. (App. No.)
4.	LE POUF	Le Pouf, LLC	(7/3/2013)	(86/002235)
5.	HEAVY METAL	Noble House Home Furnishings, LLC	8/5/2014	4581513
6.	NOBLE HOUSE HOME FURNISHINGS	Noble House Home Furnishings, LLC	(6/20/2013)	(85/965786)

[Intellectual Property Security Agreement (Noble House)] Schedule 1 – Page 2

**RECORDED: 05/04/2015** 

TRADEMARK
REEL: 005508 FRAME: 0865