

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM344267

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks (First Lien)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Edmentum, Inc.		06/09/2015	CORPORATION:
Edmentum Holdings, Inc.		06/09/2015	CORPORATION:
RECEIVING PARTY DATA			
Name:	Credit Suisse AG, Cayman Islands Branch, as Collateral Agent		
Street Address:	Eleven Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	Bank organized and existing under the laws of Switzerland: SWITZERLAND		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4551201	EDOPTIONS ACADEMY	
Registration Number:	4577255	EDMENTUM SENSEI	
Registration Number:	4564863	EDMENTUM	
Registration Number:	4377073	ACCUCESS	
Registration Number:	4377074	FLEXTEST	
Registration Number:	3383398	ORCHARD SOFTWARE	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	2001 Ross Avenue, Suite 3600		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	32513-50600		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		

CH \$165.00 4551201

DATE SIGNED:

06/11/2015

Total Attachments: 6

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Guarantee and Collateral Agreement (First Lien) dated as of June 9, 2015 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Guarantors party thereto (each a "Grantor" and collectively, the "Grantors") and Credit Suisse AG, Cayman Islands Branch, as collateral agent (the "Collateral Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks shown on Schedule 1 attached hereto, together with all goodwill associated therewith or symbolized thereby, to the Collateral Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark.

[Signature pages follow]

IN WITNESS WHEREOF, the parties have caused this Notice of Grant of Security Interest in Trademarks to be duly executed by their respective officers thereunto duly authorized as of the first date written above.

GRANTOR:

EDMENTUM, INC.

By: 

Name: Robert J. Rueckl

Title: Chief Financial Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 005550 FRAME: 0318

GRANTOR:

EDMENTUM HOLDINGS, INC.

By: 

Name: Robert J. Rueckl

Title: Chief Financial Officer

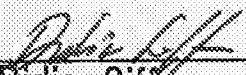
[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 005550 FRAME: 0319

IN WITNESS WHEREOF, the parties have caused this Notice of Grant of Security Interest in Trademarks to be duly executed by their respective officers thereunto duly authorized as of the first date written above.


Acknowledged and Accepted:

Credit Suisse AG, Cayman Islands Branch,
as Collateral Agent

By: 
Name: Didier Siffer
Title: Authorized Signatory


Megan Kane
Authorized Signatory

Schedule 1

Mark	Class	Country	Reg. No./ Reg. Date	Current Owner	Status
EDOPTIONS ACADEMY 	41	US	4551201 17-JUN- 2014	EDMENTUM, INC.	Registered
EDMENTUM SENSEI	42	US	4577255 29-JUL- 2014	EDMENTUM, INC.	Registered
EDMENTUM	9 16 35 38 41 42	US	4564863 08-JUL- 2014	EDMENTUM, INC.	Registered
ACCUCESS	42	US	4377073 30-JUL- 2013	EDMENTUM, INC.	Registered
FLEXTTEST	42	US	4377074 30-JUL- 2013	EDMENTUM, INC.	Registered
EDMENTUM		Mexico	1472518 82-JUL- 2014	EDMENTUM, INC.	Registered
EDMENTUM		Mexico	1472517 82-JUL- 2014	EDMENTUM, INC.	Registered
EDMENTUM		South Africa	2013/06825 15-MAR- 2013	EDMENTUM, INC.	Registered
EDMENTUM		South Africa	2013/06826 15-MAR- 2013	EDMENTUM, INC.	Registered
EDMENTUM		South Africa	2013/06827 15-MAR- 2013	EDMENTUM, INC.	Registered
EDMENTUM		South Africa	2013/06824 15-MAR- 2013	EDMENTUM, INC.	Registered
EDOPTIONS ACADEMY (Stylized)		WIPO	1210881 23-APR- 2014	EDMENTUM, INC.	Registered China, European Community, India, Mexico
EDMENTUM		WIPO	1189243 15-MAR- 2013	EDMENTUM, INC.	Registered China, European Community Pending Mexico
PLATO LEARNING		Puerto Rico	61211	EDMENTUM	Registered

Mark	Class	Country	Reg. No./ Reg. Date	Current Owner	Status
			30-SEP- 2005	HOLDINGS, INC.	
PLATO		Malaysia	S027615 20-APR- 1987	EDMENTUM HOLDINGS, INC.	Registered
ORCHARD SOFTWARE	9		3383398 12 FEB 2008	Edmentum, Inc.	Registered