

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM346110

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Armtec LP		06/25/2015	LIMITED PARTNERSHIP: CANADA
RECEIVING PARTY DATA			
Name:	Canadian Imperial Bank of Commerce		
Street Address:	595 Bay Street, Atrium on Bay, 5th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5G 2C2		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3084391	ARMTEC	
Registration Number:	4630774	ARMTEC	
Registration Number:	3083906	BRIDGE-PLATE	
CORRESPONDENCE DATA			
Fax Number:	4168657380		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	416-865-8169		
Email:	sdang@torys.com		
Correspondent Name:	Torys LLP c/o Sumeet Dang		
Address Line 1:	79 Wellington St. W., P.O. Box 270		
Address Line 4:	Toronto, CANADA M5K 1N2		
ATTORNEY DOCKET NUMBER:	13742-2248		
NAME OF SUBMITTER:	Sumeet Dang		
SIGNATURE:	/Sumeet Dang/		
DATE SIGNED:	06/29/2015		
Total Attachments: 4			
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**CONFIRMATION OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

WHEREAS:

Armtec LP (the "Borrower"), with offices at 3300 Hwy 7, Suite 500, Concord, ON L4K 4M3, is the owner of: (1) the trademarks set forth in Exhibit A hereto and the underlying goodwill associated with such trademarks (collectively, the "Trademarks"), and (2) the patents and industrial design set forth in Exhibit B hereto (collectively, the "Patents"); and

Canadian Imperial Bank of Commerce, as term loan agent for certain lenders (the "Term Loan Agent"), with offices at 595 Bay Street, Atrium on Bay, 5th Floor, Toronto, Ontario M5G 2C2 Canada, has entered into an agreement with the Borrower, as reflected by a separate document entitled the "General Security Agreement (Term Loan)" dated as of the 12th day of June, 2015, by which the Borrower granted to the Term Loan Agent a security interest in certain property, including the Trademarks and Patents, in consideration of the provision of certain credit facilities.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are acknowledged and in accordance with the terms and obligations set forth in the General Security Agreement (Term Loan), the Borrower confirms the grant to the Term Loan Agent of a security interest in and to the Trademarks and Patents.

DATED at Toronto on this 25 day of June, 2015.

**ARMTEC LP, by its general partner,
ARMTEC GP INC.**

Per: 

Name: Mark D. Anderson

Title: President and CEO

Witness: 

Name: NICOLE ALVAREZ
EXECUTIVE ASSISTANT

**EXHIBIT A
TRADE-MARKS**

Canadian Registered Trademarks

Trademark	Application Number	Registration Number
ARMTEC	1163779	TMA620538
ARMTEC & Design	1505676	TMA815375
ARMTEC INC. & DESIGN	0587024	TMA396825
ARMTEC LIMITED PARTNERSHIP & DESIGN	1231576	TMA666,455
BIG "O"	0322952	TMA169453
BIG 'O' & DESIGN	0574037	TMA344740
BOSS	0612487	TMA372302
BOSS 1000	0692585	TMA409185
BOSS 2000	0692384	TMA409180
BRIDGE-PLATE	1004599	TMA596818
CASTLESTONE	1008149	TMA536584
CIRCLE PAC	673793	TMA400138
CLEARSPAN	1076115	TMA571871
CON-FORCE	0848765	TMA498693
DESIGNWALL	694365	TMA409512
FLEX-BEAM	0199151	UCA030194
FLEXWALL	0432038	TMA241002
HEL-COR	0198077	UCA029410
LANDMARK	694364	TMA443549
LEDGEROCK	673825	TMA392923
MULTI-PLATE	0161127	UCA000261
PEDSLAB	702995	TMA411603
POLY-TITE	0692385	TMA413964
RECTANGLE PAC	673789	TMA400137
SHOTBLAST	694366	TMA423257
SILOMIX	0746149	TMA438544
SOLIDE COMME DU BETON	1234372	TMA657433
SQUARE PAC	673797	TMA400139
SUPERSPAN	0511363	TMA305159
TREMCA	0605453	TMA359588
ULTRA STAB	753595	TMA451847
VISION BUILT	1470402	TMA820334
YARDSTONE	1008148	TMA536614
DURA STEP	0255319	TMA118992

**EXHIBIT A (CONT'D)
TRADE-MARKS**

United States Registered Trademarks

Trademark	Serial Number	Registration Number
ARMTEC	78270056	3084391
ARMTEC AND DESIGN	85981584	4630774
BRIDGE PLATE	75771643	3083906

**EXHIBIT B
PATENTS**

Canadian Patents

Title	Filing Date (Issue Date)	Number	Country
Arch Bridge for Water Crossing	(November 20, 2001)	2,225,729	Canada
Anchored Retaining Wall System	(December 2, 2003)	2,306,688	Canada
Fire-Insulating Wall Covering and a Preparation Method for Same	(October 26, 2010)	2,521,424	Canada

U.S. Patents

Title	Filing Date (Issue Date)	Number	Country
Fastening Plate	(February 25, 2003)	6,523,309	United States
Deep Corrugated Structural Plate (Design)	(December 30, 2003)	D484,609	United States
Fire-insulating wall covering and a preparation method for same	(November 3, 2008)	7341620	United States
Panel Section for Sound Barrier	(December 29, 2009)	7637062	United States

Industrial Design (Canada)

Industrial Design	Registration Number	Date of Registration	Status
PAVING STONE	114531	January 29, 2007	Active