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ETAS ID: TM347419

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bridgeway Software Inc.		07/02/2015	CORPORATION: TEXAS

RECEIVING PARTY DATA

Name:	GCI Capital Markets LLC		
Street Address:	150 South Wacker Drive		
Internal Address:	Suite 7		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark		
Registration Number:	3685995	SECRETARIAT		
Registration Number:	3685997	ECOUNSEL		
Registration Number:	1656110	LAWMANAGER		
Registration Number:	4319188	LAW DEPARTMENT MATURITY MODEL		
Registration Number:	4414809	ILDE		
Serial Number:	86428939	BRIDGEWAY DOCUMENT VAULT		

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061200

Email: angela.amaru@lw.com

Correspondent Name: Latham & Watkins LLP c/o Angela M. Amaru

Address Line 1: 885 Third Avenue

Address Line 2: Suite 1000

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	053644-0020
NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/s/ Angela M. Amaru

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TRADEMARK

DATE SIGNED:	07/09/2015				
Total Attachments: 7					
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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement dated as of July 2, 2015 (this "<u>Trademark Security Agreement</u>"), is made by each Pledgor that is a signatory hereto, in favor of GCI Capital Markets LLC, in its capacity as collateral agent for the secured parties (in such capacity, the "<u>Collateral Agent</u>") pursuant to that certain Credit Agreement, dated as of July 2, 2015 (as amended, amended and restated, supplemented, waived, renewed, replaced or otherwise modified from time to time, the "<u>Credit Agreement</u>"), by and among Mitratech Holdings, Inc., a Delaware corporation (the "<u>Borrower</u>"), Vaquero Holding, Inc., a Delaware corporation ("<u>Holdings</u>"), certain subsidiaries of Holdings from time to time party thereto, the lenders from time to time party thereto and the several agents party thereto, including the Collateral Agent.

WITNESSETH:

WHEREAS, the Pledgors are party to a Security Agreement of even date with the Credit Agreement (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgors hereby agree with the Collateral Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.
- SECTION 2. Grant of Security Interest in Trademark Collateral. Each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor, in each case excluding Excluded Property (collectively, the "Trademark Collateral"):
- (a) all Trademarks of such Pledgor, including, without limitation, the United States registered Trademarks and applications for Trademark registration, listed on <u>Schedule 1</u> attached hereto;
 - (b) all Goodwill associated with such Trademarks; and
 - (c) all Proceeds of any and all of the foregoing.
- SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgors hereby acknowledge and

affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the Termination of Secured Obligations, the security interest granted therein and the security interest granted herein shall automatically and immediately terminate and be deemed automatically and immediately released, and the Collateral Agent shall on the date thereof and, upon any request by any Pledgor, promptly execute, acknowledge, and deliver to the Pledgors an instrument in writing in recordable form fully releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Recordation</u>. Each Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of this Trademark Security Agreement by facsimile or other electronic means shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 7. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, each Pledgor hereto and the Collateral Agent have caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PLEDGORS

MITRATECH HOLDINGS, INC., as Pledgor

Name: Jason Parkman

Title: Chief Executive Officer

LT ONLINE CORPORATION, as Pledgor

Alame: Tason Parkman

Title: Chief Executive Officer

BRIDGEWAY SOFTWARE, INC., as Pledgor

-Name: Jason Parkman

Title: Chief Executive Officer

Accepted and Agreed:

GCI CAPITAL MARKETS LLC,

as Collateral Agent

By:

Name: Robert G. Tuchscherer Title: Managing Director

$\begin{array}{c} \text{SCHEDULE 1} \\ \text{to} \\ \\ \text{TRADEMARK SECURITY AGREEMENT} \end{array}$

UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

United States Trademark Registrations:

Borrower/Grantor	Trademark	Registration Number	Registration Date	Status	Jurisdiction
Mitratech Holdings, Inc.	MITRATECH	3497621	09-Sep-2008	Registered	USA
Mitratech Holdings, Inc.	COLLABORATI	3493954	26-Aug-2008	Registered	USA
Mitratech Holdings, Inc.	TEAMCONNECT	4678186	27-Jan-2015	Registered	USA
Mitratech Holdings, Inc.	COLLABORATI	5822192	16-Oct-2008	Registration (Registered)	Community Trademark
Mitratech Holdings, Inc.	TEAMCONNECT	5439633	29-Oct-2007	Registration (Registered)	Community Trademark
Mitratech Holdings, Inc.	MITRATECH	5439484	21-Jul-2009	Registration (Registered)	Community Trademark
Mitratech Holdings, Inc.	COLLABORATIVE SPEND MANAGEMENT	5439451	24-Jan-2008	Registration (Registered)	Community Trademark
Mitratech Holdings, Inc.	Design Only	5439625	03-Feb-2009	Registration (Registered)	Community Trademark
Mitratech Holdings, Inc.	COLLABORATIVE ACCOUNTABILITY	4047155	25-Oct-2011	Registered	USA

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Borrower/Grantor	Trademark	Registration Number	Registration Date	Status	Jurisdiction
LT Online Corporation	LAWTRAC	3064799	07-Mar-2006	Registered	USA
Bridgeway Software Inc.	SECRETARIAT	3685995	09/22/2009	Registered	USA
Bridgeway Software Inc.	ECOUNSEL	3685997	9/22/2009	Registered	USA
Bridgeway Software Inc.	LAW MANAGER	1656110	09/10/1991	Registered	USA
Bridgeway Software Inc.	LAW DEPARTMENT MATURITY MODEL	4319188	04/09/2013	Registered	USA

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Borrower/Grantor	Trademark	Registration Number	Registration Date	Status	Jurisdiction
Bridgeway Software Inc.	ILDE	4414809	10/08/2013	Registered	USA

United States Trademark Applications:

Borrower/Grantor	Trademark	Application Number	Filing Date	Status	Jurisdiction of Application
Bridgeway Software Inc.	LEGA LSPHERE	86/099051	10/23/2013	Pending ITU	USA
Bridgeway Software Inc.	LEGAL OPS IN A BOX	86/270113	05/02/2014	Pending ITU	USA
Bridgeway Software Inc.	BRIDGEWAY DOCUMENT VAULT	86/428939	10/20/2014	Pending	USA

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RECORDED: 07/09/2015