

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM350132

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
M&F TTP HOLDINGS LLC, AS COLLATERAL AGENT		07/29/2015	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	VTVX HOLDINGS I LLC		
<b>Also Known As:</b>	VTV THERAPEUTICS LLC		
<b>Street Address:</b>	4170 MENDENHALL OAKS PKWY		
<b>City:</b>	HIGH POINT		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	27265		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2758306	TTPREDICT	
<b>Registration Number:</b>	2758308	TTP TRANSLATIONAL TECHNOLOGY	
<b>Registration Number:</b>	2758309	TTPSPACE	
<b>Registration Number:</b>	2758311	TTPSCREEN	
<b>Registration Number:</b>	2771000	AT THE FRONTIER OF TRANSLATING INNOVATIV	
<b>Registration Number:</b>	2790398	TTPOSTGENE	
<b>Registration Number:</b>	2790399	TRANSTECH PHARMA	
<b>Registration Number:</b>	2790400	TRANSTECH PHARMA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	cmeredithgoujon@paulweiss.com, dewilliams@paulweiss.com		
<b>Correspondent Name:</b>	CLAUDINE MEREDITH-GOUJON		
<b>Address Line 1:</b>	1285 AVENUE OF THE AMERICAS		
<b>Address Line 4:</b>	NEW YORK, NEW YORK 10019-6064		
<b>ATTORNEY DOCKET NUMBER:</b>	16540-004		

CH \$215.00 2758306

<b>NAME OF SUBMITTER:</b>	Claudine Meredith-Goujon
<b>SIGNATURE:</b>	/Claudine Meredith-Goujon/
<b>DATE SIGNED:</b>	08/03/2015
<b>Total Attachments: 3</b> source=vTvx I (Transtech) Trademark Release (Executed)#page1.tif source=vTvx I (Transtech) Trademark Release (Executed)#page2.tif source=vTvx I (Transtech) Trademark Release (Executed)#page3.tif	

**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of July 29, 2015 by M&F TTP HOLDINGS LLC, as Collateral Agent ("Collateral Agent"), in favor of VTVX HOLDINGS I LLC (which prior to July 29, 2015 was known as vTv Therapeutics LLC, which prior to May 18, 2015, was known as TransTech Pharma, LLC) (the "Company").

WHEREAS, the Company granted Collateral Agent, under the terms of that certain Trademark Security Agreement, dated as of February 25, 2015, a continuing security interest (the "Security Interest") in favor of Collateral Agent in and to certain of the Company's intellectual property, including the Trademarks and Trademark applications listed in **Schedule I** (collectively, the "Trademark Collateral");

WHEREAS, Collateral Agent has agreed to terminate and release its security interest in all the Trademark Collateral as herein provided.

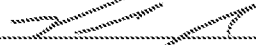
FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Collateral Agent hereby unconditionally and expressly releases, terminates, and extinguishes any and all of its right, title and interest in and to its Security Interest in the Trademark Collateral.

The Collateral Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Release. Collateral Agent consents and agrees to execute and deliver, at the request and cost of the Company, such further instruments, documents and release forms as the Company may reasonably request to more effectively, release, terminate and extinguish the Security Interest upon the Trademark Collateral.

[Signature Page Follows]

This Release shall be binding upon Collateral Agent's legal representatives,  
assigns and successors.

M&F TTP HOLDINGS LLC,  
as Collateral Agent

By:   
Name: Paul G. Savas  
Title: Executive Vice President and Chief Financial  
Officer

**SCHEDULE I**

*U.S. Trademark Registrations*

<b>Mark</b>	<b>Registration No.</b>	<b>Registration Date</b>
TTPREDICT	2,758,306	2-Sep-03
TTP TRANSLATIONAL TECHNOLOGY	2,758,308	2-Sep-03
TTPSPACE	2,758,309	2-Sep-03
TTPSCREEN	2,758,311	2-Sep-03
AT THE FRONTIER OF TRANSLATING INNOVATIVE SCIENCE INTO MEDICINE	2,771,000	7-Oct-03
TTPPOSTGENE	2,790,398	9-Dec-03
TRANSTECH PHARMA	2,790,399	9-Dec-03
TRANSTECH PHARMA & DESIGN	2,790,400	9-Dec-03

*U.S. Trademark Applications*

None