

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM359960

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MEDCO RESPIRATORY INSTRUMENTS, INC.		10/20/2015	CORPORATION: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	FIFTH STREET FINANCE CORP.		
<b>Street Address:</b>	777 WEST PUTNAM AVENUE		
<b>Internal Address:</b>	3RD FLOOR		
<b>City:</b>	GREENWICH		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06830		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4602644	P.E.E.P.	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7145469035		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	714-641-5100		
<b>Email:</b>	fsanders@rutan.com		
<b>Correspondent Name:</b>	RUTAN & TUCKER, LLP		
<b>Address Line 1:</b>	611 ANTON BLVD.		
<b>Address Line 2:</b>	SUITE 1400		
<b>Address Line 4:</b>	COSTA MESA, CALIFORNIA 92626		
<b>ATTORNEY DOCKET NUMBER:</b>	024969.0080		
<b>NAME OF SUBMITTER:</b>	HANI Z. SAYED		
<b>SIGNATURE:</b>	/Hani Z. Sayed/		
<b>DATE SIGNED:</b>	10/26/2015		
<b>Total Attachments: 5</b>			
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## GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Agreement"), dated as of October 20, 2015 is made by the undersigned, located at 10305 Round Up Lane Houston, Texas 77064 (the "Grantor"; and together with any Person (as defined in the Credit Agreement referenced below) from time to time joined as a loan party to the Credit Agreement, individually, a "Loan Party" and collectively, the "Loan Parties"), in favor of FIFTH STREET FINANCE CORP., a Delaware corporation, as administrative agent (the "Administrative Agent"), in connection with that certain Amended and Restated Second Lien Credit and Guaranty Agreement dated as of February 17, 2015 among the Grantor, Administrative Agent and the lenders from time to time party thereto (the "Lenders") (as amended, restated, amended and restated, supplemented or modified from time to time, the "Credit Agreement"). Capitalized terms not otherwise defined herein are being used herein as defined in the Credit Agreement.

### WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Second Lien Security and Pledge Agreement dated as of February 17, 2015 among Administrative Agent, Grantor, and other parties named therein (as amended, restated, amended and restated, modified and supplemented from time to time, the "Security Agreement"), the Grantor pledged and granted to the Administrative Agent for the benefit of the Lenders a continuing security interest in all intellectual property constituting Collateral, including the trademarks listed on Schedule A hereto (the "Trademarks"); and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make extensions of credit to the Borrowers pursuant to the Credit Agreement, the Grantor agrees, for the benefit of the Administrative Agent and the Lenders, as follows:

SECTION 1. Grant of Security Interest. The Grantor hereby pledges and grants a continuing security interest in, and a right of setoff against, all of the Grantor's right, title and interest in, to and under the Trademarks to the Administrative Agent for the benefit of the Administrative Agent and the Lenders to secure payment, performance and observance of the Obligations.

SECTION 2. Purpose. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to Administrative Agent in connection with the Credit Agreement and Security Agreement and is expressly subject to the terms and conditions thereof. The Credit Agreement and the Security Agreement (and all rights and remedies of the Administrative Agent thereunder) shall remain in full force and effect in accordance with their terms.

SECTION 3. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

SECTION 5. Governing Law. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE INTERNAL LAWS (WITHOUT REGARD TO THE CONFLICT OF LAWS PROVISIONS) OF THE STATE OF NEW YORK.

*(Signature Pages Follow)*

*(Signature Page to Grant of Security Interest In Trademark Rights)*

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

**GRANTOR:**

**MEDCO RESPIRATORY  
INSTRUMENTS, INCORPORATED, a  
Texas corporation**

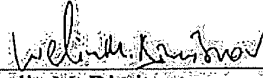
By: David D. Hagey  
David D. Hagey  
President, Secretary and Treasurer

*(Signature Page to Grant of Security Interest In Trademark Rights)*

ADMINISTRATIVE AGENT:

FIFTH STREET FINANCE CORP., a  
Delaware corporation

By: Fifth Street Management LLC,  
a Delaware limited liability company,  
its Agent

By:   
Ivelin M. Dimitrov,  
Chief Investment Officer

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**SCHEDULE A**

U.S. Trademark Registrations and Applications

<b>Grantor</b>	<b>Trademark Name</b>	<b>Registration No./ Serial No.</b>
Medco Respiratory Instruments, Incorporated	P.E.E.P. – (Pediatric Enteral Education Program)	4,602,644

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**RECORDED: 10/26/2015**

**TRADEMARK  
REEL: 005654 FRAME: 0549**